

MG01s

Particulars of a charge created by a company
registered in Scotland

COMPANIES HOUSE
FEES PAID £13
EDINBURGH



A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

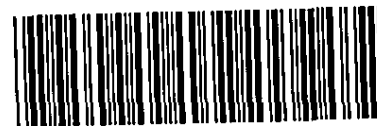
☒ **What this form is for**

You may use this form to register
particulars of a charge created by a
Scottish company.

☐ **What this form is NOT for**

You cannot use this form to register
particulars of a mortgage or charge
created by a company in England
and Wales or Northern Ireland.
If this, please use form MG01.

TUESDAY



SCT

05/04/2011

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COMPANIES HOUSE

1 Company details

Company number S C 0 0 5 8 6 3

Company name in full Heart of Midlothian Plc ("the Company")

For official use
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→ **Filling in this form**

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 01 08 2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. 'Standard security', 'Floating charge' etc.

Description

STANDARD SECURITY ("the Charge")

4 Amount secured

Please give us details of the amount secured by the charge.

Amount secured

a) All sums of money which have been or are now or may hereafter
from time to time become due to UBIG by the Company; b) all costs,
charges, expenses and other sums expended, paid, incurred or
debited to any account (including any advances to be made) in
relation to the realisation, enforcement, protection or perfection of
rights under the Standard Security together with interest; c) interest
and charges upon or relating to all such sums due, indebtedness,
liabilities, unpaid interest, costs and expenses, acceptance credits,
cheques, notes, bills, commission, discount and banking charges until
demand or other due date at such respective rates as have been
agreed between the Company and UBIG.

Continuation page

Please use a continuation page if
you need to enter more details.

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5 Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name UAB "UKIO BANKO INVESTICINE GRUPE" ("UBIG")

Address K.Donelaicio Street 60, Kaunas, Lithuania

Postcode

Name

Address

Postcode

6 Short particulars of all the property charged

Please give the short particulars of the property charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

ALL and WHOLE (One) ALL and WHOLE that piece of ground at Tynecastle in the City Parish of Edinburgh and County of Midlothian (formerly Edinburgh) extending to Five acres and One Hundred and Seventy One decimal or one thousandth parts of an acre (5.171 Acres) or thereby Imperial Measure with the subjects known as and forming Tynecastle Stadium erected thereon being the subjects more particularly described in, disposed by and delineated and coloured pink on plan number one annexed and signed as relative to Feu Disposition by the Lord Provost, Magistrates and Council of the City of Edinburgh in favour of Heart of Midlothian Football Club Limited dated Sixth and recorded in the Division of the General Register of Sasines applicable to the County of Edinburgh (now Midlothian) on Twenty sixth both days of May Nineteen hundred and Twenty six; (Two) ALL and WHOLE that plot or area of ground lying to the north of Gorgie Road in the City of Edinburgh and County of Midlothian extending to Eight Hundred and Ten decimal or one-thousandth parts of an acre or thereby Imperial Measure being the subjects described in and delineated and coloured red on the plan annexed and signed as relative to Feu Charter by Gilbert Metcalfe Robertson and Others as Trustees of Sir George Campbell of Succoth in favour of William Gerard dated thirty First October and recorded in the said Division of the General Register of Sasines on the Eleventh day of November Eighteen Hundred and Ninety Five and registered in the Books of Council and Session for preservation on the Twelfth day of March Eighteen Hundred and Ninety Six;

PLEASE SEE CONTINUATION PAGE

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Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision ●

● In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

Continuation page

Please use a continuation page if you need to enter more details.

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance
or discount

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Delivery of instrument

A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge.

In the case of a charge created out of the United Kingdom (UK), comprising property situated outside the UK, within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the UK. Certified copies of any other documents relevant to the charge should also be delivered.

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Signature^②

Please sign the form here.

Signature

Signature

X *Joanne Hayman for HBT
Glasgow Warrick Scotland Ltd* X

② Signature

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Liana Park**

Company name **HBJ Gateley Wareing**

Address **Exchange Tower**

19 Canning Street

Post town **Edinburgh**

County/Region

Postcode **E H 3 E H 8**

Country **UK**

DX

Telephone **0131 228 2400**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included a certified copy of the deed (if any) with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the charge.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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6	Short particulars of all the property charged	
	Please give the short particulars of the property charged.	
Short particulars	<p>BUT EXCEPTING THEREFROM (FIRST) All and Whole those two areas or pieces of ground lying to the corner of Gorgie Road and Wheatfield Street lying within the said City and County described in and delineated and coloured red and green and marked AA and BB on the plan annexed and signed as relative to Disposition by William Gerard in favour of Mrs Elizabeth Reid Knowles or Menzies dated Tenth and recorded in the said Division of the General Register of Sasines on Fifteenth both days of May Eighteen Hundred and Ninety Seven; (SECOND) All and Whole that area or piece of ground in Wheatfield Street aforesaid lying within the said City and County described in Disposition by William Gerard in favour of Alexander Gerard dated Sixteenth and recorded in the said Division of the General Register of Sasines on Twenty Ninth both days of November Eighteen Hundred and Ninety Seven and (THIRD) All and Whole that area of ground lying on the east side of Wheatfield Street, aforesaid and lying within the said City and County as described in the Contract of Ground Annual between William Gerard (of the First Part) and The Heritable Investors Company Limited (of the Second Part) dated Eleventh and Twelfth and recorded in the Division of the General Register of Sasines for publication and also in the Books of Council and Session for preservation on Sixteenth all days of May Eighteen Hundred and Ninety Eight and also in the Disposition and Assignment of the said Ground Annual by William Gerard in favour of George John Watson dated Tenth and recorded in the said Division of the General Register of Sasines on Eleventh both days of November Eighteen Hundred and Ninety Eight; which subjects (Two) above described under exception aforesaid are the subjects shown delineated and outlined in red on the plan annexed and executed as relative to Disposition by Wheatfield (Edinburgh) Limited with consents in favour of the Company dated Fourteenth and Fifteenth and recorded in the Division of the General Register of Sasines on Twenty Ninth all days of August Nineteen Hundred and Ninety Seven; and</p> <p>PLEASE SEE CONTINUATION PAGE</p>	

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Short particulars of all the property charged

Please give the short particulars of the property charged.

Short particulars

(Three) ALL and WHOLE that strip of ground lying to the west of McLeod Street in the said City and County extending in area to Six Hundred and Eight (608) square metres or thereby being the subjects more particularly described in, disposed by and shown delineated and coloured pink on the plan annexed and executed as relative to Disposition by The City of Edinburgh District Council in favour of the Company dated the Third day of March and recorded in the said Division of the General Register of Sasines on the Twenty Eighth day of May both months in the year Nineteen Hundred and Eighty Seven.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

COMPANY NO. 5863
CHARGE NO. 25

I HEREBY CERTIFY THAT A CHARGE CREATED BY HEART OF
MIDLOTHIAN PLC

ON 18 MARCH 2011

FOR SECURING ALL SUMS DUE OR TO BECOME DUE

IN FAVOUR OF UAB"UKIO BANKO INVESTICINE GRUPE"

WAS DELIVERED PURSUANT TO SECTION 878 OF THE
COMPANIES ACT 2006 ON 5 APRIL 2011

GIVEN AT COMPANIES HOUSE, EDINBURGH 6 APRIL 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES