

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

149117

Company name in full

INVERNESS THISTLE & CALEDONIAN F.C. plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 0 0 9 2 0 0 2

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

529,100

Nominal value of each share

£1.00

**Amount (if any) paid or due on each
share (including any share premium)**

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>GRAEME PETER BENNETT</u>		Class of shares allotted <u>ORDINARY £1</u>	Number allotted <u>3,100</u>
Address <u>5 KINGSMILLS PARK, INVERNESS</u>			
UK Postcode <u>I V 2 L 3 R E</u>			
Name <u>RODERICK M ROSS</u>		Class of shares allotted <u>ORDINARY £1</u>	Number allotted <u>25,000</u>
Address <u>80 FAIRFIELD ROAD, INVERNESS</u>			
UK Postcode <u>I V 3 L 5 L M</u>			
Name <u>ALEXANDER GEORGE MUNRO CATTO</u>		Class of shares allotted <u>ORDINARY £1</u>	Number allotted <u>21,000</u>
Address <u>41 CULDUTHEL ROAD, INVERNESS</u>			
UK Postcode <u>I V 2 L 4 A T</u>			
Name <u>TULLOCH PLC</u>		Class of shares allotted <u>ORDINARY £1</u>	Number allotted <u>480,000</u>
Address <u>CORRIE LODGE, MILLBURN ROAD, INVERNESS</u>			
UK Postcode <u>I V 2 L 3 T P</u>			
Name 		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed Sam A MacDonald

Date 24 SEPTEMBER 2002

A director / ~~secretary~~ / ~~administrator~~ / ~~administrative receiver~~ / ~~receiver manager~~ / ~~receiver~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, DX number and Exchange of the person Companies House should contact if there is any query.

MACARTHUR & CO

7 ARDROSS STREET, INVERNESS, IV3 5PL

Tel 01463 234445

DX number IN9

DX exchange INVERNESS