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COMPANIES FORM NO 410(Scot)

Particulars of a charge created by a company registered in Scotland

COMPANIES HOUSE

410

ACCOUNT NUMBER 00400163

Please do not
write in
this margin

Pursuant to section 410 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letters

To the Registrar of Companies
(Address overleaf Note 5)

For official use

Company number

SC249414

Name of Company

GRETNA FOOTBALL CLUB LIMITED

* insert full name
of Company

Date of creation of the charge (note 1)

29 SEPTEMBER 2006

Description of the instrument (if any) creating or evidencing the charge (note 1)

BOND AND FLOATING CHARGE

Amount secured by the charge

All sums and obligations due or to become due from time to time by the Company to Lloyds
TSB Scotland plc

~~Names and addresses of the persons entitled to the charge~~
BANK

Lloyds TSB ~~Scotland~~ plc having their Registered Office at Henry Duncan House,
120 George Street, Edinburgh, EH2 4TS

Postcode

Presentor's name address telephone
number and reference (if any)
Securities Section
Lloyds TSB Scotland plc
DXED 153
EDINBURGH

For official Use
Charges Section

Post room



SCT M8038XJG9M 483
COMPANIES HOUSE 07/10/2006

Short particulars of all the property charged

The whole of the property (including uncalled capital) which is or may be from time to time comprised in the property and undertaking of the Company while the Floating Charge created in favour of Lloyds TSB Scotland plc (the Bank) is in force

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

The Company undertakes that it will not, without the prior written consent of the Bank, create or allow to come into being any security or charge over all or any part of the Property

Any fixed security which may be granted by the Company in favour of the Bank at the same time or at any time after the Company executes this Bond & Floating Charge will have priority over this Bond & Floating Charge

This Bond & Floating Charge and any fixed security which may be granted by the Company in favour of the Bank at the same time as or at any time after the company executes this Bond & Floating Charge will rank in priority to any other fixed security and any other floating charge created by the company at any time after the company executes this Bond & Floating Charge

Except as stated above, no fixed security or floating charge created by the Company after its execution of this Bond & Floating Charge will rank in priority to or equally with this Bond & Floating Charge, unless otherwise agreed in writing by the Bank

Particulars as to commission, allowance or discount paid (see section 413(3))

NIL

For and on behalf of Lloyds TSB Scotland plc

Signed David Heilston

Date 06/10/06

On behalf of [company][chargee]*

* delete as appropriate

Notes

1 A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act (Examples: date of signing of an Instrument of Charge, date of recording / registration of a Standard Security, date of intimation of an Assignment)

2 In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge, and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it

3 A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered

4 A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body

5 The address of the Registrar of Companies is
Companies Registration Office
Mortgage Section
DX ED 235



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 249414

CHARGE NO. 1

**I HEREBY CERTIFY THAT A CHARGE CREATED BY GREटना
FOOTBALL CLUB LIMITED**

ON 29 SEPTEMBER 2006

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF LLOYDS TSB BANK PLC

**WAS DELIVERED PURSUANT TO SECTION 410 OF THE
COMPANIES ACT 1985 ON 7 OCTOBER 2006**

GIVEN AT COMPANIES HOUSE, EDINBURGH 17 MARCH 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**