Certificate of the Registration of a Charge.

Pursuant to Section 12010 (2) of the Companies Act, 1948



5863/144.

I hereby Certify that a Charge	
dated the Twenty-sighth day of Earo	h One thousand
nine hundred and Sixty-eight and created by Football Club Limited	Heart of Madionium
Rootpark Cina aranges	a de la compania del compania del compania de la compania del la compania de la compania del la compania d
for securing all moneys now due, or greafter to become due,	or from time to time accreaing
due from the company to ment wit Scotland	on any
pursuant to Section 100A of the Companies Act, 1948 day of Spril One thousand nine hundred	on the Fish
day of	Illian (From 18.2) Specialists
Given under my hand it Edinburgh, this	ata day of day of
April One thousand nine hundred a	nd. , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
April One thousand nine hundred a Certificate and Copy of Instrument received by	nd.
April One thousand nine hundred a	
April One thousand nine hundred a	M. J., h. Janoh. Degistrar of Companies.
April One thousand nine hundred a Certificate and Copy of Instrument received by Date	

Wt. 70806 7163

Mo. of Company 5863.

THE COMPANIES ACT, 1948.

as amended by the Companies (Floating Charges) (Scotland) Act, 1961.



See below.

PARTICULARS of a Charge created by a Company registered in Scotland.

Pursuant to Section 106A.

Name
of
Company
HEART OF MIDLOCHIAN FOOTBALLCIUB
Limited

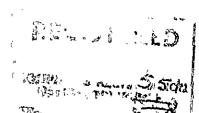
The fee payable on registration of a Charge is 10s, if the amount secured does not exceed £200 and £1 if it exceeds £200.

Presented by THE BANK Of GOTLAND,

THE MUIND,

Bellium, 1

astor desperses ago sen imire assi



Particulars of a	Particulars of a Charge created by	***************************************	HEARE OF LIDIOTHIAN F	FOCTBALL GLUS			
E			a Company registered in Scotland.	land,			
Œ	ව	(3)	(4)		(5)	神じ	` 49.
Date and description of the instrument creating or evidencing the Charge (a)	Amouni secured by the Charge	Short particulars of the Property Charged	Names, Addresses and Descriptions of the Petsons untitled to the Charge	niptions of the Persons charge	Amount or rate per cect, of the Commission, Allowater or Discout (if may) paid or rate either directly or indirectly by the Company to any person in consideration of his suberthalty or agreeing to subserthe, whather abbottleder or conditionally, or procuring or agreeing or subscriptions, whether abbottless or considerations or the Debenmen or conditional for may of the Debenmen included in this Return (b)	The read of control of the control o	
Bond and Floating All Charge dated 2851. and March, 1958, grantsdate by Reart of Milloth an Football Club Ltd. and in favour of the covernor and Colpany coof the Bank of Head Scotland.	all rums due and to become due to the lan Governor the Bank of Wicchland, by Heart of Lidlothian Football Glub imited.	The whole assets of the Company. f	The Governor and Compan Bank of Scotland, inc by Act of Parliament, Mound, Edinburgh, 1.	or and Company of the Scotland, incorporated of Parliament, The dinburgh, 1.		The information of prokenting or a control of fixe, recurify dealings by the Charkes (Scott 1956) level or 1956 leaving or a ranking event with this shis Flourness.	ting border by the feeting by the feeting cover or equality is Floring
)			For THE GOVERN OF THE BANK	For the covernor and company Of the bank of scotland		
(a) A description of the factorial of the factorial (a) A description (a) A description of the factorial (a) A description (a) A descri	ihe Instrument, e.g., "T	(a) A description of the Instrument, e.g., "Trust Deed," "Delienture," &c., as ven	, as the case may be, should	Signature	Markostan]
Note:—A copy of the 1949, must be greation of the Companies Ac	e Instrument, certified a cleivered with these par charge. For circumstancet, 1948, vhich was insert	Note:—A copy of the Instrument, certified as prescribed in Article 4 of the Companies (Forms) Order, 1949, must be delivered with these particulars to the Registrar within 21 days after the date of the creation of the charge. For circumstances in which this period may be extended, see Section 106A of the Companies Act, 1948, which was inserted by the Companies (Floating Charges) (Scotland) Act, 1961.	e Companies (Forms) Order, 21 days after the date of the ended, see Section 106A of the Charges) (Scotland) Act, 1961.	Designation of position in relation to the Company	yGREDITCRO.		
(h) The rate of interes	t payable under the term	The rate of interest payable under the terms of the Debentures should not be entered	be entered.	Dated Fifth	day of April.	26 a merchanic memory of the second	3
		This M	S Margin to be Reserved for Binding.	Sinding.			

No. of Company _____

Form No. 47 (Sout)

(No inglistration fee grayable)

THE COMPANIES ACT 1948

as amended by the Companies (Floating Charges and Receivers) (Scotland) Act 1904

Particulars of a charge created by a company registered in Scotland

Pursuant to Section 106A

Name of Company Heart of Midlothian Football Club

Limited

Margin reserved for binding



esented by:

Tods, Murray & Jamieson, W.S., 66 Queen Street, EDINBURGH.

Presenter's reference and/or telephone number:

DCF/JSE/NC/BSL: 031-226-4771



Limited, a Compuny registered in Scotland.

	ພູບ	the Governor of the Governor of the Bank o	Securaty by Heart of Midlothian Midlothian		Date and description of the statement of contract of contract of contract of the statement		
	nd present egister of 15th Mana dated 8th	rges the c BANK Midlo	All sums of principal interest and	1	Amount secured by the charge	y-te *** #**	
	and presented for recording in Register of Sasines applicable 15th March, 1977.	arges due and to become due the COVERNOR and COMPANY or BANK of SCOTLAND by Heart Midldthian Football Club	5.171 acres at Tynecastle Park, I Tynecastle, Edinburgh.		Short particulars of the Froperty Charged	(3)	
	the Division or to the County of	Act of Parli	the GOVERNOR and COMPANY of the BANK of SCOTLAND incorporated by		Names, addresses and descriptions of the persons entitled to charge	*	
····				the debentures included in this return (b)	paid or made either directly or indi- rectly by the com- pany to any person in consideration of his subscribing or agreeing to sub- scribe, wheather absolutely or con- ditionally, or pro- curing or agreeing to procue subscrip- tions, whether absolute or condi- tions, whether absolute or condi- tions of the condi- tions of the condi-	Amount or rate per cont of the commission, allowance or	İ
	(((In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking paripassu with, the floating charge	(0)	
					In the case of a floating charge, a statement of the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it	(7)	

(2) A description of the Instrument e.g. 'Trust Deed', 'Debenture', etc., as the case may be, should be given,

(E) The case of interest rayable under the semis of the desentures should not be

(Signatury als & Musical Lance of

명류 45로41. 1 5m 교78 T명L



CERTIFICATE OF THE REGISTRATION OF A CHARGE

by Heart of Midlothian Football Club Limited
in favour of the Governor and Company of the Bank of Scotland
for securing all sums due or to become due

was registered pursuant to section 106A of the Companies Act, 1948, on the 22 March 1977

Given under my hand at Edinburgh the 24 March 1977

No. 5863/167

Certificate and instrument received by

1

Registrar of Companies

Date

(A)

