

Declaration in relation to assistance for the acquisition of shares

Please do not
write in
this margin

Pursuant to section 155(6) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 5)

For official use

Company number

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SC106660

Note
Please read the
notes on page 3
before completing
this form

*Insert full name
of company

Name of company

* AABLE ROLLER SHUTTERS LIMITED

I/We Mr GAVYN HUGH RODGERS, OF 2 RICHMOND PARK, BELFAST, COUNTY ANTRIM, BT9 5EF

Insert name(s) and
address(es) of all
the directors

† Delete as
appropriate

§ Delete whichever
is inappropriate

[the sole director] ~~[all the directors]~~ † of the above company do solemnly and sincerely declare that
The business of the company is

~~(a) that of a recognised bank [licensed institution] † within the meaning of the Banking Act 1979 §~~
~~(b) that of a person authorised under section 3 or 4 of the Insurance Companies Act 1982 to carry on~~
~~insurance business in the United Kingdom §~~

(c) something other than the above §

The company is proposing to give financial assistance in connection with the acquisition of shares in the
[company] ~~[company's holding company]~~

The assistance is for the purpose of [that acquisition] ~~[reducing or discharging liability incurred for the~~
~~purpose of that acquisition] †~~

The number and class of the shares acquired or to be acquired is 1000 ORDINARY SHARES OF
£1 00 EACH

Presenter's name address and
reference (if any)

Sample Fraser LLP
130 St Vincent Street
Glasgow
G2 5HF
GW337

For official Use (02/06)
General Section

Post room



The assistance is to be given to (note 2) LAGST (SCOTLAND) LIMITED, REGISTERED IN NORTHERN
IRELAND WITH COMPANY NUMBER NI065922 AND HAVING ITS REGISTERED OFFICE AT 6
TRENCH ROAD, HYDEPARK INDUSTRIAL ESTATE, NEWTONABBEY, BELFAST, BT36 4TY

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

The assistance will take the form of

SEE PART A OF ATTACHED APPENDIX

The person who ~~has acquired~~ will acquire† the shares is
LAGST (SCOTLAND) LIMITED DETAILS AS ABOVE

† Delete as
appropriate

The principal terms on which the assistance will be given are

SEE PART B OF ATTACHED APPENDIX

The amount of cash to be transferred to the person assisted is £ NIL

The value of any asset to be transferred to the person assisted is £ NIL

The date on which the assistance is to be given is within 8 weeks of the date hereof

CO155(6)(a)/2

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*Delete either (a) or
(b) as appropriate

I/~~We~~ have formed the opinion, as regards the company's initial situation immediately following the date on which the assistance is proposed to be given, that there will be no ground on which it could then be found to be unable to pay its debts (note 3)

- (a) [~~I/We~~ have formed the opinion that the company will be able to pay its debts as they fall due
(b) during the year immediately following that date]* (note 3)

~~It is intended to commence the winding-up of the company within 12 months of that date, and
I/We have formed the opinion that the company will be able to pay its debts in full within 12 months
of the commencement of the winding-up.] (note 3)~~

And I/~~we~~ make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

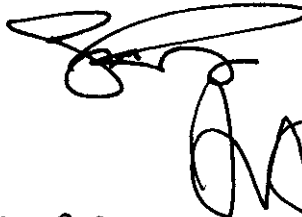
Declared at GLASGOW Declarants to sign below

on

Day	Month	Year
02	10	2007

before me JAMES STUART RUSSELL, NOTARY PUBLIC

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths


Notary Public

NOTES

- | | |
|---|--|
| <p>1 For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985</p> <p>2 Insert full name(s) and address(es) of the person(s) to whom assistance is to be given, if a recipient is a company the registered office address should be shown</p> <p>3 Contingent and prospective liabilities of the company are to be taken into account see section 156(3) of the Companies Act 1985</p> <p>4 The auditor's report required by section 156(4) of the Companies Act 1985 must be annexed to this form</p> | <p>5 The address for companies registered in England and Wales or Wales is</p> <p>The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ</p> <p>DX 33050 Cardiff</p> <p>or, for companies registered in Scotland</p> <p>The Registrar of Companies
37 Castle Terrace
Edinburgh
EH1 2EB</p> <p>DX 235 Edinburgh</p> <p>or LP 4 Edinburgh 2</p> |
|---|--|

APPENDIX

Appendix to the statutory declaration form 155(6)a of Aable Roller Shutters Limited, a company incorporated in Scotland with the registered number SC106660 and having its registered office at Barnes Street, Barrhead, Glasgow ("**the Company**")

