

**Return of Allotment of Shares**Company Name: **CERES HOLOGRAPHICS LIMITED**Company Number: **SC330746**Received for filing in Electronic Format on the: **28/10/2022**

XBFL82WY

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	20/10/2022	

Class of Shares:	GROWTH	Number allotted	2000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	GROWTH	Number allotted	2000
Currency:	GBP	Aggregate nominal value:	20

Prescribed particulars

THE GROWTH SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY NOR HAVE ANY RIGHT TO VOTE ON ANY MATTER REQUIRING A RESOLUTION OF THE SHAREHOLDERS. ANY DISTRIBUTABLE PROFITS WHICH THE COMPANY DETERMINES TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL, SUBJECT TO THE APPROVAL OF A GENERAL MEETING BE APPLIED IN DISTRIBUTING SUCH PROFITS AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE GROWTH SHARES THEN IN ISSUE ACCORDING TO THE NUMBER OF SUCH ORDINARY SHARES AND GROWTH SHARES HELD BY THEM). MODEL ARTICLES 30 AND 34 SHALL BE CONSTRUED ACCORDINGLY. ON A RETURN OF CAPITAL (ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES ("CAPITAL PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): 3.3.1 FIRST, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE CAPITAL HURDLE, TO THE HOLDERS OF ORDINARY SHARES AND GROWTH SHARES IN THE FOLLOWING PROPORTIONS: 3.3.2 0.01% TO THE HOLDERS OF GROWTH SHARES PRO RATA TO THE NUMBER OF GROWTH SHARES HELD; AND 3.3.3 99.99% TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, 3.3.4 THEREAFTER, IN PAYING ANY AMOUNT OF CAPITAL PROCEEDS IN EXCESS OF THE CAPITAL HURDLE, TO THE HOLDERS OF ORDINARY SHARES AND GROWTH SHARES PRO RATA (AS IF THE ORDINARY SHARES AND THE GROWTH SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE AGGREGATE NUMBER OF ORDINARY SHARES AND GROWTH SHARES.

Class of Shares:	ORDINARY	Number allotted	53257
Currency:	GBP	Aggregate nominal value:	532.57

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	55257
		Total aggregate nominal value:	552.57
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.