, n

THE COMPANIES ACT 1948

as amended by the Companies (Floating Charges and Receivers) (Scotland) Act 1972

PARTICULARS OF AN INSTRUMENT OF ALTERATION TO A FLOATING CHARGE

CREATED BY A COMPANY REGISTERED IN SCOTLAND

Pursuant to Section 106A of the Companies Act 1948
as applied by Section 7(3) of the Companies (Floating Charges and Receivers) (Scarland) Act 1972

5 2

				\checkmark			
Name of Company		HEART	OF	MIDLOTHIAN	FOOTBALL	CLUB	Limited*
•							
	н						
***************************************	·		~				
							
	······			·	···	جاسيني والمستعدد والمستعد والمستعدد والمستعد والمستعدد والمستعد والمستعدد والمستعد والمستعدد والمستعدد والمستعدد والمستعدد والمستعدد والمستعدد وال	***************************************

Presented by:

Messrs. Tods, Murray & Jamieson,

₩.S.,

66 Queen Street, EDINBURGE.

61143

Presenter's reference: and/or Telephone Number WHE/JSE/NC/H21 O31-226-4771

Margin reserved for binding

NEART OF MINISTERS

Limited, a company registered in Scotlant FOOTBALL CLIB Particulars of an instrument of alteration to a floating change created by

	water at the count of the count	ition to uts to
ŝ,	Tar ancunt. if asy, by which the ancum the ancum the formal property the formal property that has been unverseed	Control of the contro
£	Short particulars of one property released from the floating where	contains a martity as defined the the time to the time to the time to the contains of the time to the contains of the tothe tothe to the time to the the time to the time to the time of the the time of the the time of time of the time of the time of the time of time of the time of time
(9)	A structurent of the previsions, if any, imposed by the instrucent of alteration varying or otherwise regulating the order of the ranking of the floating charges or to other floating charges	Notwithstanding that the said Sond and Floating Charge contains a minimitian upon the Company charge contains a minimitian upon the Company chartny as defined by the Companies (Floating Charca) (Scotland) retained security as defined or releasting priority over or ranking or releast the Floating Charge thereby executed, it is provided that the Standard Security arouth or to be granted by the Company in favour or to be granted by the Company in favour of the Bank over Tynecustle Purble (Syncontain Shall rank in rejertly and preference to the Floating Charge candidate without regard to the Lespective and registration.
(8)	or planent of the gravitations. If any, mp seed by the instrument of already on prohibiting in sesticiting, the company of may the create by the company of may fixed security or any other "auting charge lawing part passon T.h., the Ivea passon T.h., the Ivea	to to
€	Names, addresses and descriptions of the persons who have executed the instrument of alteration (b)	11th and The GOVERNOR 22nd March and COLPLANY of the BANK of SCOTLAND, incorporated Sy Act of Parliament and Heart of Midluthian Pootball Club Limited incorporated und the Companian Acts 1862 the Companian Acts 1862 king Registered Office at Tynecastle Park, Borgie Road Edinburgh.
9	Date of execution of the instrument of alteration.	11th and 22nd March 1977.
(2)	Short particu <i>jar</i> s of the property the subject of the original charge	The whole 11t of the property 197 which is or may be from time to time to time comprised in the property of the Club.
9	Date and description of the instrument creating or evidencing the charge which has been effered (2)	Charge by meart of the 22nd of the 22nd of the 22nd of the 22nd of the 1977 of the 1977 of the GOVERNOR time to and COLPANY of the time comprised in registered in the property the Company's not company's hegister of Charges on 5th Control of the Club.

Agents for Heart of Midlothian roothell club timited

19 . II.

March

.day of__

28th

Dated the_

(Designation of position in relation to the company)_

(3) 4 description of the Instrument e.g., "Tryst Teed", "Debenture" etc., as the case may be, whould be given.

(b) In accordance with Section 7(1) of the Companier (Floating Charges and Receivers) (Scotiand) And 1972 the instrument of afteration should be executed by the company, the holder of the clarge and the holder of any other whire (including a fixed security) which would be adversely affected by the alteration,

C

RE 34716 1m 10/74 THI



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

I hereby certify that particulars of an instrument of alteration dated the 22 North 1977 were registered pursuant to section 106A of the Companies Act, 1948, on the 28 North 1977 The instrument relates to a charge created on the 28 North 1968 by Heart of Midlothian Football Club Miritad in favour of the Governor and Company of the Benk of Scotland for securing all such due or to because due

Given under my hand at Edinburgh the 31 1 (web 1977

No. 5069/160

Certificate and instrument received by

Registrar of Companies

P.

THE COMPANIES ACTS 1948 TO 1976

mos to.P.L.c. - 8/4/82.

Particulars of a mortgage or charge created by a company registered in Scotland

Pursuant to Section 106A of the COMPANIES ACT 1948 (note 1)



(Scot.)

Please do not write in this binding margin

Argin Name of Company

Please complete legibly, preferably in black type, or bold black lettering

*delete
if
inappropriate

For official use

Company Number

2 \ 5

5863

FORMERLY
HEART OF MIDLOTHIAN FOOTBALL CLUB KINGTON

P. Limited*

Particulars of a mortgage or charge created by the above-named company

Date and description of the instrument creating or evidencing the mortgage or charge (note 1)

Standard Security in favour of Alexander Wallace Mercer dated 13th March 1982 and recorded in the Division of the General Register of Sasines applicable to the County of Midlothian 26th March 1982

Amount secured by the mortgage or charge

All sums due and that may become due

Presenter's name, address, telephone number and reference (if any)

MESSRS ORR MacQUEEN Solicitors 36 Castle Street Edinburgh 031-225-3366

Ref: MJB

Time Critical reference

For official use Mortgage Section



Short particulars of all the proporty mortgaged or charged (For statement as to restriction on power to grant further securities or ranking provisions see note 3)

fileasesio mot purite Analysis Dinding margin

Please complete legibly, underably in black type or bold black lettering

Typecastle Football Stadium, Gorgie, Edinburgh which subjects are described as that piece of ground at Typecastle in the City Parish of Edinburgh and County of Midlothian (formerly Edinburgh) extending to Five acres and one hundred and seventy one decimal or one thousandth parts of an acre Imperial Measure or thereby being the subjects more particularly described in and delingated and coloured pink on the plan number 1 annexed and signed as relative to Feu Disposition by the Lord Provost Magistrates and Council of the City of Edinburgh in our favour date Sixth and recorded in the Division of the General Register of Sasines applicable to the County of Edinburgh (now Midlothian) on Twenty sixth both days of May Nineteen hundred and twenty six; Together with (one) the whole offices, stands and other buildings crected on the said piece of ground.

