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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

5863

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Name of company

* insert full name
of company

* Heart of Midlothian Football Club plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	3,900,000		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.40	£	£

Date(s) on which the shares were allotted

(a) [on 15 May 19 97] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [Signature] ^{xLP} Designation SECRETARY Date 16/6/97

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ

HEART OF MIDLOTHIAN PLC

ORDINARY 10P SHARES

COMPANY TF03 REF NO PLACEE

NAME AND ADDRESS	ACCOUNT NUMBER	CERT NUMBER	NO OF SHARES	TRANS	EMP	CERT ERROR
CHASE NOMINEES LIMITED A/C CBI MOOLGATE HOUSE COLEMAN STREET LONDON EC2P 2HD	3760307 8	10002821	357143	POS 37		
CHRYSALIS SCOTLAND LIMITED RUSAPE 4 RAVARIA ROAD BALERNO EDINBURGH EH14 7DQ	4120731 9	10002826	357143	POS 37		
ROBERT MAITLAND CLARK ESQ 40 DRUMMOND PLACE GARGUNNOCK STIRLING FK8 3BZ	0268557 4	10002827	714	POS 37		
MICHAEL NEVILLE EASTWOOD ESQ 75A EARDLEY CRESCENT EARLS COURT LONDON SW5 9JT	4120732 7	10002831	2800	POS 37		
ROBERT JOHN FAULKNER ESQ 1 RIVER AVENUE THAMES DITTON SURREY KT7 0RS	1276370 5	10002812	1500	POS 37		
FIDELITY SECURITIES LIMITED A/C 64844 KINGSMOOD PLACE TADWORTH SURREY KT20 6RB	4120735 1	10002832	8500	POS 37		

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ORDINARY 10P SHARES

COMPANY TF03 REF NO PLACEE

NAME AND ADDRESS	ACCOUNT NUMBER	CERT NUMBER	NO OF SHARES	TRANS	EMP	CERT ERRDR
FIDELITY SECURITIES LIMITED A/C 66205 KINGSMOOD PLACE TADMOROTH SURREY KT20 6RB	4120714 9	10002805	10641	POS	37	
FIDELITY SECURITIES LIMITED A/C 66534 KINGSMOOD PLACE TADMOROTH SURREY KT20 6RB	4120715 7	10002806	1035	POS	37	
FIDELITY SECURITIES LIMITED A/C 66803 KINGSMOOD PLACE TADMOROTH SURREY KT20 6RB	4120736 0	10002833	1400	POS	37	
FIDELITY SECURITIES LIMITED A/C 68094 KINGSMOOD PLACE TADMOROTH SURREY KT20 6RB	4120717 3	10002808	1400	POS	37	
FIDELITY SECURITIES LIMITED A/C 69227 KINGSMOOD PLACE TADMOROTH SURREY KT20 6RB	4120739 4	10002834	330	POS	37	
FIDELITY SECURITIES LIMITED A/C 69303 KINGSMOOD PLACE TADMOROTH SURREY KT20 6RB	4120734 3	10002830	1071	POS	37	



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ORDINARY 10P SHARES

COMPANY TF03

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NAME AND ADDRESS	ACCOUNT NUMBER	CERT NUMBER	NO OF SHARES	TRANS	EMP	CERT ERROR
FIDELITY SECURITIES LIMITED A/C 69347 KINGSWOOD PLACE TADMORH SURREY KT20 6RB	4120716 5	10002807	680	POS	37	
THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND PO BOX 12 UBERIOR HOUSE 61 GRASSMARKET EDINBURGH EH1 2JF	4120729 7	10002825	714300	POS	37	
JAMES CAPEL (NOMINEES) LIMITED THAMES EXCHANGE 10 QUEEN STREET PLACE LONDON EC4R 1BL	3656102 9	10002836	714	POS	37	
LONDON UBERIOR DUNEDIN NOMINEES LIMITED C/O BANK OF SCOTLAND SECURITIES DEPARTMENT 55 OLD BROAD STREET LONDON EC2P 2HL	3724642 9	10002815	610000	POS	37	
LYNCH INTERNATIONAL A/C MAIN PO BOX 293 20 FARRINGDON ROAD LONDON EC1M 3NH	4120720 3	10002816	50000	POS	37	
ALEXANDER DOUGLAS MACKAY ESQ 5 CLERMONT TERRACE EDINBURGH EH12 8PL	3724446 9	10002813	714	POS	37	



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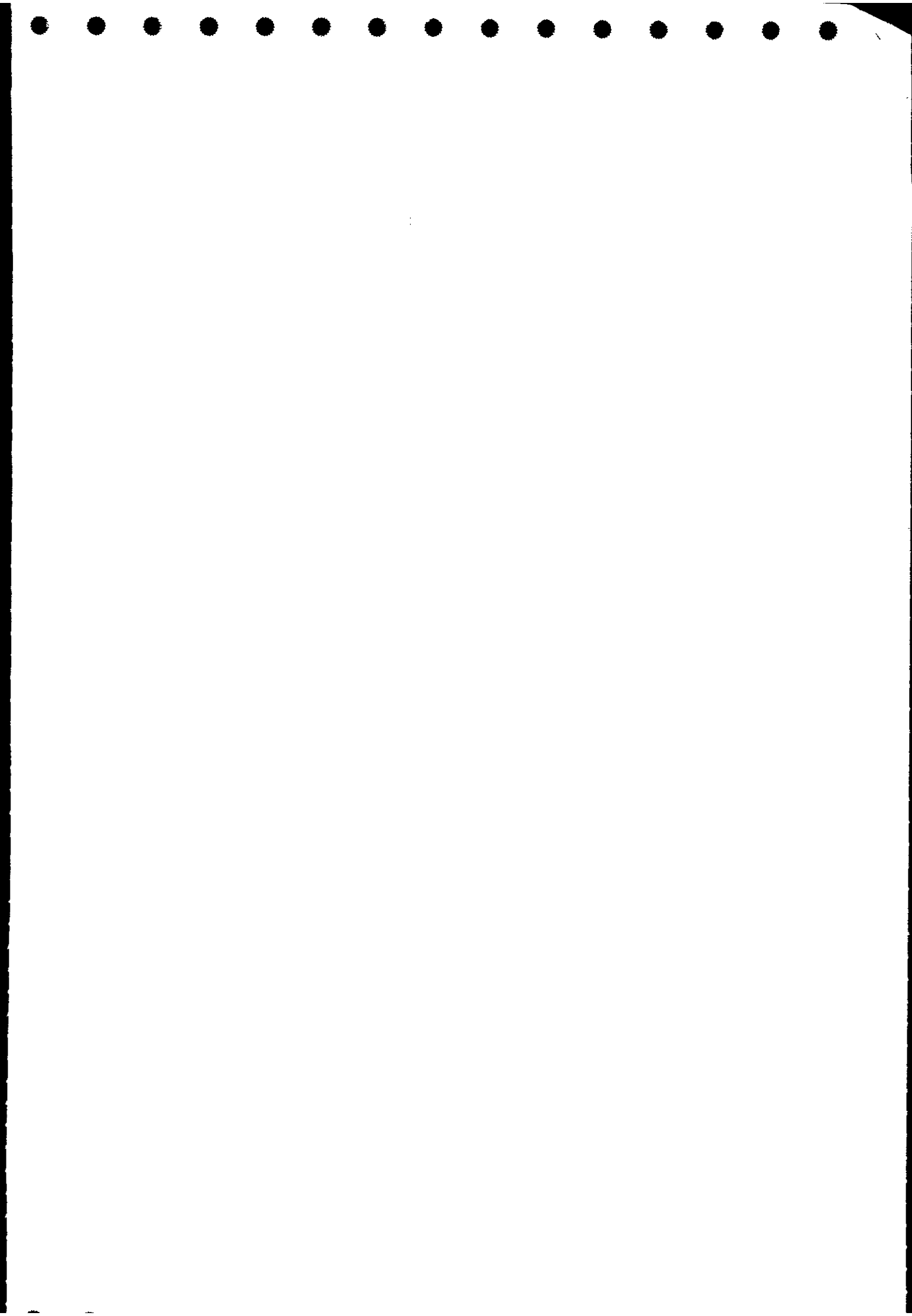
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ORDINARY 10P SHARES

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NAME AND ADDRESS	ACCOUNT NUMBER	CERT NUMBER	NO OF SHARES	TRANS	EMP	CERT ERROR
MAGWEST NOMINEES LTD A/C LS HAYS LANE HOUSE HAYS LANE LONDON SE1 2HA	4120721 1	10002820	430000	POS	37	
MSS NOMINEES LIMITED A/C 742452 MARINER HOUSE PEPYS STREET LONDON EC3N 4DA	3759411 7	10002829	35000	POS	37	
ANDREW JOHN DOUGLAS MURRAY ESQ THE WHITEHOUSE WHITEHOUSE ROAD BARNITON EDINBURGH EH4 6DQ	4120718 1	10002810	7143	POS	37	
PHILDREW NOMINEES LIMITED A/C LM TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	3738226 8	10002817	110000	POS	37	
PHILDREW NOMINEES LIMITED A/C TM TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	3738237 3	10002818	460000	POS	37	
PHILDREW NOMINEES LIMITED A/C MP TRITON COURT 14 FINSBURY SQUARE LONDON EC2A 1PD	3873668 3	10002819	40000	POS	37	



