

Notice of cancellation of shares



MONDAY



All fields are mandatory unless specified or indicated by *

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Notice of cancellation of shares

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Pound Sterling	Ordinary	819,328,792	£16,386.58	
Pound Sterling	Non-Voting Deferred	925,532,809	£115,690,675.60	
Totals		1,744,861,601	£115,707,062.18	

Currency table B				
Totals				

Currency table C				
Totals				

Total issued share capital table				
Complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.		Total number of shares	Total aggregate nominal value Show different currencies separately. For example: £100 + €100 + \$10	Total aggregate amount unpaid ❶ Show different currencies separately. For example: £100 + €100 + \$10
Grand total		1,744,861,601	£115,707,062.18	

❶ Total aggregate amount unpaid

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARY

Prescribed particulars

①

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES EACH SHARE HAS EQUAL RIGHT TO DIVIDENDS

Class of share

NON-VOTING DEFERRED

Prescribed particulars

①

(I) HOLDERS OF NON-VOTING DEFERRED SHARES SHALL HAVE NO ENTITLEMENT AS SUCH TO ANY DIVIDEND OR (SAVE AS PROVIDED IN (III) BELOW) ANY OTHER DISTRIBUTION OR RETURN OF CAPITAL AND SHALL NOT BE ENTITLED TO ANY FURTHER OR OTHER RIGHT OF PARTICIPATION IN THE ASSETS OF THE COMPANY; [SEE CONTINUATION PAGE]

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

DocuSigned by:

Rachel Rickard

F20FFDA00AAA40E...

X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Victoria Jackson
Company name	Harbour Energy plc
Address	23 Lower Belgrave Street
	London
Post town	
County/Region	
Postcode	S W I W O N R
Country	United Kingdom
DX	
Telephone	

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency

Complete a separate table for each currency

Class of shares	E.g. Ordinary/Preference etc.

Number of shares

Aggregate nominal value
(£, €, \$, etc)

Number of shares issued multiplied by nominal value

**Total aggregate amount
unpaid, if any (£, €, \$, etc)**

Including both the nominal value and any share premium

Totals

In accordance with
Section 708 of the
Companies Act 2006.

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Statement of capital (prescribed particulars of rights attached to shares) ¹

Class of share	NON-VOTING DEFERRED	1 Prescribed particulars of rights attached to shares The particulars are: <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars	<p>(II) THE HOLDERS OF THE NONVOTING DEFERRED SHARES SHALL HAVE NO RIGHT AS SUCH TO RECEIVE NOTICE OF TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY;AND</p> <p>(III) THE ENTITLEMENT OF A HOLDER OF A NON-VOTING DEFERRED SHARE TO PARTICIPATE ON A RETURN OF ASSETS ON A WINDING UP OF THE COMPANY SHALL BE LIMITED TO THE REPAYMENT OF THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARE TO A MAXIMUM OF 12.4999 PENCE PER SHARE AND SHALL BE PAID ONLY AFTER THE HOLDERS OF ANY AND ALL ORDINARY SHARES THEN IN ISSUE SHALL HAVE RECEIVED PAYMENT IN RESPECT OF SUCH AMOUNT AS IS PAID UP OR CREDITED AS PAID UP ON THOSE ORDINARY SHARES HELD BY THEM AT A TIME PLUS THE PAYMENT OF £10,000,000 FOR EVERY ORDINARY SHARE PAID UP OR CREDITED AS PAID UP ON THOSE ORDINARY SHARES.</p>	