

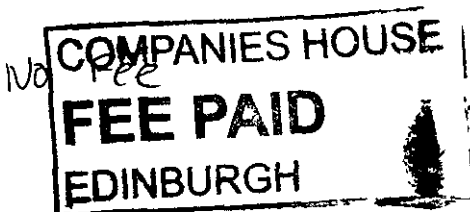


Companies House

for the record

Please complete in typescript,
or in bold black capitals.

CHFP000



363a

Annual Return

Company Number SC005863

Company Name in full Heart of Midlothian Plc

Date of this return

The information in this return is made up to

Day Month Year
2 2 0 8 2 0 0 8
1 0 0 0 2 0 0 0

22/08/08

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here Companies House will then send a form at the appropriate time

Day Month Year

____/____/____

Registered Office

Show here the address at the date of this return

Tynecastle Stadium

Gorgie Road

Any change of registered office must be notified on form 287

Post town Edinburgh

County / Region Midlothian

UK Postcode E H 1 1 2 N L

Principal business activities

Show trade classification code number(s) for the principal activity or activities

9261

If the code number cannot be determined, give a brief description of principal activity



SCT 25/11/2008 1170
COMPANIES HOUSE

SCT 22/09/2008 1076
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Register of members

If the register of members is not kept at the registered office, state here where it is kept

~~Equiniti Limited~~ **LLOYDS TSB REGISTRARS SCOTLAND**
~~Aspect House, Spencer Road~~ **P O Box 28448**
Post town **Lancing** **FINANCE HOUSE, ORCHARD BRAE**
EDINBURGH
County / Region **West Sussex** UK Postcode **B N 9 9 6 Z R**
E H 4 I W 0

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Not Applicable

Post town

County / Region

UK Postcode

Company type

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

Company Secretary

* Voluntary details

(Please photocopy this area to provide details of joint secretaries)

Name

* Style / Title

Mr

Forename(s)

Andrew Stewart

Surname

Fraser

Address **

67 Fairways

** Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address

☐

Post town

Dunfermline

County / Region

Fife

UK Postcode

K Y 1 2 0 D X

Country

Scotland

If a partnership give the names and addresses of the partners or the name of the partnership and office address

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

**** Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address** In the case of a corporation or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr		
		Day	Month	Year
	Date of birth	2	3	/01/1976
	Forename(s)	Sergejus		
	Surname	Fedotovas		
<input type="checkbox"/>	Address **	L Sapiegos 3 9		
	Post town	Kaunas, 3000		
	County / Region		UK Postcode	
	Country	Lithuania	Nationality	Russian
	Business occupation	Banker		

* Voluntary details

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

**** Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address** In the case of a corporation or Scottish firm, give the registered or principal office address

Name	* Style / Title	Ms		
		Day	Month	Year
	Date of birth	09	11	/1976
	Forename(s)	Julija		
	Surname	Goncaruk		
<input type="checkbox"/>	Address **	29 8 Karaliaus Mindaugo Avenue		
	Post town	Kaunas, 3000		
	County / Region		UK Postcode	
	Country	Lithuania	Nationality	Lithuanian
	Business occupation	Director		

Issued share capital

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Ordinary	12,633,636 46,919,350	1,263,634 £4,691,935
Totals	12,633,636 46,919,350	1,263,634 £4,691,935

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed ☐

A full list of shareholders is enclosed ☐

**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed

12 June

Date

19/09/08

† Please delete as appropriate

† a director /secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

(enter number)

continuation sheets

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Tel _____
DX number _____ DX exchange _____

Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

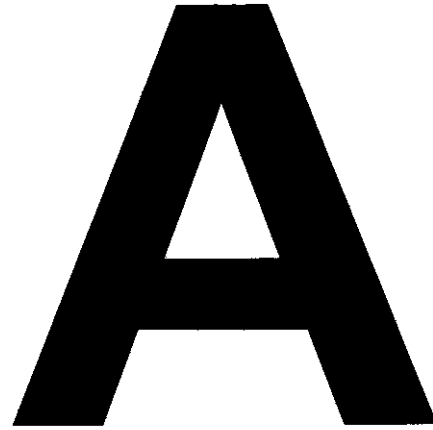
†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address In the case of a corporation or Scottish firm, give the registered or principal office address

Name	* Style / Title	Mr		
		Day	Month	Year
	Date of birth	2	2	04 / 19 / 75
	Forename(s)	Roman		
	Surname	Romanov		
Address ††		Traku 5 11		
<input type="checkbox"/>				
	Post town	Kaunas, 3000		
	County / Region		UK Postcode	LLLL LLL
	Country	Lithuania	Nationality	RUSSIAN
Business occupation		Company Director		

* Voluntary details

Name	* Style / Title			
		Day	Month	Year
	Date of birth			
	Forename(s)			
	Surname			
Address ††				
<input type="checkbox"/>				
	Post town			
	County / Region		UK Postcode	LLLL LLL
	Country		Nationality	
Business occupation				

FORM ML8 (03/07)
CDROM/FICHE



BULK LIST OF SHAREHOLDERS OR MEMBERS FOR

COMPANY NUMBER :SC5863

COMPANY NAME : HEART OF MIDLOTHIAN PLC

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST ON MICROFICHE OR PAPER APPROXIMATELY 10 DAYS FROM 25/11/08. TO ORDER A COPY OF THE BULK LIST ON MICROFICHE OR PAPER CALL THE NUMBERS BELOW:

COMPANIES HOUSE DIRECT CUSTOMERS
PLEASE PHONE 08457 573991

WEB CUSTOMERS
PLEASE PHONE 0870 333 3636