

Please complete in typescript,
or in bold black capitals.

CHWP001

Return of Allotment of Shares

Company Number

SC 33275

Company name in full

ROSS COUNTY FOOTBALL CLUB LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	2	0	7	2	0
0	7	2	0	0	5

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

75,000

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

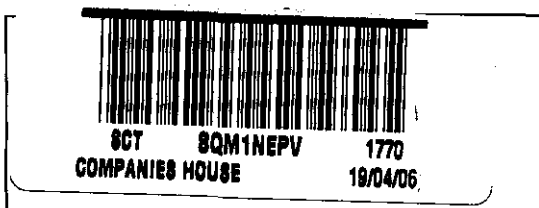
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050
Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
Edinburgh

For companies registered in Scotland



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name R M Fraser (Services) Limited <hr/> Address Alton Park, Alton Burn Road, Nairn <hr/> <div style="text-align: right;">UK Postcode 1 1 V 1 2 5 N B</div>	Class of shares allotted Ordinary	Number allotted 10,000
Name Peter Swanson <hr/> Address 7 Islands House, Island Bank Road, Inverness <hr/> <div style="text-align: right;">UK Postcode 1 1 V 2 4 S B</div>	Class of shares allotted Ordinary	Number allotted 5,000
Name F D Properties Limited <hr/> Address Alton Park, Altonburn Road, Nairn <hr/> <div style="text-align: right;">UK Postcode 1 1 V 1 2 5 N B</div>	Class of shares allotted Ordinary	Number allotted 5,000
Name Global Highland Management Services Limited <hr/> Address 19 Academy Street, Inverness <hr/> <div style="text-align: right;">UK Postcode 1 1 V 1 1 1 J N</div>	Class of shares allotted Ordinary	Number allotted 25,000
Name Roy MacGregor <hr/> Address The Cherry Trees, Delny Muir, Invergordon <hr/> <div style="text-align: right;">UK Postcode 1 1 V 1 8 0 N P</div>	Class of shares allotted Ordinary	Number allotted 30,000

Please enter the number of continuation sheet(s) (if any) attached to this form

0

Signed



Date

12.4.06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CMM ACCOUNTANCY, SEAFIELD HOUSE

2 SEAFIELD ROAD, INVERNESS, IV1 1SG

Tel 01463 237300

DX number

DX exchange