



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

SC182368

Company name in full

Ocean Power Delivery Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

2 1 0 6 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary A Shares

Ordinary A Shares

Number allotted

576,498

55,556

Nominal value of each share

£0 25

£0 25

Amount (if any) paid or due on each
share (including any share premium)

£10

£9

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

WEDNESDAY



SCT

SBIJXRP

08/08/2007

1024

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>SAM Private Equity Energy Fund LP</u>		Class of shares allotted	Number allotted
Address <u>PO Box 255, Trafalgar Court, Les Banques, St Peter Port, Guernsey</u>		<u>A Ordinary</u>	<u>117,340</u>
		<u>of £0 25 each</u>	
UK Postcode <u>G Y 1 3 Q L</u>			
Name(s) <u>SAM Sustainability Private Equity Fund LP</u>		Class of shares allotted	Number allotted
Address <u>PO Box 255, Trafalgar Court, Les Banques, St Peter Port, Guernsey</u>		<u>A Ordinary</u>	<u>25,400</u>
		<u>of £0 25 each</u>	
UK Postcode <u>G Y 1 3 Q L</u>			
Name(s) <u>SPG Private Investments Limited</u>		Class of shares allotted	Number allotted
Address <u>PO Box 255 Trafalgar Court, Les Banques, St Peter Port, Guernsey</u>		<u>A Ordinary</u>	<u>31,186</u>
		<u>of £0 25 each</u>	
UK Postcode <u>G Y 1 3 Q L</u>			
Name(s) <u>Vantania Holdings Limited</u>		Class of shares allotted	Number allotted
Address <u>Palm Grove House, Road Town, Tortola, British Virgin Islands</u>		<u>A Ordinary</u>	<u>9,356</u>
		<u>of £0 25 each</u>	
UK Postcode <u> </u>			
Name(s) <u>Impax Environmental Markets (Ireland) plc</u>		Class of shares allotted	Number allotted
Address <u>Riverside One, Sir John Rogerson's Quay, Dublin 2, Ireland</u>		<u>A Ordinary</u>	<u>22,704</u>
		<u>of £0 25 each</u>	
UK Postcode <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]
 ** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

26 July 2007

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

DLA Piper Scotland LLP
 Rutland Square
 EDINBURGH
 EH1 2AA

DX number DX ED271

Tel 08700 111 111

DX exchange Edinburgh

Continuation Sheet to Form 88(2)

Shareholder details	Shares and share class allotted	
	Class of share	Number allotted
<u>Name</u> Impax Environmental Markets plc <u>Address</u> c/o Cavendish Administration Limited, 145 157 St John Street, London EC1V 4RU	A Ordinary of £0 25 each	8,482
<u>Name</u> Tudor BVI Global Portfolio Limited <u>Address</u> c/o M & C Corporate Service, Uglan House, South Church Street, Grand Cayman, Cayman Islands, British West Indies	A Ordinary of £0 25 each	65,001
<u>Name</u> Tudor Proprietary Trading LLC <u>Address</u> 1204 Orange Street, Wilmington, Delaware, 19801, USA	A Ordinary of £0 25 each	34,999
<u>Name</u> Nettuno Power SRL <u>Address</u> Via Mazzini 2, 20123 Milano, Italy	A Ordinary of £0 25 each	50,000
<u>Name</u> New Energies Invest Limited <u>Address</u> c/o Bank Sarasin & Co Limited, Elizabethenstrasse 62, 4002, Basel, Switzerland	A Ordinary of £0 25 each	20,791
<u>Name</u> Norsk Hydro Technology Ventures AS <u>Address</u> BYØY Alle 2, 0240, Oslo, Norway	A Ordinary of £0 25 each	141,960
<u>Name</u> PUK Investments Limited <u>Address</u> 7th Floor, 10 Great George Street, London SW1P 3AE	A Ordinary of £0 25 each	31,186
<u>Name</u> Sigma Innovation Fund (East of Scotland) <u>Address</u> 41 Charlotte Square, Edinburgh, Midlothian EH2 4HQ	A Ordinary of £0 25 each	15,593

<u>Name</u> Commons Capital LP <u>Address</u> 320 Washington Street, Brookline, MA 02445, USA	A Ordinary of £0 25 each	2,500
<u>Name</u> Lord Colin Berkeley Moynihan <u>Address</u> Harley House, Ash Road, Hartley, Longfield, Kent DA3 8EX	A Ordinary of £0 25 each	55,556