~~···	Alexander Wallace Mercer
	Almondale,
	4 Essex Road, Barnton.
rticule:	ះ as to commission, allowance or discount (note 4)
······································	Nil
gned _l	22 Mar Ouce Date 31.572
esianatio	on of position in relation to the company Agents for Alexander Wallace Me

- Motes 1. Section 106A was originally inserted into the Companies Act 1948 by the Companies (Floating Charges) (Scotland) Act, 1961, and subsequently amended by the Companies (Floating Charges & Receivers) (Scotland) Act 1972.
 - 2. A description of the instrument eg, "Trust Deed", "Debenture", etc, as the case may be, should be given. In the case of an instrument recorded in the General Register of Sasines the date of recording should be given.
 - 3. In the case of a floating charge a statement of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or parl passu with the floating charge and/or (2) of the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it should be given.
 - 4. In this column there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his subscribing or agreeing to subscribe, whether or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
 - 5. A certified copy of the instrument creating the charge, together with this form must be delivered to the Registrar of Companies within 21 days after the date of the creation of the mortgage or charge. Certified copies of any other documents relevant to the charge should also be delivered.
 - F. A copy instrument should ha verified or cartified to be a true copy under the seal of the Company or under the hand of some person interestedit perein otherwise than on behalf of the Company (Article 4 of the Companies (Forms) Order 1979, S1 1079 (SLE) refers).



CERTIFICATE OF THE REGISTRATION OF A CHARGE

I hereby certify that a charge created on the 26 Narch 1982

F. HEART OF INDIOMIAN FOOTBALL CLUB F.L.C.

in favour of Alexander Hallace Horser

for securing all sump due or to become due

was registered pursuant to section 106A of the Companies Act, 1948, on the 5 April 1932

Given und r my hand at Edinburgh the 23 April 1982

No. 5863/215

Registrar of Companies

Certificate and instrument received by

Date

(A)



Companies form no. 418(Sect)

Particulars of a charge created by a company registered in Scotland



Please do not write in าย์ย พระยก

Pursuant to section 410 of the Companies Act 1935

Please compiete

To the Registrar of Companies

For official use

Company rupled

5863

legibly, preferably in black type, or hold block lettering

* insert full name of company

Name of company

HEARY OF MIDLOTHIAN FOOTBALL CLUB PLC-

Date of creation of the charge (note 1)

28th April, 1986.

Description of the instrument (if any) creating or evidencing the charge was n

Standard Security.

Amount secured by the charge

All sums of money due and that may become due to Allied Irish Banks plc (erroneously referred to as "Allied Irish Banks Limited" in the charge) in terms of Personal Bond by the Company in favour of Allied Irish Banks plc dated 9th March, 1986.

Names and addresses of the persons entitled to the charge

Allied Trish Banks plc, 64-66 Coleman Street, London.

Presentor's name address telephone number and reference (if any): Tods Murray & Jamieson, 66 Queen Street, Edinburgh. (031-226-4771)

Ref: DNcL

For official Use Charges Section

3954

9861 Yam

Chart particulars of all the property charged.

Alcaso roa in alocatores, e Polaticopioco.

That place of ground lying to the west of McLeod Street, Edinburg outending to 276/1000ths parts of an acre or thereby as the same is described in, disposed by and delineated and coloured pink and edged in red on the plan annexed and executed as relative to the Disposition by the City of Edinburgh District Council in favour of the Company date: 24th February and recorded G.R.S. Midlothian 28th April, 1986; Together with the buildings thereon, the fittings and fixtures therein and thereon and the Company's whole right, title and interest, present and future therein and thereto

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

NONE.

Particulars as to commission, allowance or discount paid (see section 413(3))

NONE

On behalf of [sompany][chargee]t

Date

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge sec section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)

- 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days efter the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

1 delete as appropriate



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company and Document Number

5863/228

hereby certify that a charge created on

28 April 1986

by HEART OF MIDLOTHIAN FOOTBALL CLUB PLC

in favour of

Allied Irish Banks plc

for securing

all sums due or to become due

was delivered pursuant to section 410 of the Companies Act, 1985, on

9 May 1986

Signed at Edinburgh

14 May 1986

Registrar of Companies



Companies form no. 466(5001)

Particulars of an Instrument of alteration to a floating charge created by a company registered in Scotland



Picage do not write in this margin

Purpuent to section 410 and 466 of the Companies Act 1985

Floass complete
lacibly, preferably
in black type, or

To the Registrar of Companies

Company number

5863

* Incert full name of company

Name of company

* HEART OF MIDLOTHIAN FOOTBALL CLUB PLC

Date of crestion of the charge (note 1)

28th March 1968

Description of the instrument creating or evidencing the charge or of any encillary document which has

besn altered (note 1)

Bond and Floating Charge.

Names of the persons entitled to the charge

The Governor and Company of the Bank of Scotland.

Short particulars of all the property charged

The whole property which is or may be from time to time comprised in the property and undertaking of the Company.

Presentor's name address and reference (if any):

Tods Murray & Jamieson, 66 Queen Street, EDINBURGH,

Ref: DMcL

For official Use Charges Section

3908

C.R. On Buin JURGH

986 YAM P

Page 1

Names, and addresses of the pareons who have executed the instrument of alternion (2001)	`
HEART OF MIDLOTHIAM FORTBALL CLUB PLC, having its registered office at Tynecastic Park, Gorgit Road, Edinburgh, The Governor and Company of the Bank of Scotland, incorporated by Act of Parliament, The Mound, Edinburgh and Allied Irach Banks PLC having its principal place of business in Britain at 64/66 Coleman Street, London.	Toological tomorical statement of the policy process and the control of the contr
Data(s) of execution of the instrument of alteration	
Heart of Midlothian Footbarl Club plc - 9th March, 1986. Allied Irish Banks plc - 25th March, 1986. Governor & Company of the Bank of Scotland - 24th April, 1986	
A statement of the provisions, if any, imposed by the instrument of siteration prohibiting or restricting the creation by the company of any fixed security or any other liquing charge having, priority over, or renking pari passu with the floating charge	
NIA C	
Short particulars of any property released from the floating charge	
NONE.	
The amount, if any, by which the amount secured by the ficating charge has been increased	
the entered is such a section of the section of the negatific uses past incleased.	
· None.	

*A statement of the provisions, if any, imposed by the instrument of siterator varying or otherwise regulating the order of the renking of the floating drapainveletion to fixed excursive or to other floating charges.

riouse complete legibly, preferably in black type, ex bold black lettering

Motwithstanding the terms of the said Bond and Floating Charge the Standard Security quanted by the Company in fevour of Allied Trish Banks ple dated 9th March, 1986 over the premises known as number 7/9 McLeod Street, Edinburgh in Security of all sums which are or which may become due to Allied Irish Banks plunder and in terms of Personal Band by the Company in favour of Allied Irish Banks ple dated of even date with said Standard Security, shall rank prior and preferred to the Floating Charge created by the said Bond and Floating Charge quoad all sums secured thereby.

therwise regulating the ore	nt of the previsions, if any, let of the reaking of the fic	, -		
neting charges	TO SECOND STATE OF THE PARTY OF	COCCUMENTAL AND THE PROPERTY AND THE PRO		Ricers completed desired services of the control of
	Married H	Juralo on		
be given. For the use	e instrument e.g. "instrume of creation of a charge sa		case amounted by	the comment, the
2. In accordance with holder of the charge	section 466(1) the instrument the holder of any other	ent of alteration sho charge (including a	fixed security) which	
3. A certified capy of	the instrument of alteration	n, together with this egistrar of Companie	form with the presons within 21 days aft	libed particulars or the date of
execution of that ins	interior		L	and where this is a

4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

Company and Document Number 5863/229

I hereby certify that particulars of an instrument of alteration dated

24 April 1986

was delivered pursuant to section 410 of the Companies Act,

1985 on 9 May 1986

A South

The instrument relates to a charge created on Narch 1968

by HEART OF MIDLOTHIAN FOOTBALL CLUB PLC

in favour of the Bank of Scotland

for securing
all sums due or to become due

Signed at Edinburgh

Registrar of Companies

اوسن 👣



COMPANIES FORM No 466(Scot)

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland



Piaasa do not write in this mergin

Pursuant to section 410 and 466 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies

For official use

Company number

* insert full name

of company

Name of company

HEART OF MIDLOTHIAN FOOTBALL CLUB PUBLIC LIMITED COMPANY

Date of creation of the charge (note 1)

28th March, 1968

Description of the instrument creating or evidencing the charge or of any ancillary document which has been altered (note 1)

BOND and FLOATING CHARGE

Names of the persons entitled to the charge

THE GOVERNOR and COMPANY of the BANK of SCOTLAND

Short particulars of all the property charged

The whole of the property which is or may be from time to time comprised in the Company's property.

