

Waterfront Edinburgh Limited, Registered number SC 200223 ("the Company")

To: Registrar of Companies

Date: 6 December 2017

Statement of compliance under section 644 (5) of the Companies Act 2006 ("Act")

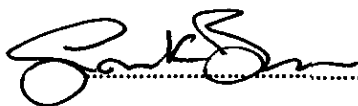
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act.

As set out in the written resolution circulated to members on 30 November 2017, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Act. The directors signed the solvency statement under section 643 of the Act ("Solvency Statement") on 6 December 2017 and the special resolution approving the reduction of capital ("Resolution") was thereafter passed as a written resolution on 6 December 2017.

We confirm that:-

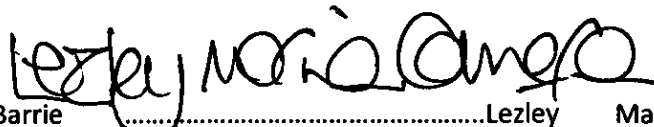
- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him.

Signed by:



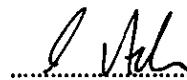
Gavin Knight Barrie

6th December 2017 Date



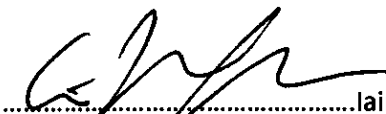
Lezley Marion Cameron

6th Dec 2017 Date



Eric Weir Adair

6th December 2017 Date



Iain Whyte

6 December 2017 Date



Hugh Alexander Rutherford

6th December 2017 Date

THURSDAY



S6KQXY8A

SCT

07/12/2017

#210

COMPANIES HOUSE