

The Insolvency Act 1986

Notice of statement of affairs

Pursuant to Rule 2.21(6) of the Insolvency (Scotland) Rules 1986

Name of Company

TPC Global Group Limited

Company number

SC389974

(a) Insert full
name(s) and
address(es) of
administrators

I/We (a) Gerard Anthony Friar
KPMG LLP
191 West George Street
Glasgow
G2 2LJ

Blair Carnegie Nimmo
KPMG LLP
191 West George Street
Glasgow
G2 2LJ

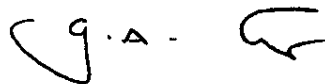
attach a copy of:-

*Delete as

*the statement(s) of affairs;

in respect of the administration of the above company.

Signed



Joint Administrator

Dated

9 March 2016

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Gerard Anthony Friar
KPMG LLP
191 West George Street
Glasgow
G2 2LJ

Tel +44 (0) 141 226 5511



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12/03/2016

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COMPANIES HOUSE

When you have completed and signed this form, please send it to the Registrar of Companies at:-
Companies House, 4th Floor, Edinburgh Quay 2, 139 Fountainbridge,
Edinburgh, EH3 9FF
DXED235 Edinburgh 1 / LP- 4 Edinburgh 2

SATURDAY

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of TPC Global Group Limited

as at the 22 January 2016, the date that the company entered administration.

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

Signed

This day of

Before me

A Notary Public or Justice of the Peace or Solicitor

9 MARCH 2016

J. NELLAN

STATEMENT as to the affairs of the Company on the 22 January 2016

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

	Estimated Realisable Values £
ASSETS	
Assets not specifically secured (as per List "A")	NIL
Assets specifically secured (as per List "B")	
Estimated realisable value	328,346.00
Less: Amount due to secured creditors	639,441.00
Estimated Surplus	(639,441.00)
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors	103,905.00
LIABILITIES	
Preferential creditors (as per List "C")	NIL
Estimated balance of assets available for holders of floating charges and unsecured creditors	103,905.00
Estimated prescribed part of net property where applicable (to carry forward)	0
Holders of floating charges (as per List "D")	0
Estimated surplus/deficiency as regards holders of floating charges	103,905.00
Estimated prescribed part of net property where applicable (brought down)	NIL
Unsecured Creditors	
Trade accounts (as per List "E")	£ 827,525.00
Bills payable (as per List "F")	NIL
Contingent or other liabilities (as per List "G")	NIL
Total unsecured creditors (excluding any shortfall to floating charge holders)	(827,525.00)
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)	(817,179.00)
Estimated deficiency after floating charge where applicable (brought down)	NIL
Estimated Surplus/Deficiency as regards creditors	(817,179.00)
Issued and Called-up Capital	(64341.00)
Estimated Surplus/Deficiency as regards members	(881,520.00)

These figures must be read subject to the following:-

*delete as appropriate

*[(a) There is no unpaid capital liable to be called up]

*[(b) The nominal amount of unpaid capital liable to be called up is £ which is/is not charged in favour of the holder of the floating charges(s)]

estimated to produce £

The estimates are subject to the expenses of the administration and to any surplus or deficiency on trading pending realisation of the Assets.

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Please complete legibly, preferably in black type, or bold block lettering

Statement of affairs LIST 'A'

Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank.....	£343.47	
Cash in hand		
Marketable securities (as per Schedule I).....		
Bills receivable (as per Schedule II).....		
Trade debtors (as per Schedule III)		
Loans and advances (as per Schedule IV)		
Unpaid calls (as per Schedule V).....		
Stock in trade		
Work in progress		
Heritable property.....		
Leasehold property		
Plant, machinery and vehicles.....		
Furniture and fittings, etc.....		
Patents, trade marks, etc		
Investments other than marketable securities.....		
Other property £150 / 2546.0 / 1123.22		N/L
Total £697243.70 / 62935 £167890.00		N.L

Signed



Date

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Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE I TO LIST 'A'

Statement of affairs

Marketable Securities

Names to be arranged in alphabetical order and numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £

Signed

Date

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SCHEDULE II TO LIST 'A'

Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of any property held as security for payment of bill or note

Signed

Date

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Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE III TO LIST 'A'

Statement of affairs

Trade debtors

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £

Signed

Date

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SCHEDULE IV TO LIST 'A'

Statement of affairs

Loans and Advances

Names to be arranged in alphabetical order and numbered
consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £

Signed

Date

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SCHEDULE V TO LIST 'A'

Statement of affairs

Unpaid Calls

Names to be arranged in alphabetical order and
numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £

Signed

Date

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LIST 'B' (consisting of _____ pages)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation
	<p>Three flats 100, 101, 102 17, King's Road</p>	18.02.2011	C 3	
	Bank of Ireland	£ 650,000		
	Capital Bank	(£ 229,000.00)		
	Car Finance	(£ 96,140.00)		
	Motor Vehicle	(£ 4,000.00)		
		(£ 1,000.00)		
		<u>£ 1,039,140.00</u>		

Note: For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire-purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement.

Signed

Date

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LIST 'C' (consisting of _____ pages)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address

Signed

Date

Please do not write in
this margin
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LIST 'C' Continued

Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed

Date

Please complete legibly, preferably in black type, or bold block lettering

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
	Trove Builders	7177.96	
	Acme (Insurance)	616212.29	
	The Quality Loan Accounts	£384824.92	
	Timothy Int. Trust & Loans	£414852.89	
	A.M.	£827525.00	

Date _____

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LIST 'E' (consisting of _____ pages)

Statement of affairs

Unsecured creditors – trade accounts.

**Identify separately on this list customers claiming amounts paid in advance of the supply of
goods and services**

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £

Signed

Date

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Please complete legibly, preferably in black type, or bold block lettering

***Note**
The particulars of any bills of exchange and promissory notes held by a holder should be inserted immediately below the name and address of such creditor.

LIST 'F'

Statement of affairs

Unsecured creditors – Bills payable, promissory notes, etc

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £

Signed

Date

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LIST 'G'

Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £

Signed

Date
