

The Insolvency Act 1986

Notice of statement of affairs**R2.21**

Pursuant to Rule 2 21(6) of the Insolvency (Scotland) Rules 1986

Name of Company

C & M Group Holdings Limited

Company number

SC308575

(a) Insert full
name(s) and
address(es) of
administrator(s)

We
Nicholas James Dargan
Deloitte & Touche LLP
Lomond House
9 George Square
Glasgow
G2 1QQ

Patrick Alexander Lannagan

attach a copy of

*Delete as
applicable

*the statement(s) of affairs,
~~*the statement(s) of concurrence,~~
~~*a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed

Joint / Administrator(s)

Dated

29/8/08

Contact Details.

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
form

The contact information that you give
will be visible to searchers of the
public record

Nicholas James Dargan
Deloitte & Touche LLP
Lomond House
9 George Square
Glasgow
G2 1QQ

DX Number DX GW 223

Tel 0141 204 2800
DX Exchange

When you have completed and signed this form, please send it to the
Registrar of Companies at
Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
DX 235 Edinburgh / LP4 Edinburgh 2

SATURDAY



SUHGG2PL

SCT

30/08/2008

660

COMPANIES HOUSE

Statement of Affairs

Pursuant to paragraph 47 of Schedule B1 to the Insolvency Act 1986
and Rule 2.21(1) of the Insolvency (Scotland) Rules 1986

Insert name of the
company

Statement as to the affairs of

C & M Group Holdings Limited

as at the 28 July 2008, the date that the company entered administration

Statutory Declaration

I solemnly and sincerely declare that the information provided in this statement and the lists A to G annexed and signed as relative hereto is, to the best of my knowledge and belief, true and complete,

AND I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Aberdeen

Signed GORDON ANGUS

This 22nd day of AUGUST 2008

Before me ROY RIXBURGH

A Notary Public or ~~Justice of the Peace~~ or Solicitor

R V
Roy Rixburgh
Notary Public

STATEMENT as to the affairs of the Company on the 28 July 2008

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

		Estimated Realisable Values £
ASSETS		
Assets not specifically secured (as per List "A") _____		2277684
Assets specifically secured (as per List "B")	£	
Estimated realisable value		
Less Amount due to secured creditors		
Estimated Surplus		
Estimated Total Assets available for preferential creditors, holders of floating charges and unsecured creditors _____		2277684
LIABILITIES		
Preferential creditors (as per List "C") _____		
Estimated balance of assets available for holders of floating charges and unsecured creditors _____		2277684
Estimated prescribed part of net property where applicable (to carry forward) _____		
Holders of floating charges (as per List "D") _____		(3593836)
Estimated surplus/deficiency as regards holders of floating charges _____		(1316152)
Estimated prescribed part of net property where applicable (brought down) _____		
Unsecured Creditors		
Trade accounts (as per List "E") _____	£	7075
Bills payable (as per List "F") _____		
Contingent or other liabilities (as per List "G") _____		
Total unsecured creditors (excluding any shortfall to floating charge holders)		18212166
		18219241
Estimated Surplus/Deficiency as regards creditors unsecured creditors (excluding any shortfall to floating charge holders)		(18219241)
Estimated deficiency after floating charge where applicable (brought down)		(1316152)
Estimated Surplus/Deficiency as regards creditors		(19535393)
Issued and Called up Capital _____		(15600000)
Estimated Surplus/Deficiency as regards members		(35135393)

These figures must be read subject to the following –

*delete as appropriate

*[(a) There is no unpaid capital liable to be called up]

*[(b) The nominal amount of unpaid capital liable to be called up is £
is/is not charged in favour of the holder of the floating charges(s)]

estimated to produce £

which

The estimates are subject to the expenses of the liquidation and to any surplus or deficiency on trading pending realisation of the Assets

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Statement of affairs LIST 'A'

Assets not specifically secured

Particulars of assets	Book value £	Estimated to produce £
Balance at bank	2,277,684	2,277,684
Cash in hand	—	
Marketable securities (as per Schedule I)	—	
Bills receivable (as per Schedule II)	—	
Trade debtors (as per Schedule III)	—	
Loans and advances (as per Schedule IV)	26,461,087	0
Unpaid calls (as per Schedule V)	—	
Stock in trade	—	
Work in progress	—	
Heritable property	—	
Leasehold property	—	
Plant, machinery and vehicles	—	
Furniture and fittings, etc	—	
Patents, trade marks, etc	—	
Investments other than marketable securities	67,998,05	0
Other property	123,609,9	0
Total	36,774,675	2,277,684

Signed

[Signature]

Date

22/8/08

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Please complete legibly, preferable in black type, or bold block lettering

SCHEDULE I TO LIST 'A'
Statement of affairs
Marketable Securities

Names to be arranged in alphabetical order and numbered consecutively

No	Name of organisation in which securities are held	Details of securities held	Book value £	Estimated to produce £

Signed

E. J.

Date

22/8/08

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Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE II TO LIST 'A'