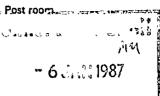
(EH-Co ac Gust 1 . 11 sk!

> Presentor's name address and reference (if any):

Messrs. Tods Murray, W. 66 Queen Street, Edinburgh, EH2 4NE

(Ref: DMcL/RMcl/H21/24)

For official Use Charges Section



	ni office poem
1. The Governor and Company of the Bank of Scotland.	विशेष मध्याति ।
 Heart of Midlothian Football Club Public Limited Company having their Registered Office at Tynecastle Park, Gorgie Toad, Edinburgh. 	Fireso complet Accide, prefera An Albert type, o bodd Clock Activ
te(s) of execution of the instrument of alteration	
13th December, 1986	
23rd December, 1986	
The state of the s	
statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the same by the company of any fixed sequeby or any other floating above by	the
eation by the company of any fixed security or any other floating charge having, priority over, or rank ri passu with the floating charge	king
	Į
	ĺ
	į
i	•
ì	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	
ort particulars of any property released from the floating charge	

The state of the s

Planse complete legibly, proterably in black type, or bold block lettering A statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

STANDARD SECURITY granted by the Company in favour of The Alloa Brewery Company Limited shall rank in priority and preference to the Floating Charge to the extent of £20,000 plus one years interest and charges thereon with a sum not exceeding £5,000 in respect of credit for goods supplied to the Company by the said Alloa Brewery Company Limited.

Arida in Arida inarrin

िल्लाका चीत्र सुधाः

Please complete includy, preferably in Linck Type, or bold block lettering

 Date 5th January 1987

† delete as appropriate

Nuces

- 1. A description of the instrument e.g. "Instrument of Charge" "Debenture" etc as the case may be, should be given. For the date of creation of a charge see section 410(5) of the Companies Act.
- 2. In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration.
- 3. A certified copy of the instrument of alteration, together with this form with the prescibed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

Company and Document Number 5863/231

I hereby certify that particulars of an instrument of alteration dated

23 December 1986

was delivered pursuant to section 410 of the Companies Act,

1985 on 6 January 1987

The instrument relates to a charge created on March 1968

by HEART OF MIDLOTHIAN FOOTBALL CLUB PUBLIC LIMITED COMPANY

infavour of the Governor and Company of the Bank of Scotland

for securing all sums due or to become due

Signed at Edinburgh

Registrar of Companies

(C)



COMPANIES FORM No. 410(Scc1)

Particulars of a charge created by a company registered in Scotland



Please so not write in tilis margin

Pursuant to section 410 of the Companies Act 1925

Please	com	plete	
iegibly In blac	, pref	ferabl	Y
bold b	ock i	ettar	isr

To the Registrar of Companies

Name of company

For official use

Company number

51301 5113

* insert full name of company

Heart of Midlothian Football Club public limited company

Date of creation of the charge (note 1)

22nd December 1986

Description of the instrument (if any) creating or evidencing the charge toste to

Standard Security

Amount secured by the charge

All or any further sums due or to become due.

Names and addresses of the persons entitled to the charge

Ltd., Alloa Brewery a company incorporated under the Companies Orchard Brae House, 30 Queensferry Road, Edinburgh.

163

Presentor's name address telephone number and reference (if any):

Campbell Smith & Co., W.S., 21 York Place, Edinburgh, EHI 3EN. 556 3737.

Ref. MM/CS

For official Use Charges Section

Post room

- 8 JAM 1987

Page 1

.. 2 🕮

Short particulars of all the property charged,

lieuri of Midlothian Loranall Club, Typecastle Rath, Gorgic Road, Edioburgh.

Please do con W CO thin maich

Stores certificie to plack this or एवंद्राधार केरलाई क्षावर्क

Statement, in the case of a floating charge, as wany restrictions on power to grant further securities and any ranking provision (note 2)

Not applicable

Particulars as to commission, allowance or discount paid (see section 413(3))

None

Signed _____

Date _29thDec. 1986.

On behalf of [eempany][chargee]t

Notes

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified co, les of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.

t delete as appropriate



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company and Document Number

5863/232 I hereby certify that a charge created on

22 December 1986

JY
HEART OF MIDLOTHIAN FOOTBALL CLUB public limited company

in favour of

Alloa Brewery Company Limited for Securing

all sums due or to become due

was delivered pursuant to section 410 of the Companies Act, 1985, on

8 January 1987

Signed at Edinburgh

19 January 1987

Registrar of Companies



COMPANIES FORM No. 4192 (Scot)

Application for registration of a memorandum of satisfaction in full or in part of a registered charge



Please do not write in this margin	Pursuant to section 419(11(a) of the Companies Act	1905 1865 7 7 7
Please complete legibly, preferably in black type or, bold block jettering	To the Registrar of Companies	For official use Company number
	CRESTANDE MATERIAL PROPERTY CONTRACTOR STATE STATE OF THE	
 Insert full name of company 	* HEART OF MIDIOTUIAN FOOTBALL	CHIEF PIBLIC BINITISH CONTANY
	<pre>i, LESLIE WILLIAM PORTEOUS of Tynecastle Park, Gorgie Road,</pre>	Edinburgh
f delate as appropriate	क्ष्याक्ष्यक्ष्मि(the secretary)रितिक विद्यावस्त्रितिक विद्यालया है। do solemnly and sincerely declare that the debt for been paid or satisfied in [full][क्ष्यूत्री]	er]t of the company, which the charge described overleaf was given ha
	And I make this soleann declaration conscientiously provisions of the Statutory Declarations Act 1835. Declared atEdinburgh	believing the same to be true and by virtue of the
	the Second day of March one thousand nine hundred and eighty eigh before me Roderick Martin Maclem	
,	A Commissioner for Oaths or Notary Public or Just the Peace or Solicitor having the powers conferred Commissioner for Oaths	ice of RT Roberton Nobry Public Edudoryh
	Beziette reiter April	

Presentor's name address and referunce (if any):

For official Use Charges Section

Post room

Particulars of the charge to which the application overleaf infers

Date of creation of the charge

Figago do gos Actio do Tris territa

Atense tomplate Atelbly, oralorably Indiadk type or Indiadest lyttering

22nd December, 1986

Description of the instrument (if any) creating or evidencing the charge‡

Standard Security in favour of Alloa Brewery Company Limited

insort a description of the instrumenties or seeing an evidencing the chorce of the ch

Date of Registrations

8th January, 1987

she date of registration may be confirmed from the confirmed from

Chort particulars of property charged

ATAL and WHOLE that piece of ground at Tynecastle
in the City Parish of Edinburgh and County of
Midlothian extending to 5 acres and 171 decimal
or one thousandth parts of an acre Imperial Measure
or thereby being the subjects more particularly described
in delineated and coloured pink on Plan Number 1 annexed
and signed as relative to Fea Disposition by the Lord Provest,
Magistrates and Council of the City of Edinburgh in
favour of Heart of Midlothian Football Club Limited dated
6th and recorded in the Division of the General Register of
Sasines applicable to the County of Edinburgh (now Midlothian)
on 26th both days of May, 1956.

