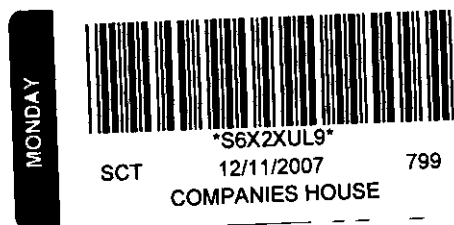


KLIN INVESTMENT UK LIMITED
ABBREVIATED ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2007

JRD Partnership LLP
Chartered Accountants
Registered Auditor
11 Portland Road
Kilmarnock
KA1 2BT



KLIN INVESTMENT UK LIMITED

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FOR THE YEAR ENDED 31 MARCH 2007

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KLIN INVESTMENT UK LIMITED

COMPANY INFORMATION
FOR THE YEAR ENDED 31 MARCH 2007

DIRECTOR: M Macklin

SECRETARY: S Welsh

REGISTERED OFFICE: Andrew Barclay Railway Heritage Centre
West Langlands Street
Kilmarnock
Ayrshire
KA1 2PY

REGISTERED NUMBER: SC249830 (Scotland)

AUDITORS: JRD Partnership LLP
Chartered Accountants
Registered Auditor
11 Portland Road
Kilmarnock
KA1 2BT

REPORT OF THE INDEPENDENT AUDITORS TO
KLIN INVESTMENT UK LIMITED
UNDER SECTION 247B OF THE COMPANIES ACT 1985

We have examined the abbreviated accounts set out on pages three to four, together with the financial statements of Klin Investment UK Limited for the year ended 31 March 2007 prepared under Section 226 of the Companies Act 1985.

This report is made solely to the company, in accordance with Section 247B of the Companies Act 1985. Our work has been undertaken so that we might state to the company those matters we are required to state to it in a special auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company, for our work, for this report, or for the opinions we have formed.

Respective responsibilities of director and auditors

The director is responsible for preparing the abbreviated accounts in accordance with Section 246 of the Companies Act 1985. It is our responsibility to form an independent opinion as to whether the company is entitled to deliver abbreviated accounts prepared in accordance with Sections 246(5) and (6) of the Act to the Registrar of Companies and whether the abbreviated accounts have been properly prepared in accordance with those provisions and to report our opinion to you.

Basis of opinion

We conducted our work in accordance with Bulletin 2006/3 "The Special Auditor's Report on Abbreviated Accounts in the United Kingdom" issued by the Auditing Practices Board. In accordance with that Bulletin we have carried out the procedures we consider necessary to confirm, by reference to the financial statements, that the company is entitled to deliver abbreviated accounts and that the abbreviated accounts to be delivered are properly prepared.

Opinion

In our opinion the company is entitled to deliver abbreviated accounts prepared in accordance with Sections 246(5) and (6) of the Companies Act 1985, and the abbreviated accounts have been properly prepared in accordance with those provisions.



JRD Partnership LLP
Chartered Accountants
Registered Auditor
11 Portland Road
Kilmarnock
KA1 2BT

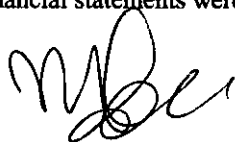
31 October 2007

KLIN INVESTMENT UK LIMITED**ABBREVIATED BALANCE SHEET**
31 MARCH 2007

	Notes	2007 £	£	2006 £	£
FIXED ASSETS					
Investments	2		7,544,000		7,544,000
CREDITORS					
Amounts falling due within one year		62		62	
NET CURRENT LIABILITIES			(62)		(62)
TOTAL ASSETS LESS CURRENT LIABILITIES			7,543,938		7,543,938
CREDITORS					
Amounts falling due after more than one year			7,537,459		7,537,459
NET ASSETS			6,479		6,479
CAPITAL AND RESERVES					
Called up share capital	3		1		1
Profit and loss account			6,478		6,478
SHAREHOLDERS' FUNDS			6,479		6,479

These abbreviated accounts have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies

The financial statements were approved by the director on 31 October 2007 and were signed by



M Macklin Director

The notes form part of these abbreviated accounts

KLIN INVESTMENT UK LIMITED**NOTES TO THE ABBREVIATED ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2007****1 ACCOUNTING POLICIES****Accounting convention**

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective January 2005)

The company was active throughout the year ended 31st March 2006, although the main group trading actively is reflected in the financial statements of the subsidiary undertaking Klin Holdings Limited

Deferred tax

Deferred tax is recognised in respect of all timing differences that have originated but not reversed at the balance sheet date

2 FIXED ASSET INVESTMENTS

	Shares in group undertakings £
COST	
At 1 April 2006 and 31 March 2007	7,544,000
NET BOOK VALUE	
At 31 March 2007	7,544,000
At 31 March 2006	7,544,000

The company's investments at the balance sheet date in the share capital of companies include the following

Klin Holdings Limited

Country of incorporation Scotland

Nature of business Holding Company

	% holding	2007 £	2006 £
Class of shares	100 00		
Ordinary			
Aggregate capital and reserves		7,280,215	1,955,542
Profit for the year		806,247	286,455

3 CALLED UP SHARE CAPITAL

Authorised, allotted, issued and fully paid

Number	Class	Nominal value	2007 £	2006 £
1,000	Ordinary	1	1,000	1,000