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123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

Company number

149117

Name of company

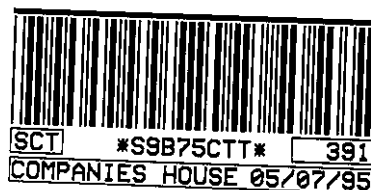
Inverness Thistle and Caledonian F.C. Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 26th June 1995 the nominal capital of the company has been increased by £ 3,000,003 beyond the registered capital of £1000

A copy of the resolution authorising the increase is attached.

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

As per the new Articles of Association adopted.



Signed

Designation

Director

Date 26th June 1995

Presentor's name address telephone number and reference (if any):

Burnett & Reid
DX AB19

Aberdeen

AMM

Jordans

PC SECRETARY SOFTWARE

For official use
D.E.B.

Post room