Where a FLOATING CHARGE is being satisfied, the following Cartificate MUST be completed:

CERTIFICATE I	t defete as appropriate
Signature Date	



COMPANIES FORM No. 466(Scot)

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland



Please do not write în this margin	Pursuant to section 410 and 466 of the Companies A	ct 1985	HERE NO.
Please complete legibly, preferably	To the Registrar of Companies	For official use	Company number
In black type, or bold block lottering	Name of company		
* Insert full name of company	* HEART OF MIDIOTHIAN FOOTBALL COMPANY	CLUB PUBLIC	LIMITED
	Date of creation of the charge (note 1)		
	28th March, 1968		
	Description of the instrument creating or evidencing been altered (note 1)	the charge or of any	ancillary document which has
	Bond and Floating Charge		
	Names of the persons entitled to the charge		
	The Governor & Company of the	Bank of Sco	tland
	Short particulars of all the property charged		
	The whole of the property whi time to time comprised in the	ch is or may Company's p	be from roperty.
			A CONTRACTOR OF THE PARTY OF TH

Presentor's name address and reference (if any):

Messrs. Tods Murray, W.S., 66 Queen Street, Edinburgh, EH2 4NE. (Ref: DMcL/RMcl/H21/31)

For official Use Charges Section Post room 30'nn 1248

Page 1

Names, and addresses of the persons who have executed the instrument of alteration (note 2)	Plaase da not wide in	76.
	ahis margin	
1. The Governor & Company of the Bank of Scotland, berior House, 61 Grassmarket, Edinburgh,	Piesse compliagibly, profe	rably , or
2. Heart of Midlothian Football Club Public Limited Company, having their Registered Office at Tynecastle Park, Gorgie Road, Edinburgh.	tield block le	tteriny
3. Scottish & Newcastle Breweries plc, having their Registered		
Date(s) of execution of the instrument of alteration	~ 4	
4th, 10th and 30th May, 1988.		
A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restricting the creation by the company of any fixed security or any other floating charge having, priority over, or ranking pari passu with the floating charge		
N/A		
	İ	
Short particulars of any property released from the floating charge	 	
N/A		
The amount, if any, by which the amount secured by the floating charge has been increased		
	7	
N/F		
8	¥	

Page 2

tan c n, aigram c A statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges.

Please complete legibly, preferably in black type, or bold block lettering

Notwithstanding that the Bond and Floating Charge contains a prohibition upon the Company creating subsequent to its date any fixed security having priority over or ranking equally with the Floating Charge, it is provided and agreed that the Standard Security granted by the Company in favour of Scottish & Newcastle Breweries plc shall rank in priority and preference to the extent of £30,000 Sterling with interest thereon and all expenses for which the Company are liable in connection with the said Standard Security in favour of the said Scottish & Newcastle Breweries plc to the Floating Charge and that without regard to the respective dates of creation or registration. Notwithstanding the provisions of Section 13 of the Conveyancing & Feudal Reform (Scotland) Act 1970 or Section 464(5) of the Companies Act 1985 or any other Rule of Law which might operate to the contrary effect, the foregoing provisions as to ranking shall be valid and effective irrespective of each of the following:-

- (a) the date or dates on which any sum or sums have been advanced, are advanced or are to be advanced by the Governor & Company of the Bank of Scotland to or on behalf of the Company or have been or shall be drawn out by or debited to the Company, the said Scottish & Newcastle Breweries plc having no concern with the composition of or fluctuations in such sum or sums due by the Company to the Bank; and
- (b) the date or Jates on which any sum or sums have been advanced, are advanced or are to be advanced by the said Scottish & Newcastle Breweries plc to or on behalf of the Company or have been or shall be drawn out by or debited to the Company, the Governor & Company of the Bank of Scotland having no concern with the composition of or fluctuations in such sum or sums due by the Company to the said Scottish & Newcastle Breweries plc.

		7			
1.		٠.		· · ·	
1.		٠.			
1.					
					3
		(4	k e	x - * / x - /	
				Array (A	
	,		ı	d	5
					Alessa comp Regions, profe An Lieck type An Sold block

- be given For the date of creation of a charge see section 410(5) of the Companies Act.
- 2. In accordance with section 466(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration.
- 3. A certified copy of the instrument of alteration, together with this form with the prescibed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of execution of that instrument.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

Company and Document Number

5863

I hereby certify that particulars of an instrument of alteration dated

30 May 1988

was delivered pursuant to section 410 of the Companies Act,

1985 on 20 June 1988

The instrument relates to a charge created on 28 March 1968

by

HEART OF MIDLOTHIAN FOOTBALL CLUB PUBLIC LIMITED COMPANY

in favour of

the Governor and Company of the Bank of Scotland

for securing

all sums due or to become due

Signed at Edinburgh

Registrar of Companies



COMPANIES FORM No. 416(Scot)

Particulars of a charge created by a company registered in Scotland



Pleaso de not write in this margin Pursuant to section 410 of the Companies Act 1985

001

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

To the Registrar of Companies (Address overleaf - Note 5)

For official use Company number 5863

Name of company

* Heart of Midlothian Football Club plc

Date of creation of the charge (note 1)

17th June 1988____

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

All sums due or that may become due by the Company to Scottish & Newcastle Breweries plc including all sums due or that may become due in terms of a Minute of Agreement between the Company and Scottish & Newcastle Breweries plc dated 4th May and subsequent date 1988.

Names and addresses of the persons entitled to the charge

Scottish & Newcastle Breweries plc

Abbey Brewery,

Holyrood Road, Edinburgh.

Presentor's name address telephone number and reference (if any):

Morton Fraser & Milligan WS 19 York Place Edinburg EH1 3EL CBJ/HJSW/1SHEA 620 For official Use Charges Section

Citori (

Post room

430 1486

146.5 A

Parago sas pr พรสอ เฉ this mang a

प्रातावक वहस्रवृष्टि logibly, profe in black type Anta black to

The area of ground at Typecastle, Gorgie Road, Edichurgh, extending to fixe acres and 171 decimal or one thousandth parts of an acre or thereby, together with the offices, stands and other buildings thereon being the subjects described in hew Disposition by The Lord Provost Magistrates and Council of The City of Edinburgh in favour of the Company dated 6th and recorded in the Division of The General Register of Sasines for the County of Fdunburgh on 26th both days of May Mineteen hundred and twenty six.

