

MG03s

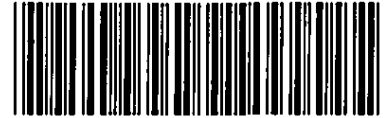
Statement of satisfaction in full or in part of a
floating charge for a company registered in Scotland



✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a floating charge for a
company registered in Scotland.

✗ **What this form is NOT for**
You cannot use this form to register
a memorandum of satisfaction
where part or the whole of the
property has a) been released from
the floating charge, or b) has ceased
to form a part of the property. To
do this, please use form MG05s.

MONDAY



SCT 07/03/2011 16
COMPANIES HOUSE

1 Company details

Company number S C 1 1 9 8 2 5

Company name in full Migdale Smolt Limited (the "Company")

For official use
10

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d1 d9 m0 m9 y2 y0 y0 y8

Description ① Deed of Amendment and Confirmation to the Floating Charge (as
defined below)

Date of registration ② d0 d7 m1 m0 y2 y0 y0 y8

① You should give a description of
the instrument (if any) creating or
evidencing the charge, e.g. 'Floating
Charge'.

② The date of registration may be
confirmed from the certificate.

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders.

Name DnB NOR Bank ASA (as "Security Agent"), Stranden 21,
Address 0250 Oslo, Norway, on behalf of itself and on behalf of the Finance
Parties and the Overdraft Bank (each as defined below)

Postcode

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details.

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Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The whole of the property, assets and undertaking (including uncalled capital) from time to time of the Company.

Definitions

In this Form MG03s:

"Finance Parties" has the meaning given to it in the Loan Agreement;

"Floating Charge" means the bond and floating charge dated 12 December 2007 granted by the Company in favour of the Security Agent;

"Overdraft Bank" means DnB NOR Bank ASA; and

"Loan Agreement" means the Multicurrency Term Loan and Revolving Credit Loan Agreement dated 15 August 2007 made between Marine Farms ASA and certain of its subsidiaries, the Agent, the Lenders and the Arranger (each as defined therein) as amended by an Addendum No 1 dated 27 June 2008 and 3 July 2008.

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid ¹

☒ In full.

☐ In part.

¹ Please tick one box only.

6

Floating charge ²

I, being the creditor or person authorised to act on behalf of the creditor, am entitled to the benefits of the floating charge and verify that the particulars above relating to the charge and its satisfaction are correct.

Signature ³

Signature

X


Kjell Stangeland
Banksjef/Senior Vice President

X

² Where a floating charge is being satisfied, the following statement MUST be completed. If the statement cannot be readily obtained, a direction from the court is required to be submitted with this form.

³ This must be signed by a creditor or person authorised to act on behalf of the creditor.

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Signature

Please sign the form here.

Signature

Signature

X


Kjell Stangeland
Banksjef/Senior Vice President

X

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Andrew Kinnes

Company name Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Post town Edinburgh

County/Region

Postcode E H 3 8 U L

Country

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the charge details in Section 2.
- ☐ You have completed the name of the chargee, or trustee for the debenture holders.
- ☐ You have completed the short particulars of the property charged.
- ☐ You have confirmed whether the charge is to be satisfied in full or in part.
- ☐ The creditor or a person authorised to act on behalf of the creditor has signed the form in Section 6 (if applicable).
- ☐ You have signed the form in Section 7.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk