

M

CHFP020

COMPANIES FORM No. 419a(Scot)

Application for registration of a memorandum of satisfaction in full or in part of a registered charge

419a

Please do not
write in
this margin

Pursuant to section 419(1) (a) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use

Company number

18

SC005863

Name of company

*Heart of Midlothian plc

I, ANDREW STEWART FRASERof Heart of Midlothian plc

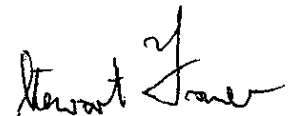
~~I~~ a director ~~of the secretary~~ ~~of the liquidator~~ ~~of the receiver~~ ~~of the administrator~~ of the company,
do solemnly and sincerely declare that the debt for which the charge described overleaf was given has
been paid or satisfied in **[full]** ~~[part]~~

† delete as
appropriate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at EDINBURGH

Declarant sign below



Day Month Year
on 1 0 0 4 2 0 0 2

before me Robert S. Dixon

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name address and
reference (if any):
Henderson Boyd Jackson
W.S.
19 Ainslie Place,
Edinburgh
PSR/HEA.7.9203

For official use
Charges Section

Post room



SCT SX9319W7 0591
COMPANIES HOUSE

12/04/02

Particulars of the charge to which the application overleaf refers

*Please do not
write in
this margin*

Date of creation of the charge

29th August 1997

*Please complete
legibly, preferably
in black type, or
bold black lettering*

Description of the instrument (if any) creating or evidencing the charge #

Standard Security

*# insert a description
of the instrument
creating or
evidencing the
charge eg
'Charge',
'Debenture' etc*

Date or Registration *

8th September 1997

** the date of
registration may
be confirmed from
the certificate*

Short particulars of property charged

Ground at Wheatfield Street, Edinburgh

Where a FLOATING CHARGE is being satisfied, the following Certificate MUST be completed:

CERTIFICATE

I _____
of _____
being [the creditor] [a person authorised to act on behalf of the creditor] † entitled to the benefits of the
floating charge specified above certify that the particulars above relating to the charge and its satisfaction are correct.

*† delete as
appropriate*

Signature _____ Date _____

Note

The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC005863 CHARGE: 18

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the aquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
08/09/1997		29/ 8/97 STANDARD SECURITY		ALL SUMS DUE, OR TO BECOME DUE	10 WHEATFIELD STREET, EDINBURGH	JAMES GERARD AND ANOTHER

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC005863 CHARGE: 18

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act
			12/ 4/02 FULLY			