

M

COMPANIES FORM No. 466(Scot)

26/04 3367

466

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland

CHFP025

Please do not
write in this
margin

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 410 and 466 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[] [] [] [] [] [] [] [] [] []

SC202866

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

* A & I PROPERTY MANAGEMENT LIMITED (the "Chargor")

* insert full name
of Company

Date of creation of the charge (note 1)

1 November 2012

Description of the instrument creating or evidencing the charge or of any ancillary document which has been altered (note 1)

Bond and floating charge (the "Floating Charge")

Names of the persons entitled to charge

Lloyds TSB Scotland plc ("Scotland")

Short particulars of all the property charged

In security for the Company's Obligations the Company grants in favour of the Bank a floating charge over all and each part of the Property.

"Property" means all and each part of the assets and property (including uncalled capital) which is or may be comprised in the property and undertaking from time to time of the Company while the Bond and Floating Charge is in force and any reference in the Bond and Floating Charge to "heritable property" or "moveable property" means the heritable or moveable property respectively, of any kind and wherever situated, forming part of the Property from time to time.

Presentor's name address and
reference (if any):
Maclay Murray & Spens LLP
Quartermile One
15 Lauriston Place
Edinburgh
EH3 9EP
DX ED137 Edinburgh

For official use (06/2005)

Charges Section

Post room

WEDNESDAY



S1M6FA6R

SCT

21/11/2012

#107

COMPANIES HOUSE

Names, and addresses of the persons who have executed the instrument of alteration (note 2)

1. the Chargor;
2. Lloyds TSB Bank plc (the "Bank"); and
3. Scotland.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Date(s) of execution of the instrument of alteration

16 and 19 November 2012.

A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the creation by the company of any fixed security or any other floating charge having, priority over, or ranking pari passu with the floating charge

None.

Short particulars of any property released from the floating charge

None.

The amount, if any, by which the amount secured by the floating charge has been increased

Nil.

1. RANKING
 - 1.1 The Security Documents and the Charges created thereby shall, to the extent that they relate to the same property rank in the following order of priority:-
 - 1.1.1 First, the Bank's Standard Securities and Scotland's Standard Securities which shall rank pari passu with each other;
 - 1.1.2 Second, the Bank's Floating Charge and Scotland's Floating Charge which shall rank pari passu with each other.
2. DEFINITIONS
 - 2.1 In this Agreement:

"Bank's Floating Charge"	means the bond and floating charge granted or to be granted by the Chargor in favour of the Bank over its assets and to be registered with the Registrar of Companies at Companies House.
"Bank's Standard Securities"	means the standard securities granted or to be granted by the Chargor in favour of the Bank and to be registered in the Land Register of Scotland over the Properties.
"Bank's Security Documents"	means the Bank's Floating Charge and the Bank's Standard Securities.
"Business Day"	means a day (other than a Saturday or Sunday) on which banks are generally open for business in London.
"Charge"	means any mortgage, charge, standard security, assignation or assignment by way of security, pledge, hypothecation, lien, right of set-off, retention of title provision, trust or other arrangement for the purpose of, or which has the effect of, granting any security interest of any kind whatsoever.
"Insolvency Practitioner"	means any liquidator, receiver, receiver and manager, administrator, administrative receiver, nominee or supervisor of the Chargor.
"Preferential Payments"	means payments to which a preference attaches in terms of sections 59, 175 and 386 of and Schedule 6 to the Insolvency Act 1986.
"Proceeds"	means any proceeds recovered by the Bank and/or Scotland of any kind whatsoever following the enforcement of the Security Documents, pursuant to any guarantee granted by the Chargor in favour of the Bank and/or Scotland or pursuant to any other Charge or guarantee granted by the Chargor or any other person in favour of or to the Bank and/or Scotland in security for the amounts owed to them by the Chargor.
"Properties"	means the properties more particularly described in the Schedule.
"Scotland's Floating Charge"	means the bond and floating charge granted or to be granted by the Chargor in favour of Scotland over its assets and to be registered with the Registrar of Companies at Companies House.
"Scotland's Standard Securities"	means the standard securities granted or to be granted by the Chargor in favour of Scotland and to be registered in the Land Register of Scotland over the Properties.
"Scotland's Security Documents"	means Scotland's Floating Charge and Scotland's Standard Securities.
"Security Documents"	means Scotland's Security Documents and the Bank's Security Documents.

SCHEDULE
PROPERTIES DESCRIPTIONS

Please complete
legibly, preferably
in black type, or
bold block lettering

1. 28 High Street, Linlithgow
ALL and WHOLE the subjects known as and forming 28 High Street, Linlithgow, being the subjects registered in the Land Register of Scotland under Title Number WLN12417.
2. 278 Morrison Street, Edinburgh
ALL and WHOLE the subjects known as and forming 278 Morrison Street, Edinburgh being the subjects registered in the Land Register of Scotland under Title Number MID47532.
3. 103 Queensferry Road, Rosyth
ALL and WHOLE the subjects known as and forming 103 Queensferry Road, Rosyth, Dunfermline being the subjects registered in the Land Register of Scotland under Title Number FFE14547.
4. 32 Auldhill Road, Bridgend
ALL and WHOLE the subjects known as and forming 32 Auldhill Road, Newbridge, Linlithgow being the subjects registered in the Land Register of Scotland under Title Number WLN16640.
5. 2/4 Springfield Road, Linlithgow
ALL and WHOLE the subjects known as and forming 2/4 Springfield Court, Linlithgow being the subjects registered in the Land Register of Scotland under Title Number WLN15299.
6. 245 Morningside Road, Edinburgh
ALL and WHOLE the subjects known as and forming 245 Morningside Road, Edinburgh being the subjects registered in the Land Register of Scotland under Title Number MID31064.
7. 41/47 High Street, Inverkeithing
ALL and WHOLE the subjects known as and forming 41/47 High Street, Inverkeithing being the subjects registered in the Land Register of Scotland under Title Number FFE41954.
8. 58-59 Inverleith Row, Edinburgh
ALL and WHOLE the subjects known as and forming 58-59 Inverleith Row, Edinburgh being the subjects registered in the Land Register of Scotland under Title Number MID61334.

A fee is payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Signed For and on behalf of Maclay Murray & Spens LLP Date 20/11/12

On behalf of ~~XXXXXXXX~~ [chargee] †

Notes

1. A description of the instrument e.g. "Instrument of Charge" "Debenture" etc, as the case may be, should be given. For the date of creation of a charge see section 410(5) of the Companies Act.
2. In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration.
3. A certified copy of the instrument of alteration, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument.
4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
6. The address of the Registrar of Companies is: Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX 235 Edinburgh or LP - 4 Edinburgh 2

† delete as
appropriate



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF AN ALTERATION TO A FLOATING CHARGE**

COMPANY NO. 202866

CHARGE NO. 11

I HEREBY CERTIFY THAT PARTICULARS OF AN INSTRUMENT
OF ALTERATION DATED 19 NOVEMBER 2012

WERE DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006
ON 21 NOVEMBER 2012

THE INSTRUMENT RELATES TO A CHARGE CREATED ON 1
NOVEMBER 2012

BY A & I PROPERTY MANAGEMENT LIMITED

IN FAVOUR OF
LLOYDS TSB SCOTLAND PLC

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

GIVEN AT COMPANIES HOUSE, EDINBURGH 21 NOVEMBER 2012



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**