



88(2)

Please complete in typescript,
or in bold black capitals.

Return of Allotment of Shares

CHWP001

Company Number

SC 33276

Company name in full

ROSS COUNTY FOOTBALL CLUB LTD

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
10	06	2003	24	07	2003

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY		
53,500		
£1.00		
£1.00		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

--	--	--

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050
Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>ALASTAIR MATTHESON</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>10,000</u>	
Address <u>5 REDDON HILL</u> <u>FORTROSE</u>			
UK Postcode <u>L14 1P 8SP</u>			
Name <u>THOMAS MAXSON 215</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>20,000</u>	
Address <u>27 HILL HENRY'S ROAD</u> <u>LONDON</u>			
UK Postcode <u>NW3 3QL</u>			
Name <u>MARTIN HILL</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>3,500</u>	
Address <u>CNOX NA CIVIL, COL</u> <u>CONTIN, ROSS-SHIRE</u>			
UK Postcode <u>L14 4 9LY</u>			
Name <u>GLOBE HILLMAN MANAGEMENT SERVICES LTD</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>20,000</u>	
Address <u>19 ACADEMY STREET</u> <u>INVERNESS</u>			
UK Postcode <u>L14 1 1EN</u>			
Name <u>/</u>	Class of shares allotted <u>/</u>	Number allotted <u>/</u>	
Address <u>/</u>			
UK Postcode <u>L L L L L L L</u>			

Please enter the number of continuation sheet(s) (if any) attached to this form

0

Signed

[Signature]

Date

14.9.04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<u>ANDREW PUNSON & CO, 1070N 1025</u>	
<u>4 DRUMFERRY ROAD, INVERNESS</u>	
<u>IV3 5PS</u>	Tel <u>01463 711178</u>
DX number	DX exchange