

**Return of Allotment of Shares**Company Name: **ROSS COUNTY FOOTBALL CLUB LIMITED**Company Number: **SC033275**Received for filing in Electronic Format on the: **02/09/2014**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/06/2014

Class of Shares:	ORDINARY	Number allotted	1277608
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6161282
Currency:	GBP	Aggregate nominal value:	6161282
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES.

Class of Shares:	PREFERENCE	Number allotted	2736
Currency:	GBP	Aggregate nominal value:	2736
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

PREFERENCE SHARES SHALL CONFER ON THEIR HOLDERS THE RIGHT OUT OF THE PROFITS OF EACH FINANCIAL YEAR OF THE COMPANY TO A FIXED PREFERENTIAL DIVIDEND AT THE RATE OF 6% PER ANNUM ON THE CAPITAL FOR THE TIME BEING PAID THEREON AND SHALL RANK IN A WINDING UP AS REGARDS RETURN OF CAPITAL IN PRIORITY TO THE HOLDERS OF ORDINARY SHARES BUT SHALL NOT CONFER THE RIGHT TO ANY FURTHER PARTICIPATION IN PROFITS OR ASSETS OF THE COMPANY. THE HOLDERS OF PREFERENCE SHARES SHALL NOT BE ENTITLED TO VOTE AT A GENERAL MEETING OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6164018
		Total aggregate nominal value:	6164018

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.