

**Return of Allotment of Shares**Company Name: **ORGANIC SEA HARVEST LIMITED**Company Number: **SC513398**Received for filing in Electronic Format on the: **05/02/2021**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/01/2021

Class of Shares:	ORDINARY	Number allotted	18173
Currency:	GBP	Nominal value of each share	0.025
		Amount paid:	267.295
		Amount unpaid:	0

Non-cash consideration

THE CONVERSION OF £4,657,916.87 OF DEBT (INCLUDING INTEREST) OWING BY THE COMPANY INTO 18,173 NEW ORDINARY SHARES OF £0.025 EACH.

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	25438
	ORDINARY	Aggregate nominal value:	635.95

Currency: **GBP**

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO VOTE. EACH SHARE CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP. SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	30143
Currency:	GBP	Aggregate nominal value:	753.575

Prescribed particulars

EACH SHARE CARRIES THE RIGHT TO VOTE. EACH SHARE CARRIES THE RIGHT TO RECEIVE DIVIDENDS. EACH SHARE CARRIES THE RIGHT TO PARTICIPATE IN A DISTRIBUTION ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP. SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	55581
		Total aggregate nominal value:	1389.525
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.