Sections 94

The Insolvency Act 1986

Form 4.26 (Scot)

Return of Final Meeting in a Voluntary Winding Up

Pursuant to Section 94 and 106 of the Insolvency Act 1986

S.94/ 106

To the Registrar of Companies

To the Accountant in Bankruptcy

Company Number

Name of Company

(a) Insert name of company

Vianet Group plc

(b) Insert full name(s) and address(es)

1 / We Colin Peter Dempster and Andrew James Davison Ten George Street, Edinburgh, EH2 2DZ

*Delete as applicable

give notice:

(a)

- (c) Insert date
 (d) The copy account must be authenticated by the written signature(s) of the liquidator(s)
- 1. that a general meeting of the company was duly held on (c) 13 April 2011 pursuant to Section 106 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached (d)) laid before it showing how the winding-up of the company has been disposed of and that the same was done accordingly.
- 2. that a meeting of the creditors of the company was duly summoned for (c) 13 April 2011 pursuant to section 106 for the purpose of having the said account laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and no quorum was present at the meeting.

Signed

7/2

Date

19 APRIL 2011

Presenter's name, address and reference (if any):

Alan McGinlay Ernst & Young LLP George House 50 George Square Glasgow G2 1RR

CPD/MAR/AMCG

-SOALLINGSOA.

SCT 21/04/2011 COMPANIES HOUSE

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Section 94 106

Liquidator's Statement Of Account in a Voluntary Winding Up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of company Vianet Group plc

From 21 October 2009 to 13 April 2011 (close of winding up)

·	Statement of assets and liabilities	Receipts			Payments
Receipts	£	£			£
Funds from Administration Bank Interest	418,732.83 418,732.83 265.70		Expenses of Solicitor to Liquidator Other Legal Expenses		2600.10
			Administrators' remuneration Liquidators' remuneration		38,747.58 20,000.00
			By whom fixed Court		
	,		Auctioneer's and Valuer's charges Expenses of Management and Maintenance of Assets of the Company		0.00 129.10
ε			Court & Court Reporter's Fees Expenses of Notices in Gazette and Local paper Incidental outlays		2,275.00 347.97 271.90
			Total Expenses and Outlays	£	64,371.65
			(i) Debenture holders: Payment of £ 0 per £ debenture	£ 0.00	
			Payment of £ 0 per per £ debenture Payment of £ 0 per	0.00	
			£ debenture (ii) Creditors:	0.00 £	
			*Preferential 9 Unsecured	0.00	
Less	£		Dividends of 23.059 p in £ on £1,537,539.85	354,598.85	
Payments to redeem securities Expense of Diligence Payments per Trading Account			(The estimate of amount expected to rank (£)	for dividend was	
, .,			(iii) Returns to Contributories: per £ † share	0.00	
Net realisations £		418,998.53		0.00	
			per £ † share	0.00	
Note			- BALANCE		354,598.85 418,970.50
State number. Preferential creditor creditors have been paid in full t State nominal volume and class of		ely snown if all	FUNDS CONSIGNED TO ACCOUNTANT OF COURT		28.03
				٤	418,998.53

(1) Assets, including estimated to be of the value of £0

shown in the statement of assets and liabilities and have proved to be unrealisable.

- (2) State amount in respect of:
 - (a) unclaimed dividends payable to creditors in the winding up

£0

(b) other unclaimed dividends in the winding up

£0

(c) monies held by the company in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company

£0

- (3) Add here any special remarks the Liquidators think desirable:
 - (a) The appointment of Liquidators was made pursuant to paragraph 83 of Schedule B1 to the Insolvency Act 1986. The date of commencement of the Administration was 11 December 2008.
 - (b) Unapplied funds of £28.03 have been consigned in the name of The Accountant of Court.

Dated 19 APPUL 2011

Signed (by the Liquidator(s))

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Names and addresses of Liquidators (IN BLOCK LETTERS):

COLIN PETER DEMPSTER

ANDREW JAMES DAVISON

ERNST & YOUNG LLP, TEN GEORGE STREET, EDINBURGH EH2 2DZ