Statement of affairs

Bills of exchange, promissory notes, etc. available as assets

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of acceptor of bill or note	Amount of bill or note £	Date when due	Estimated to produce £	Particulars of any property held as security for payment of bill or note

Signed

e v

Date

24/8/08

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SCHEDULE III TO LIST 'A'
Statement of affairs
Trade debtors

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £

Signed

E. J.

Date

22/8/28

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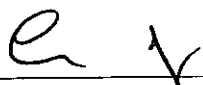
Please complete legibly, preferably in black type, or bold block lettering

SCHEDULE IV TO LIST 'A'
Statement of affairs
Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of debtor	Particulars of any securities held for debt	Book value £	Estimated to produce £
1	CEM GROUP LTD	—	26446926	0
2	CEM FINANCIAL SERVICES UK LTD	—	14161	0
			26461087	0

Signed



Date

20/8/23

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SCHEDULE V TO LIST 'A'

Statement of affairs

Loans and Advances

Names to be arranged in alphabetical order and numbered consecutively

No	No in share register	Name and address of shareholder	No of shares held	Amount of call per share unpaid £	Total amount due £	Estimated to produce £

Signed

e v

Date

22/8/08

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'B' (consisting of _____ pages)

Statement of affairs

Assets specifically secured and creditors fully or partly secured (see note below) (not including debenture holders secured by a floating charge)

No	Particulars of assets specifically secured and nature of security	Date when security granted	Name of creditor	Address and occupation

Note For this purpose treat as a creditor but identify separately

- (a) an owner of goods in the company's possession under a hire purchase agreement or an agreement for the hire of goods for more than 3 months, or
- (b) a seller of goods to the company claiming a retention of title or a seller under a conditional sale agreement

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LIST 'C' (consisting of _____ pages)

Statement of affairs

Preferential creditors for salaries, wages and otherwise

Names to be arranged in alphabetical order and numbered consecutively

No	Name of creditor	Address

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this margin
Please complete
legibly, preferably in
black type, or bold
block lettering

Nature of claim	Total amount of claim	Amount ranking as preferential	Balance not preferential carried to List 'E'

Signed

e v

Date

22/8/08

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Please complete legibly, preferably in black type, or bold block lettering

LIST 'D'

Statement of affairs

List of holders of debentures secured by a floating charge

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of Holder	Amount £	Description of assets over which security extends
	ROYAL BANK OF SCOTLAND, QUEEN'S CROSS ABERDEEN		FLOATING CHARGE
	PRINCIPAL	3,571,514	
	ACCUMULATED INTEREST	22,322	
		3593836	

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LIST 'E' (consisting of 1 pages)

Statement of affairs

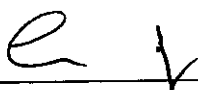
Unsecured creditors – trade accounts.

Identify separately on this list customers claiming amounts paid in advance of the supply of
goods and services

Names to be arranged in alphabetical order and numbered consecutively

No	Name of and address of creditor	Amount of the debt £
	PER LIST ATTACHED	7075

Signed



Date

22/8/08

Date: 21/08/2008

Time: 14 57 23

C & M Group Holdings Ltd

Page: 1

Aged Creditors Analysis (Summary)

Report Date: 21/08/2008

Include future transactions: No

Exclude Later Payments: No

Supplier From:

Supplier To: ZZZZZZZZ

** NOTE All report values are shown in Base Currency, unless otherwise indicated **

<u>A/C</u>	<u>Name</u>	<u>Credit Limit</u>	<u>Turnover</u>	<u>Balance</u>	<u>Future</u>	<u>Current</u>	<u>Period 1</u>	<u>Period 2</u>	<u>Period 3</u>	<u>Older</u>
A02	ANDERSON ANDERSON & BF	£ 0 00	0 00	5,405 00	0 00	5,405 00	0 00	0 00	0 00	0 00
M01	MASTERCARD MB	£ 0 00	0 00	1,627 80	0 00	1,627 80	0 00	0 00	0 00	0 00
M02	MASTERCARD-LB	£ 0 00	0 00	42 12	0 00	42 12	0 00	0 00	0 00	0 00
Totals			<u>0 00</u>	<u>7,074 92</u>	<u>0 00</u>	<u>7,074 92</u>	<u>0 00</u>	<u>0 00</u>	<u>0 00</u>	<u>0 00</u>

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LIST 'F'

Statement of affairs

Unsecured creditors – Bills payable, promissory notes, etc

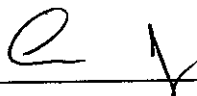
Names to be arranged in alphabetical order and numbered consecutively

***Note**

The particulars of any
bills of exchange and
promissory notes held
by a holder should be
inserted immediately
below the name and
address of such
creditor

No	Name and address of acceptor of bill or note	Name and address of holder*	Date when due	Amount of claim £

Signed



Date

22/8/08

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LIST 'G'

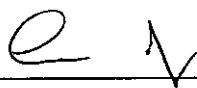
Statement of affairs

Unsecured creditors – contingent liabilities

Names to be arranged in alphabetical order and numbered consecutively

No	Name and address of creditor	Nature of liability	Amount of claim £

Signed



Date

22/8/08