

363a

Please complete in typescript, or in bold black capitals.

CHFP000

Company number

Company name in full

Annual Return

SC005863

CONTANIES HOUSE FEE PAID **EDINBURGH**

Data	~f	thic	retur	-

The information in this return is made up to

Month Day

Heart of Midlothian Plc

Year

|8 |2

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show that date here. Companies House will then send a form at the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of this return

Any change of registered office must be notified on form 287

Post town

County/Region

UK Postcode

Tynecastle Stadium

Gorgie Road

Edinburgh

Midlothian

Principal business activities

Show trade classification code number(s) for the principal activity or activities

If the code number cannot be determined, give a brief description of principal activity

9261

| 1

17/09/2009

COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England or Wales Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF DX ED235 Edinburgh 1 For companies registered in Scotland

or LP-4 Edinburgh 2

Page 1

Register of members	34 South Gyle Crescent		
If the register of members is not kept at the registered office, state here where it is kept	South Gyle Business Park		
Post town	Edinburgh		
Post town	Edinburgh		
County/Region			
UK Postcode	E H 1 2 9 E B		
Register of Debenture holders If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it Is kept Post town County/Region			
UK Postcode			
Company type			
Public limited company			
Private company limited by shares			
Private company limited by guarantee with share capital	nout		
Private company limited by shares exemp section 30 Private company limited by guarantee exe under section 30			
Private unlimited company with share cap	ital		
Private unlimited company without share of	apital		
Company Secretary	Details of a new company secretary must be notified on form 288a		
* Voluntary details (Please photocopy Name *Style/Title this area to provide details of joint secretaries). Forename(s			
†† Tick the box if the Surname	Fraser		
service address for the beneficiary of a Address †	67 Fairways		
Confidentiality Order granted under section 723B of the Companies			
Act 1985. Otherwise, give your usual Post town	Dunfermline		
residential address. In the case of a corporation or Scottish firm, give the County/Region	Fife		
registered or principal office address. UK Postcode			
If a partnership, give the names and addresses of Country the partners or the name			
of the partnership and office address			

Directors Please list the directors in alphal * Voluntary details In the case of a director that is a		Details of new directors must be notified on form 288a
corporation or a Scottish firm, the	Stylerritie	
name is the corporate or firm name	Date of birth	Day Month Year 2 3 / 0 1 / 1 9 7 6
	Forename(s)	Sergejus
	Surname	Fedotovas
†† Tick the box if the address shown is a service address for the	Address ††	L Sapiegos 3 9
beneficiary of a Confidentiality Order		
granted under section 723B of the Companies Act 1985. Otherwise,	 Post town	Kaunas , 3000
give your usual residential address. In		
the case of a corporation or Scottish firm, give the registered	County/Region	
or principal office	UK Postcode	
,	Country	Lithuania
	Nationality	Russian
Busin	ess occupation	Banker
Directors Please list the directors in alphal * Voluntary details		Details of new directors must be notified on form 288a
director that is a corporation or a Scottish firm, the	*Style/Title	Day Month Year
name is the corporate or firm	Date of birth	0 9 1 1 1 1 9 7 6
name	Forename(s)	Julija
th Tiet the hear if the	Surname	Goncaruk
†† Tick the box if the address shown is a service address for the	Address ††	29 8 Karaliaus Mindaugo Avenue
beneficiary of a Confidentiality Order granted under section		
723B of the Companies Act 1985. Otherwise,	Post town	Kaunas 3000
l .	County/Region	
corporation or Scottish firm, give the registered or principal office	UK Postcode	
address.	Country	Lithuania
	Nationality	Lithuanian
Busin	ess occupation	Director

Issue share capital Enter details of all the shares in issue at the date of this return	Class (e.g. Number of shares ordinary/Preference) issued		Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)	
	Ordinary	46,919,350	4,691,935	
	Totals	46,919,350	4,691,935	
Traded public companies A traded public company means a company any of whose shares are shares admitted to trading on a regulated market	Please tick this box if your copublic company at any time of this return			
List of past and present shareholders (use attached schedule where appropriate)	Please tick the appropriate be	ox below:	On paper In another format	
Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.	A full list of shareholders for a private or non-traded public company is enclosed. Please complete Schedule A.			
Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two	A list of shareholders holding shares of any share class for enclosed. Please complete 3	a traded public company		
returns.	 A list containing shareholder → For private or non-traction complete Schedule A 	led public companies, pl o	ease	
	→ For traded public comp Schedule B	panies, please complete	•	
	There were no shareholder of	hanges in this period		
Certificate	I certify that the information of knowledge and belief	given in this return is true		
Signed	as since		Date 15/09/09	
* Please delete as appropriate When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.	*(director./ secretary) This return includes (er	continuation sheets	:	
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you				
give will be visible to searchers of the public record.	ill be visible to searchers of the			

Directors Please list the directors in alpha * Voluntary details	betical order	Details of new directors must be notified on form 288a
In the case of a director that is a corporation or a	e *Style/Title	I ^{Mr}
Scottish firm, the	-	Day Month Year
name is the corporate or firm name		2 2 1 0 4 1 1 9 7 5
	Forename(s)	Roman
†† Tick the box if the	Surname	Romanov
address shown is a service address for the beneficiary of a Confidentiality Order	Address ††	Traku 5 11
granted under section 723B of the Companies Act 1985. Otherwise, give your usual	Post town	Kaunas, 3000
residential address. In the case of a	County/Region	
corporation or Scottish firm, give the registered or principal office	UK Postcode	
address.	Country	Lithuania
	Nationality	Russian
Business occupation		Company Director
Directors Please list the directors in alpha * Voluntary details	betical order	Details of new directors must be notified on form 288a
In the case of a director that is a corporation or a	*Style/Title	
Scottish firm, the name is the		Day Month Year
corporate or firm name	Date of birth	2 4 1 0 4 1 1 9 7 8
	Forename(s)	Vitalijus
	Surname	Vasiliauskas
†† Tick the box if the address shown is a	Address ++	13 Royal Terrace
service address for the beneficiary of a Confidentiality Order	Address [[
granted under section 723B of the Companies		Edinburgh
Act 1985. Otherwise, give your usual	Post town	Edinburgh
residential address. In the case of a corporation or Scottish	County/Region	
firm, give the registered or principal office	UK Postcode	E H 7 5 A B
address.	Country	United Kingdom
	Nationality	Lithuanian
Busin	ess occupation	Manager

Directors Please list the directors * Voluntary details In the case of a director that is a	·	Details of new directors must be notified on form 288a
corporation or a Scottish firm, the	Name *Style/T	Day Month Year
name is the corporate or firm name	Date of b	irth
	Forename	e(s)
†† Tick the box if the	Surna	me
address shown is a service address for the beneficiary of a Confidentiality Order	ne Address	
granted under section 723B of the Companie Act 1985. Otherwise, give your usual		own
residential address. I the case of a	County/Reg	ion
corporation or Scottle firm, give the register or principal office address.	ed UK Posto	
	Cou	ntry
Ti.	Nationa	lity
	Business occupat	tion
Directors Please list the directors * Voluntary details	s in alphabetical order	Details of new directors must be notified on form 288a
Please list the directors Voluntary details In the case of a director that is a	s in alphabetical order Name *Style/I	
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the	Name *Style/I	Day Month Year
Please list the directors Voluntary details In the case of a director that is a corporation or a	Name *Style/I	Title
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm	Name *Style/I	irth///
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm	Name *Style/I Date of b Forenam Surna	irth///
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Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order	Name *Style/I Date of b Forenam Surna Address	Day Month Year irth / _ / /
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under sectio 723B of the Compani Act 1985. Otherwise,	Name *Style/1 Date of b Forenam Surna Address	Day Month Year irth / /
Please list the directors * Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under sectio 723B of the Compani Act 1985. Otherwise, give your usual residential address. It the case of a	Name *Style/I Date of b Forenam Surna Address Post to	Day Month Year irth / /
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under sectio 723B of the Compani Act 1985. Otherwise, give your usual residential address. If the case of a corporation or Scotti firm, give the registe	Name *Style/To Date of be Forenam Surname Address Post to To County/Regish	Day Month Year irth / /
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the the service address for the service address for the service address. I confidentiality Order granted under section 723B of the Companian Act 1985. Otherwise, give your usual residential address. I the case of a corporation or Scotti	Name *Style/I Date of b Forenam Surna Address Post to County/Reg sh red UK Postc	Day Month Year irth
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under sectio 723B of the Compani Act 1985. Otherwise, give your usual residential address. I the case of a corporation or Scotti firm, give the registe or principal office	Name *Style/I Date of b Forenam Surna Address Post to County/Reg sh red UK Postc	Day Month Year irth
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under sectio 723B of the Compani Act 1985. Otherwise, give your usual residential address. It the case of a corporation or Scotti firm, give the registe or principal office	Name *Style/I Date of b Forenam Surna Address Post to County/Reg Sh red UK Postc Cou	Day Month Year
Please list the directors Voluntary details In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name †† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under sectio 723B of the Compani Act 1985. Otherwise, give your usual residential address. I the case of a corporation or Scotti firm, give the registe or principal office	Name *Style/I Date of b Forenam Surna Address Post to County/Reg Sh red UK Postc Cou	Day Month Year irth

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This must only be completed by private and public limited companies that have not traded on a regulated market

Schedule A for private or non-traded public companies List of past and present shareholders

	(Please use a continuation sheet if required)
Company number	<u> </u>
Company name in full	
	•

- > Changes to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year
- > You must provide a "full list" of all company shareholders on:

 - The company's first annual return following incorporation
 Every third annual return after a full list has been provided
- > List the company shareholders in alphabetical order or provide an index
- > List joint shareholders consecutively

Do not give shareholder address information

	_		
	Class and number of	Shares or amount of stock transferred (if appropriate)	
Shareholder's name only	shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name			
Name			
Name			
Name			
Name			
Name			
Name			•
Name			
Name			

Schedule A for private or non-traded public companies (continuation sheet) List of past and present shareholders

_	
Campanii niimbar	
Company number	

		Shares or amount of stock	transferred
Shareholder's name only	Class and number of shares or amount of stock held	(if appropriate) Class and number of shares or amount of stock transferred	Date of registration of transfer
Name			
Name			
			:
Name			
Name			
			į
Name			
Name			
Name			
Name			
Name			
Name			
114.110			
Name			
Name			
Tunio			

This must only be completed by companies that have traded on a regulated market and must show the details of shareholders who held at least 5% of the issued shares of any class of the company at any time during the period

Schedule B for traded public companies List of past and present shareholders

Company number	
Company name in full	

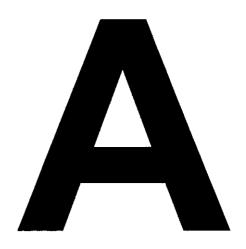
- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a list of all company shareholders who held at least 5% of the issued shares of any class of the company on:
 - The company's first annual return following incorporation
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index

List joint shareholders consecutively				
		Shares or amount of stock transferred		
	Class and number of	(if appropriate)		
Shareholder's name and address	shares or amount of	Class and number of	Date of	
	stock held	shares or amount of stock	registration	
		transferred	of transfer	
Name				
Address				
Address				
UK Postcode L L L L L L L L				
Name				
Address			:	
UK Postcode L L L L L L L				
Name				
			l	
Address				
UK Postcode L L L L L L L		<u> </u>		
Name				
Address				
			1	
		<u> </u>		
UK Postcode L L L L L L L				

Schedule B for traded public companies (continuation sheet)
List of past and present shareholders

Shareholder's name and address	Class and number of	Shares or amount of stock transferred (if appropriate)	
	shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name			
Address			
			;
UK Postcode L L L L L L L			
Name			
Address			
UK Postcode L L L L L L L			
Name			
Address			
UK Postcode L L L L L L L			
Name			
Address			
UK Postcode L L L L L L L			
Name			
Address			
			į
UK Postcode L L L L L L L L			

FORM ML8(03/07) CDROM/FICHE



BULK LIST OF SHAREHOLDERS OR MEMBERS FOR

COMPANY NUMBER: SC005863

COMPANY NAME: HEART OF MIDLOTHIAN PLC

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST ON MICROFICHE OR PAPER APPROXIMATELY 10 DAYS FROM 17/09/2009. TO ORDER A COPY OF THE BULK LIST ON MICROFICHE OR PAPER CALL THE NUMBERS BELOW:

COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE 08457 573991

WEB CUSTOMERS
PLEASE PHONE 0870 333 3636