PART A

The assistance will take the form of

- (a) an unlimited corporate guarantee (the "**Unlimited Corporate Guarantee**") pursuant to which the Company would (1) unconditionally and irrevocably guarantee the payment or discharge of the Secured Liabilities (as defined in the Unlimited Corporate Guarantee) and shall on demand in writing pay or discharge them to Bank of Scotland (Ireland) Limited (the "**Bank**") and (2) unconditionally and irrevocably agree to indemnify and keep indemnified the Bank against all costs, losses or liabilities resulting from the failure by any Principal to make due and punctual payment of the Secured Liabilities, (as defined in the Unlimited Corporate Guarantee), or any part of them, or resulting from any of the Secured Liabilities (as defined in the Unlimited Corporate Guarantee) being or becoming void, voidable, unenforceable or ineffective against any Principal;
- (b) a floating charge (the "**Floating Charge**") to be granted by the Company over the whole of the property (including uncalled capital) which is or may be from time to time comprised in the property and undertaking of the Company (the "**Assets**") to the Bank as a continuing security for the payment or discharge of the Secured Liabilities (as defined in the Floating Charge), and
- (c) a standard security (the "**Standard Security**") to be granted by the Company over all and whole that ground at Barnes Street, Barrhead, Glasgow, registered in the Land Register of Scotland under Title Number REN 24851 (the "**Property**") in favour of the Bank as a continuing security for the payment and discharge of the Secured Liabilities (as defined in the Standard Security)


PART B

The principal terms on which the assistance will be given are as follows:

The Company has been requested by the Purchaser to give financial assistance in contemplation of, and for the purposes of, the acquisition by the Purchaser of the entire issued share capital of the Company

The principal terms of the financial assistance are as follows

- a) under the terms of the Unlimited Corporate Guarantee, the Company unconditionally and irrevocably guarantees the payment or discharge of the Secured Liabilities (as defined in the Unlimited Corporate Guarantee) and shall on demand in writing pay or discharge them to the Bank. The Company also agrees to indemnify and keep indemnified the Bank against all costs, losses or liabilities resulting from the failure by any Principal to make due and punctual payment of the Secured Liabilities (as defined in the Unlimited Corporate Guarantee), or any part of them, or resulting from any of the Secured Liabilities (as defined in the Unlimited Corporate Guarantee) being

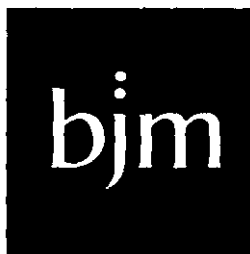

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or becoming void, voidable, unenforceable or ineffective against any Principal

- b) under the terms of the Floating Charge, the Company charges the assets as a continuing security for the payment or discharge of the Secured Liabilities (as defined in the Floating Charge) and agrees to pay or discharge the Secured Liabilities (as defined in the Floating Charge) when the same are due and payable
- c) under the terms of the Standard Security, the Company charges the Property as continuing security for the payment or discharge of the Secured Liabilities (as defined in the Standard Security) and agrees to pay and discharge the Secured Liabilities (as defined in the Standard Security) when the same are due and payable

Where

"Acceding Company"	means each company (other than the Purchaser) which executes and delivers an Accession Agreement to the Bank,
"Accession Agreement"	means an accession agreement substantially in the form set out in Schedule 2 of the Unlimited Corporate Guarantee executed and delivered to the Bank after the date of the Unlimited Corporate Guarantee,
"Additional Principal"	means each Acceding Company which becomes an Additional Principal in terms of clause 5 of the Unlimited Corporate Guarantee,
"Principal"	means the Purchaser and each Additional Principal, and
"Purchaser"	means Lagst (Scotland) Limited (company number NI065922) and having its registered office at 6 Trench Road, Newtownabbey, County Antrim, BT36 4TY



Chartered Accountants
Belfast • Dublin

02 October 2007

Ref BF1016/MMcA/NF

The Directors
Aable Roller Shutters Ltd
Barnes Street
Barrhead
Glasgow
G78 1QN

Dear Sirs

Auditors' Report to the Directors of Aable Roller Shutters Ltd Pursuant to Section 156 (4) of the Companies Act 1985

We have examined the attached Statutory Declaration of the Directors of Aable Roller Shutters Limited ("Company") dated 2nd October 2007 in connection with the proposal that the Company should give financial assistance for the purchase of shares of the Company

We have enquired into the state of the Company's affairs in order to review the bases for the Statutory Declaration

We are not aware of anything to indicate that the opinion expressed by the Directors in their declaration as to any of the matters mentioned in Section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances

Yours Faithfully

A handwritten signature in black ink, appearing to read 'Mary McAllister', is written over a light blue horizontal line.

Mary McAllister
BJM
Chartered Accountants

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