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

,	
1	applicable.
	•

Particulars as to commission, allowance or discount paid (see section 413(3))

Date 1st July 1988 Signed . On behalf of [company][chargee]†

Notes

- 1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples — date of signing of an instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)
- 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certifled copies of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5. The address of the Registrar of Companies is:-Companies Registration Office 102 George Street Edinburgh EH2 3DJ

† delete as approprie



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company Number

5863

I hereby certify that a charge created by

HEART OF MIDLOTHIAN FOOTBALL CLUB P.L.C. ON

17 June 1988

for securing

all sums due or to become due

in favour of

Scottish & Newcastle Breweries plc

was delivered pursuant to section 410 of the Companies Act, 1985, on

4 July 1988

Signed at Edinburgh

13 July 1988

Registrar of Companies



COMPANIES FORM No. 466(Scot)

Particulars of an instrument of alteration to a floating charge created by a company registered in Scotland



Pleass do not write in this margin

Pursuant to section 410 and 466 of the Companies Act 1935

010239

Please complete logibly, preferably in black type, or bold block lettering

* Insert full name of company

Τo	the	Registrar	of	Companies
----	-----	-----------	----	-----------

For official use

Company number

5863

Name of company

HEART OF MIDLOTHIAN FOOTBALL CLUB PUBLI

Date of creation of the charge (note 1)

28th March 1968

Description of the instrument creating or evidencing the charge or of any ancillary document which has

been altered (note 1) Bond and Floating Charge

Names of the persons entitled to the charge

The Governor and Company of the Bank of Scotland

Short particulars of all the property charged

The whole of the property which is or may be from time to time comprised in the Company's property.

Presentor'r name address and reference (if any):

MESSRS TODS MURRAY, W.S., 66 Queen Street, Edinburgh, Eh2 4NE

Ref: JGC/H21/42



Post room

Names, and addresses of the persons who have executed the instrument of alteration (acte 2)	Flease do dot Nationa Ahis margin
1. The Governor and Company of the Bank of Scotland Uberior House, 61 Grassmarket, Edinburgh	osa ganet derela.
 Heart of Midlothian Football Club Public Limited Compa having their Registered Office at Tynecastle Park, Gorgie Road, Edinburgh 	tegiple free raply
Date(s) of execution of the instrument of alteration	
17th August 1989 and 4th September 1989	
A statement of the provisions, if any, imposed by the instrument of alteration prohibiting or restrictic creation by the company of any fixed security or any other floating charge having, priority over, or pari passu with the floating charge	ng the ranking
N/A	
Short particulars of any property released from the floating charge	The state of the s
N/A	
The amount, if any, by which the amount secured by the floating charge has been increased	SMMCAKAKTANGAN
N/A	
	Page 2

e do not ede in algrem citil

A statement of the provisions, if any, imposed by the instrument of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to fixed securities or to other floating charges

Please complete legibly, proferably in black type, or bold block lattering

Motwithstanding that the Bond and Floating Charge contains a prohibition upon the Company creating subsequent to its date any fixed security having priority over or ranking equally with the Floating Charge, it is provided and agreed that the Standard Security granted by the Company in favour of Cheltenham and Gloucester Building Society will rank in priority and preference to the extent of EIGHTY SIX THOUSAND TWO HUNDRED AND FIFTY POUNDS STERLING plus one year's interest and charges thereon to the Floating Charge created by the Bond and Floating Charge and without regard to the respective dates of creation and registration. Notwithstanding the provisions of Section 16 of the Conveyancing and Feudual Reform (Scotland) Act 1970 or Section 465(5) of the Companies Act 1985 or any other rule of law which might operate to the contrary effect, the foregoing provisions as to ranking shall be valid and effective irrespective of each of the following:-

- (a) The date or dates on which any sum or sums have been advanced, are advanced or are to be advanced by The Governor and Company of the Bank of Scotland to or on behalf of the Company or have been or shall be drawn out by or debited to the Company, the said Cheltenham and Gloucester Building Society having no concern with the composition of or fluctuations in such sum or sums due by the Company to the Bank; and
- (b) The date or dates on which any sum or sums have been advanced, are advanced or are to be advanced by the said Cheltenham and Gloucester Building Society to and on behalf of the Company or have been or shall be drawn out by or debited to the Company. The Governor and Company of the Bank of Scotland having no concern with the composition of or fluctuations in such sum or sums due by the Company to Cheltenham and Gloucester Building Society

Continuation of the statement of the provisions, if any, imposed by the instruction of alteration varying or otherwise regulating the order of the ranking of the floating charge in relation to be ad securities or to other floating charges	Picase do not Arito in This margin
	Please complete logicly, professily latitude kype, or hold block lettering
Signed	† delete as appropriate
Notes 1. A description of the instrument of "lectroment of Charge" "Debenture" at an the case may be about a	

- 1. A description of the instrument e.g. "Instrument of Charge" "Debenture" etc as the case may be, should be given. For the date of creation of a charge see section 410(5) of the Companies Act.
- 2. In accordance with section 486(1) the instrument of alteration should be executed by the company, the holder of the charge and the holder of any other charge (including a fixed security) which would be adversely affected by the alteration.
- 3. A certified copy of the instrument of alteration, together with this form with the prescibed particulars correctly completed must be delivered to the Registral of Companies within 21 days after the date of execution of that instrument.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.



CERTIFICATE OF THE REGISTRATION OF AN ALTERATION TO A FLOATING CHARGE

Company Number

5863

I hereby certify that particulars of an instrument of alteration dated

4 September 1989

was delivered pursuant to section 410 of the Companies Act,

1985 on

7 September 1989

The instrument relates to a charge created on 28 March 1968

bν

HEART OF MIDLOTHIAN FOOTBALL CLUB P.L.C.

in favour of

the Governor and Company of the Bank of Scotland

for securing

all sums due or to become due

Signed at Edinburgh

27 September 1989

J Henderson

Registrar of Companies



COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland



Please do not write in this margin Pursuant to section 410 of the Companies Act 1985

010105

Please complete
legibly, preferably
in black type, or

 insert full name of company To the Registrar of Companies (Address overleaf - Note 5)

For official use Company number 5863

Name of company

* HEART OF MIDLOTHIAN FOOTBALL CLUB PUBLIC LIMITED COMPANY

Date of creation of the charge (note 1)

21st August 1989

Description of the instrument (if any) creating or evidencing the charge (note 1)

Standard Security

Amount secured by the charge

All sums due and that may become due by the Company to Cheltenham & Gloucester Building Society in terms of Standard Security by the Company in favour of Cheltenham & Gloucester Building Society recorded G.R.S. Midlothian

Names and addresses of the persons entitled to the charge

Cheltenham & Gloucester Building Society.

