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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

SC332747

Name of company

* Atlas Energy Group Limited

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company

dated 28 November 2007 the nominal capital of the company has been

increased by £ 999,900 00 beyond the registered capital of £ 100 00

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding up rights etc) subject to which the new
shares have been or are to be issued are as follows

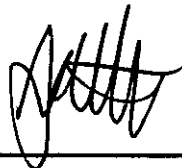
7,999,000 ordinary shares of £0.10 each and 2,000,000 A ordinary shares of
£0.10 each having the rights and being subject to the restrictions attached
to the ordinary shares and A ordinary shares respectively set out in the
articles of association of the Company

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ DIRECTOR

Date 28/11/07

Presenter's name address and
reference (if any)

Dickson Minto W S
16 Charlotte Square
Edinburgh
EH2 4DF
[LFData\G123\atlas xfd]
DX 199 Edinburgh

For official Use (02/06)
General Section

Post room

WEDNESDAY



SCT

S5VTCV80

05/12/2007

1264

COMPANIES HOUSE

12/06