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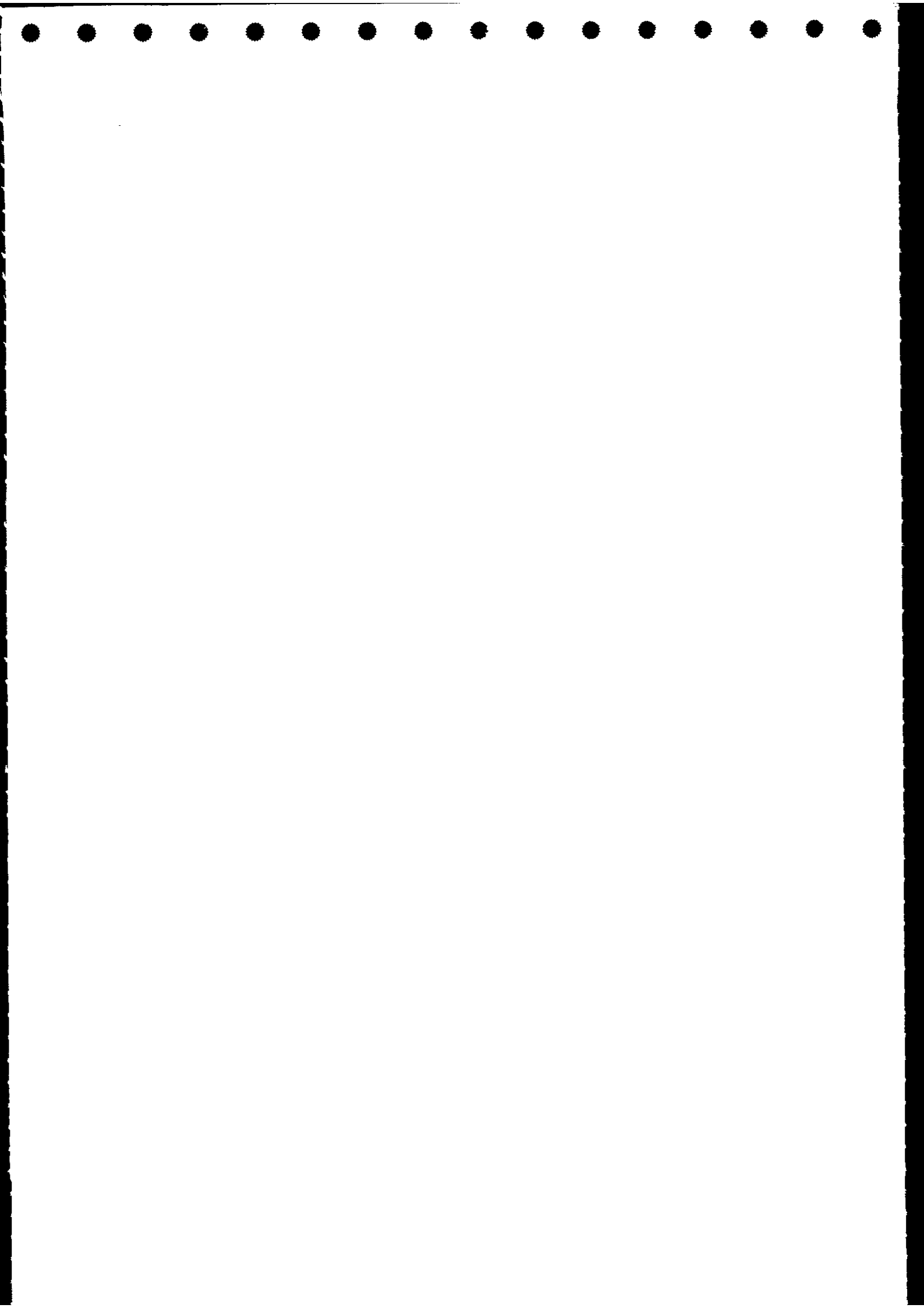
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REF NO PLACEE

NAME AND ADDRESS	ACCOUNT NUMBER	CERT NUMBER	NO OF SHARES	TRANS	EMP	CERT ERROR
GEORGE SCOTT ROSS ESQ 199 WESTLAND DR GLASGOW G14 9JQ	0352115 0	10002811	1000	POS	37	
SHARELINK NOMINEES LIMITED A/C JMM CANNON HOUSE 24 THE PRIORY QUEENSWAY BIRMINGHAM B4 6BS	3799441 7	10002809	15357	POS	37	
TALBOT NOMINEES LIMITED A/C 751800 HAYS LANE HOUSE 1 HAYS LANE LONDON SE1 2HA	3697942 2	10002814	214286	POS	37	
ROBERT JUSTIN ADAM TURNER ESQ 19 CRICKLEWOOD PARK BELFAST BT9 5GU	3772734 6	10002828	714	POS	37	
WILLBRO NOMINEES LIMITED PO BOX 515 6 BROADGATE LONDON EC2M 2RP	2053366 7	10002822	286000	POS	37	
WILLBRO NOMINEES LIMITED PO BOX 515 6 BROADGATE LONDON EC2M 2RP	2053366 7	10002824	85415	POS	37	
WILLBRO NOMINEES LIMITED PO BOX 515 6 BROADGATE LONDON EC2M 2RP	2053366 7	10002835	70000	POS	37	



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NAME AND ADDRESS	ACCOUNT NUMBER	CERT NUMBER	NO OF SHARES	TRANS POS	EMP 37	CERT ERROR
WINTERFLOOD SECURITIES LIMITED A/C MINSCEP MALBROOK HOUSE 23-29 MALBROOK LONDON EC4N 8LA	4069446 1	10002823	25000			

TOTAL SHAREHOLDERS 30
TOTAL SHARES ISSUED 3900000

**** END OF REPORT ****