Cheltenham House, Clarence Street, Cheltenham,

Gloucester, GL50 3JR

Presentor's name address telephone number and reference (if any):

MESSRS TODS MURRAY, W.S 66 Queen Street, Edinburgh, EH2 4NE

Ref: JGC/H21/42



Post room

ten k ten k de lange kan ditanda in de lange kan a disa suda in a la sina sus de	Short	particulars	ρf	all	the	property cha	arged.
--	-------	-------------	----	-----	-----	--------------	--------

Pleaso do not xvrita in shis margin

Plazzo compiate Regibly, protorably an black type, or bold block lettering

ALL and WHOLE that dwellinghouse known as and forming Seventy eight/Five Barnton Park View, Edinburgh together with the garage pertaining thereto being the subjects described in and disponed by Disposition by The Miller Group Limited in favour of the Company dated Ninth August Nineteen hundred and Eighty nine and recorded G.R.S. Midlothian Twenty first August Nineteen hundred and Eighty nine

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2) Particulars as to commission, allowance or discount paid (see section 413(3))

Signed

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc. should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples — date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignation.)

2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge, in the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date of the charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date of the leafung of t days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5. The address of the Registrar of Companies is:-Companies Registration Office 102 George Street Edinburgh EH2 3DJ

† delete as appropriate

Date 6-9-89

NIL

On behalf of [company][ehargee]*



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company Number

5863

I hereby certify that a charge created by

HEART OF MIDLOTHIAN FOOTBALL CLUB PUBLIC LIMITED COMPANY

On 21 August 1989

for securing

£86,250 and all sums due or to become due

in favour of

Cheltenham and Gloucester Building Society

was delivered pursuant to section 410 of the Companies Act, 1985, on

6 September 1989

Signed at Edinburgh

13 September 1989

J Henderson
Registrar of Companies



COMPANIES FORM No. 419a (Scot)

Application for registration of a memorandum of satisfaction in full or in part of a registered charge



Please do not write in this margin Pursuant to section 419(1)(a) of the Companies Act 1985

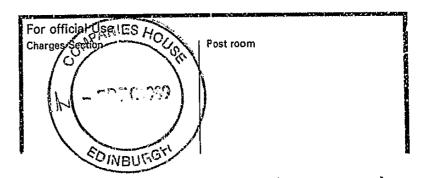
013743

is margin			
ease complete gibly, preferably I black type or, old block lettering	To the Registrar of Companies (Address overleaf) Name of company	For official use	Company number 5863
insert full name of company	* HEART OF MIDLOTHIAN FOOT	BALL CLUB PLC	
,	I, George James Deans of Bannerfield House, Bannerfi	ield, Selkirk	
delete as appropriate	[a director][你多名的的社会, do solemnly and sincerely declare that the deb been paid or satisfied in [full][part]]	ŶĠĕĬŶĕŕ][ŶĬĬŶĕŶĠĠĬĬĬſĬĬĠĬŶĠŶŎŶĴ	
	And I make this solemn declaration consciention provisions of the Statutory Declarations Act 18		o be true and by virtue of the
	Declared at <u>Edinburgh</u>	Declarant si	gn below ecrus.
	the <u>Second</u> day of <u>Decem</u> one thousand nine hundred and <u>eight</u> before me <u>Roderick Martin Macle</u>	v nine	
	A Cornmissioner for Oaths or Notary Public of the Peace or Solicitor having the powers conficemmissioner for Oaths	r Justice of	Notro Pulli
			-

Presentor's name address and reference (if any):

Messrs Tods Murray, WS 66 Queen Street, Edinburgh, EH2 4NE

(Rof: RMc1/H21/44)



the stay of the charge	this margin
e of creation of the charge 28th April 1986	Fleass complet degibly, preferal in black type of bold block letter
escription of the instrument (if any) creating or evidencing the charge;	#Ansert a descri of the instrum creating or
Standard Security in favour of Allied Irish Banks PLC	evidencing the charge, eg 'Charge', 'Debenture' et
Date of Registrationø	s the date of registration meeting the confirmed the certificate
9th May 1986	
Short particulars of property charged	
Area of ground lying to the west of McLeod Street, Edinburgh extending to 276 one-thousandth parts of an acre or thereby together with the buildings thereon known as Numbers 7/9 McLeod Street, Edinburgh.	
	Ĺ
Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:	
CERTIFICATE	
of	
heips [the creditor][a person authorised to act on behalf of the creditor] the entitled to the benefit of the	

floating charge specified above certify that the particulars above relating to the charge and its

______ Date _

Particulars of the charge to which the application overleaf refers

Note

satisfaction are correct.

The address of the Registrar of Companies is:-Companies Registration Office 102 George Street Edinburgh EH2 3DJ t delete as appropriate

Please do not write in



COMPANIES FORM No. 419a (Scot)

Application for registration of a memorandum of satisfaction In full or in part of a registered charge



Please do not vrito in his margin	Pursuant to section 419(1)(a) of the	Companies Act 198	35	01344 6
Please complete	To the Registrar of Companies (Address overleaf)		For official use	Company number
n black type or, sold block lettering	Name of company		نصنصنا	
insert fulf name of company	* HEART OF MIDLOTHIAN	FOOTBALL CLO	JB PUBLIC LI	MITED COMPANY
	, LESLIE WILLIAM PORTEO	vs		
	of Tynecastle Park, Gore	gie Road, Ed	inburgh	
t delete as appropriate	[মুস্মাধ্যেকা][the secretary][মুক্তমানুধার	अविविश्वक्रकारक्कान्नीरिक	hesachnin)-matacht	of the company,
	do solemnly and sincerely declare the been paid or satisfied in [full][paxt]		ich the charge des	cribed overleaf was given has
	And I make this solumn declaration provisions of the Statutory Declarati		ieving the same to	be true and by virtue of the
	Declared at <u>KDINIGURGH</u>		Declarant sig	n below
	the day of one thousand nine hundred and before me AVLD WILLIAM	NOVEMBER VINETY MCLETCHIL		Vien
	A Commissioner for Oaths or Notary the Peace or Solicitor having the pov Commissioner for Oaths	Public or Justice o wers conferred on a	1 hail	Voletchie wo
	Presentor's name address and reference (if any):	For official Use Charges Section	Post	room
'	TODS MURRAY, W.S.,	•	}	, , , ,

Page 1

Ref: JGC/H21/55

66 Queen Street, Edinburgh, EH2 4NE

Particulars of the charge to which the application overleaf refers that of creation of the charge	migram and market with the market was a second at a se
21st August 1989	In black type or, bold block latterin
escription of the instrument (if any) creating or evidencing the charge;	‡ insert a description of the instrument creating or
STANDARD SECURITY	evidencing the charge, ag "Charge", "Debenture" etc.
Pate of Registration®	registration may year not be confirmed from the certificate and year of the certificate
6th September 1989	
Short particulars of property charged	
Plot 18, Fairview Estate, Barnton Park, Edinburgh now known as Flat 78/5 Fairview, Barnton Park View, Edinburgh.	
Where a FLOATING CHARGE is being setisfied, the following Certificate MUST is completed:	7
CERTIFICATE	
of	B
being [the creditor][a person authorised to act on behalf of the creditor]'t entitled to the benefit of the floating charge specified above certify that the particulars above relating to the charge and its	
satisfaction are correct.	. † delete as approp;iate

Note

一 一

The address of the Registrar of Companies is:-

Companies House 100-102 George Street Edinburgh EH2 3DJ



COMPANIES FORM No. 419a (Scot)

Application for registration of a memorandum of satisfaction in full or in part of a registered charge



