



Companies House

— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP000

Company Number

SC 149799

Company name in full

TERRACE HILL GROUP PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
28	06	2004			

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

4,662

Nominal value of each share

2P

Amount (if any) paid or due on each
share (including any share premium)

27P

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name MR ADARSH SHARMA AND MRS SABRA SHARMA Address "BECKLY", 1 THE UPLANDS, GERRARD'S CROSS, BUCKINGHAMSHIRE UK Postcode SL9 7JL		Class of shares allotted ORDINARY SHARES OF 2P EACH	Number allotted 4,662
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted
Name Address UK Postcode L L L L L L L		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed

M. Kelly

Date

28 JUNE 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

M. KELLY c/o TERRACE HILL GROUP PLC	
JAMES SEWARS HOUSE, 144 WEST GEORGE STREET	
GLASGOW G2 2HG	Tel 0141 332 2014
DX number	DX exchange