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Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

SC332747

Company name in full

Atlas Energy Group Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 8 / 1 2 0 0 7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| Ordinary | A Ordinary | |
|-----------|------------|--|
| 7,999,990 | 1,000,000 | |
| £0 10 | £0 10 | |
| £0.10 | £0 10 | |

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

| | | |
|--|--|--|
| | | |
| | | |

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

WEDNESDAY



SCT 05/12/2007 1256
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP 4 Edinburgh 2

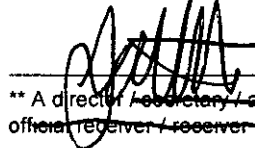
Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------|--|
| Name(s) <u>Jamieson Robert Forrest Bennett</u> Address <u>Brooklands of Ardoe, South Deeside Road,</u> <u>Blairs, Aberdeen</u> UK Postcode <u>A</u> <u>B</u> <u>1</u> <u>2</u> <u>5</u> <u>Y</u> <u>P</u> | Class of shares allotted <u>Ordinary</u> <u>A Ordinary</u> | Number allotted <u>1,599,990</u> <u>200,000</u> | |
| Name(s) <u>Timothy Frank Love</u> Address <u>Oaklands, St John's Wood, South Deeside Road,</u> <u>Maryculter, Aberdeen</u> UK Postcode <u>A</u> <u>B</u> <u>1</u> <u>2</u> <u>5</u> <u>G</u> <u>E</u> | Class of shares allotted <u>Ordinary</u> <u>A Ordinary</u> | Number allotted <u>400,000</u> <u>200,000</u> | |
| Name(s) <u>Rowan Nominees Limited</u> Address <u>160 Queen Victoria Street, London</u> UK Postcode <u>E</u> <u>C</u> <u>4</u> <u>V</u> <u>4</u> <u>L</u> <u>A</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>4,706,450</u> | |
| Name(s) <u>Rowan Nominees Limited</u> Address <u>160 Queen Victoria Street, London</u> UK Postcode <u>E</u> <u>C</u> <u>4</u> <u>V</u> <u>4</u> <u>L</u> <u>A</u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>962,640</u> | |
| Name(s) <u>Michael Anthony Powell</u> Address <u>Vivaldi num 126/127, 29600 Marbella</u> <u>Malaga, Spain</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> | Class of shares allotted <u>Ordinary</u> | Number allotted <u>173,190</u> | |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

28/11/07

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Dickson Minto W S
16 Charlotte Square
Edinburgh
EH2 4DF

Ref 88(2)\Atlas xfd

DX number DX 199

Tel 0131 225 4455

DX exchange Edinburgh



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SC332747

Company name in full

Atlas Energy Group Limited

Ref 88(2)\AtlCont xfd

(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no

Names and addresses of the allottees

| Shareholder details <i>(list joint allottees as one shareholder)</i> | Shares and share class allotted | |
|-------------------------------------------------------------------------|---------------------------------|--------------------|
| Name(s) Robert Morgan | Class of shares allotted | Number allotted |
| Address Arosa Road, Cambridge Road, Twickenham | Ordinary | 100,000 |
| | Ordinary A | 600,000 |
| UK Postcode T W 1 2 T G | | |
| Name(s) John O'Reilly | Class of shares allotted | Number allotted |
| Address 17 The Coppins, Brighton Road, Foxrock, Dublin 18 | Ordinary | 28,860 |
| UK Postcode | | |
| Name(s) Stewart Kenny | Class of shares allotted | Number allotted |
| Address Apt 12, No 8 Percy Place, Dublin 4, Ireland | Ordinary | 28,860 |
| UK Postcode | | |
| Name(s) | Class of shares allotted | Number allotted |
| Address | | |
| UK Postcode | | |