Please do not write in this margin

Pursuant to section 419(1)(a) of the Companies Act 1985

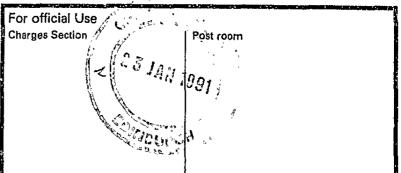
000847

his margin		
ileaze complete agibly, preferably n black type or, old block lettering	To the Registrar of Companies (Address overleaf) Name of company	For official use Company number 5863
Insert full name	* HEART OF MIDLOTHIAN FOOTBALI	CLUB PLC.
of company		
	I, LESLIE WILLIAM PORTEOUS	
delete as	of <u>16 McCathie Drive, Newtongrar</u> [a director][<u>Whysewremmy][</u> Whenkewingmingmingmingmingmingmingmingmingmingm	
appropriate	do solemnly and sincerely declare that the debt for vibeen paid or satisfied in [full] part XX	• • •
	And I make this solemn declaration conscientiously be provisions of the Statutory Declarations Act 1835.	pelieving the same to be true and by virtue of the
	Declared at EDINBURGH	Declarant sign below
	the <u>Twenty first</u> day of <u>January</u> one thousand nine hundred and <u>ninety one</u> before me <u>David William McLetchie</u>	
	A Commissioner for Oaths or Notary Public or Justice the Peace or Solicitor having the powers conferred o Commissioner for Oaths	and Of State.
		, a.
	Presentor's name address and For official Us	e /

reference (if any):

Messrs. Tods Murray, WS 66 Queen Street, Edinburgh, EH2 4NE

(Ref: DMcL)



Particulars of the charge to which the application overleaf reters Date of creation of the charge	Please do not write in this margin
26 March 1982	Alegality, prefembly in black type or, pold block letters
Description of the instrument (if any) creating or evidencing the charge‡	‡ linsert a descript of the instrumer creating or
Standard Security	evidencing the charge, eg "Charge", "Debenture" etc.
Date of Registrationø	the date of registration may be confirmed for the certificate
5 April 1982	
Short particulars of property charged	
Tynecastle Football Stadium, Gorgie Road, Edinburgh . Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:	
CERTIFICATE	
]	
of	
satisfaction are correct.	t delete яз appropriate
Signature Date	j

Note

The address of the Registrar of Companies is:-Companies House 100-102 George Street Edinburgh EH2 3DJ



COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland



Please do nos write in this margin Pursuant to section 410 of the Companies Act 1985

Plaase complete	
legibly, proforably	
in black type, or bold block lettering	

* insert full name of company

To the	Regis	trar of	Com	panies
(Addre	SS OV	erloaf	- No	te 5)

Name of company

For official use

Company number

5863

*HEART OF MIDLOTHIAN FOOTBALL CLUB PLC.

Date of creation of the charge mote th

14 AUGUST 1992

Description of the instrument (if any) creating or evidencing the charge mote to

STANDARD SECURITY

Amount secured by the charge

All sums of principal, interest and charges due and that may become due in any manner of way either solely or jointly with any person or persons or corporation and whether as principal or surety.

Names and addresses of the persons entitled to the charge

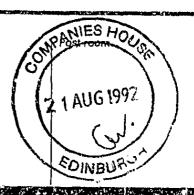
The Governor and Company of the Bank of Scotland
The Mound, Edinburgh

Presentor's name address telephone number and reference (if any):

Tods Murray WS 66 Queen Street EDINBURGH EH2 4NE R.E. Box No 58

RMM/MSL/H21/64

For official Use Charges Section



Short particulars of a		arged,		Flease do no
7/9 McLe	od Street.	Sdinhurgh		this margin Please comp Inglibly, prefi in black type bold block is
atement in the good	THE REST OF THE PARTY OF THE PA			
ny ranking provision (Loaning Cital	ge, as to any restrictions on power t	to grant further securities and	
(((((((((((((((((((10(9.2)		***-	
				7
				7
N/A				
N/A				
N/A				
N/A	sion, allowance o	discount paid (see section 413/3))		
N/A ticulars as to commis	sion, allowance o	discount paid (see section 413(3))	Date _21/8/92	

1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc. should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples — date of signing of an instrument of Charge; date of recording/registration of a handard Security; date of intimation of an Assignation.)

† delete as appropriate

- 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5. The address of the Registrer of Companies is:-Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Ed Rep 10m 1/91 (078725/1)

The state of the s

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company Number

I hereby certify that a charge created by

HEART OF MIDLOTHIAN FOOTBALL CLUB P.L.C.

on .14 August 1992 for securing

all sums due or to become due in favour of

the Governor and Company of the Bank of Scotland

was delivered pursuant to section 410 of the Companies Act, 1985, on

21 August 1992

Signed at Edinburgh

24 August 1992

A Moffatt for Registrar of Companies



COMPANIES FORM No. 419b(Scot)

Application for registration of a memorandum of fact that part of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property



Please do not write in this margin

Pursuant to section 419(1)(b) of the Companies Act 1985 To the Registrar of Companies For official use Company number Please complete (Address overleaf) legibly, preferably in black type or, 5863 bold block lettering Name of company HEART OF MIDIOTHIAN FOOTBALL CLUB PIC * insert full name of company I, Fraser Scott Jackson of 19 Ainslie Place, Edinburgh t del .e as As director) the campany, the solemnly appropriate and sincerely declare that the particulars overleaf relating to the charge and the fact that part of the property or undertaking charged (reased to do represent of the company of specific property or undertaking) [was released from the charge ton __29 December 1994 are true to the best of my knowledge and belief. And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835. Declared at CDINGURCH Declarant sign below day of one thousand nine hundred and before me A Commissioner for Oaths or Notary Public of Justice of

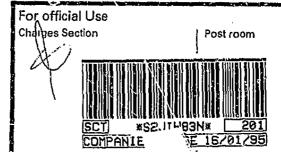
Presentor's name address and reference (if any):

Commissioner for Oaths

the Peace or Solicitor having the powers conferred on a

Messrs Tods Murray WS 66 Queen Street Edinburgh EH2 4NE

(RMM/H21/73)



ate of creation of the charge	ni.etive. Algreen sidt
28 March 1968	Please complete legibly, preferabl in black type or, bold block letteri
escription of the instrument (if any) creating or evidencing the charge‡	t insert a descript of the instrumer
Bond and Floating Charge by the Company (therein named Heart of Midlothian Scotland Club Limited) in favour of The Governor & Company of the Bank of	creating or evidencing the charge, eg 'Charge', 'Debenture' etc.
ate of Registrationø	o the date of registration may
5 April 1968	be confirmed fro the certificate
hort particulars of property no longer subject to the charge	-1
7/9 McLeod Street, Edinburgh together with car parking area and ancillary ground nere a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:	
ERTIFICATE - Iain-James-Purves, - Gorporate Assistant	
Bank of Scotland, Legal Services	
· fu	ı
ing the creditor a person authorised to act on behalf of the creditor tentitled to the benefit of the	
ping the creditor a person authorised to act on behalf of the creditor to entitled to the benefit of the particulars above relating to the charge and the release part of the property charged are correct.	† delete as

The address of the Registrar of Companies is:-

Companies House 100-102 George Street

Edinburgh EH2 3DJ