

**Notice of increase in nominal capital**

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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SC5863

Name of company

* Heart of Midlothian Plc (the "Company")

* Full name of company

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 31 July 2008 the nominal capital of the company has been increased by £ 2,700,000.00 beyond the registered capital of £ 2,000,000.00

§ The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached §

The conditions (eg voting rights, dividend rights, winding up rights etc) subject to which the new shares have been or are to be issued are as follows

carrying the rights and being subject to the restrictions set out in the articles of association of the Company

Please tick here if continued overleaf

☐

‡ Insert
Director
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation‡

Director

Date 31 July 2008

Presentor's name address and reference (if any)

HBJ GATELEY WAREING

For official use
General Section

Post Room

THURSDAY



SVN2T1V1

SCT

31/07/2008

371

COMPANIES HOUSE