

G**Return of allotments of shares****88(2)**

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

149117

1. Name of company

insert full name
of company**Inverness Thistle and Caledonian F.C. plc**

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	Ordinary Shares of £1 each		
A Number allotted	28,350		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1.00	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on **29 November 1996**] §, or

(b) [from to] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted	1		

NOTES

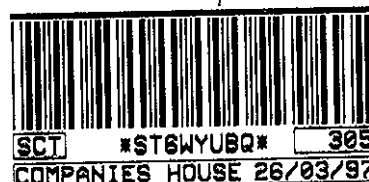
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):

Birmingham Chalmers
1 Golden Square,
Aberdeen
AB10 1HA
INNES & MACKAY
19 UNION ST.
INVERNESS

For official use

Post room



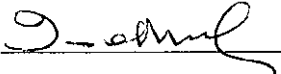
4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Dr Paul V S Kong & Master Darren P Kong			
1 Kingswood Crescent, Kingswells, ABERDEEN, AB15 8TE, Scotland,	250		
Mr David Jessiman			
25 Lilac Grove, Dalneigh, INVERNESS, IV3 5RE, Scotland,	500		
Mr Donald Forbes			
16 Cabrich, Kirkhill, INVERNESS, IV5 7PH, Scotland,	3,000		
Mr Derrick G Kong			
19 Firthview Road, INVERNESS, IV3 6LZ, Scotland,	250		
Mr John L Ritchie			
12 Derwent Street, DARWEN, Lancs, BB3 1EF, England,	250		
Mr Alister D McGinely			
7 St Ninian Drive, INVERNESS, IV3 5AT, Scotland,	250		
Manitowoc Engineering Co.			
Millbrook Close, St James Mill Road, NORTHAMPTON, NN5 5JF, England,	750		
Manitowoc Europe Limited			
Millbrook Close, St James Mill Road, NORTHAMPTON, NN5 5JF, England,	250		
Mr Cyril D Fraser			
Cairnlea, Highfield, MUIR OF ORD, IV6 7UL, Scotland,	500		
Mr James R Gordon			
26 Teal Avenue, INVERNESS, IV2 3TB, Scotland,	250		
Total	28,350	0	0

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

§. Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed  Designation § Secretary Date 24/03/97

Companies registered in England and Wales
or Wales should deliver this form to:-
The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland
should deliver this form to:-
The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh EH1 2EB

Form 88(2) continuation sheet

 Company Number **149117**

4. Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Mrs Isabella Gillies			
2 Broadstone Park, INVERNESS, IV2 3LA, Scotland,	500		
Mr Murdo Gillies			
2 Broadstone Park, INVERNESS, IV2 3LA, Scotland,	500		
Mr Michael Dow			
15 Elmpark, INVERNESS, IV2 4QN, Scotland,	1,000		
Mr Mark Gneba			
c/o 15 Elmpark, INVERNESS, IV2 4QN, Scotland,	250		
Ms Marice R Gneba			
13 Merlin Crescent, INVERNESS, IV2 3TE, Scotland,	250		
Mrs Dawn MacRae Dow			
15 Elmpark, INVERNESS, IV2 4QN, Scotland,	250		
Mr Alistair MacLeod			
15 Towerhill Gardens, Cradlehall, INVERNESS, IV1 2FR, Scotland,	250		
Miss Minnie P Anderson			
11 Crown Circus, INVERNESS, IV2 3NU, Scotland,	1,000		
Mr James J W Coghill			
8 Barnview, Culloden, INVERNESS, IV1 2EX, Scotland,	3,000		
Arun Energy Limited			
157 Culduthel Road, INVERNESS, IV2 4BQ, Scotland,	1,000		
Mr John R Owens			
97 Pennyland Drive, THURSO, KW14 7P, Scotland,	250		
Mr Clifford G Sim			
26 Uist Road, INVERNESS, IV2 3LZ, Scotland,	250		
Mr Hamish H Wood			

Form 88(2) continuation sheet

Company Number

149117

4. Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
14 Kennedy Drive, INVERNESS, IV3 6QE, Scotland,	250		
Mr Alan Cameron			
2B The Square, Beauly, INVERNESS, IV4 7BX, Scotland,	300		
Mr David J M Reid			
99 Kenneth Street, INVERNESS, IV3 5QQ, Scotland,	300		
Mr Ronald S Carter			
45 Boarstone Avenue, Holm Mains, INVERNESS, IV2 4XR, Scotland,	1,000		
Mr William MacDougall			
23 Boarstone Avenue, INVERNESS, IV2 4XW, Scotland,	250		
Mr William J Wilson			
1 Burnbrae, Westhill, INVERNESS, IV1 2RH, Scotland,	250		
Inverness Dickens Restaurant			
77-79 Church Street, INVERNESS, IV1 1ES, Scotland,	10,000		
Mr Fred F Kelly			
8 Beauford Road, INVERNESS, IV2 3NP, Scotland,	250		
Mr David Caldwell			
Linton House, Kinkell, By Conon Bridge, IV7 8HG, Scotland,	250		
Mr Philip J McGavin			
14 Boarstone Court, INVERNESS, IV2 4XP, Scotland,	250		
Mrs Naomi C Clark			
Dochlaggie, BOAT OF GARTEN, PH24 3BU, Scotland,	500		