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COMPANIES FORM No. 410(Scot)

Particulars of a charge created by a company registered in Scotland

410

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge

CHFP025

Please do not write in this margin

Pursuant to section 410 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1115

SC004585

Name of company

* The Dundee Football Club Limited (the "Company")

* insert full name of company

Date of creation of the charge (note 1)

27 March 2000

Description of the instrument (if any) creating or evidencing the charge (note 1)

Bond and Floating Charge (the "Floating Charge")

Amount secured by the charge

All monies, costs, charges, expenses, liabilities and obligations whether certain or contingent which on or after the date of the Floating Charge may be or become due and owing by the Company to Lombard (as hereinafer defined) whether solely or jointly with one or more persons and whether as principal debtor or guarantor or surety.

Names and addresses of the persons entitled to the charge

Lombard North Central plc, having its registered office at 3 Princess Way, Redhill, RH1 1NP ("Lombard")

Presentor's name address telephone number and reference (if any):

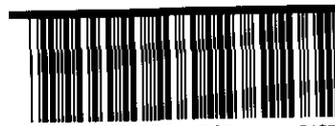
Maclay Murray & Spens
3 Glenfinlas Street
Edinburgh
EH3 6AQ

SZB/BEA.1.4/dfc

For official use

Charges Section

Post room



SCT S53FVPGF 0105
COMPANIES HOUSE 07/04/00

Handwritten mark

Short particulars of all the property charged.

Please do not write in this margin

The whole of the property, assets and undertaking (including uncalled capital) from time to time of the Company (the "Assets").

Please complete legibly, preferably in black type, or bold block lettering

Statement, in the case of a floating charge, as to any restrictions on power to grant further securities and any ranking provision (note 2)

The Floating Charge shall, subject to Section 464(2) of the Companies Act 1985 (the "Act"), rank in priority to any Fixed Security (as defined in Section 486 of the Act) (other than any Fixed Security granted by the Company in favour of Lombard which shall rank in priority to the Floating Charge) and to any other floating charge.

The Company shall not, without the prior written consent of Lombard, create or permit to exist any Fixed Security or floating charge over all or any part of the Assets which ranks in priority to or equally with the Floating Charge except for any Fixed Security granted by the Company in favour of Lombard.

Particulars as to commission, allowance or discount paid (see section 413(3))

N/A

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed _____ Date 07.04.00

On behalf of [company] [chargee] †

Notes

† delete as appropriate

- 1. A description of the instrument e.g. "Standard Security" "Floating Charge" etc, should be given. For the date of creation of a charge see section 410(5) of the Act. (Examples - date of signing of an Instrument of Charge; date of recording/registration of a Standard Security; date of intimation of an Assignment.)
- 2. In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and/or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.
- 3. A certified copy of the instrument, if any, creating or evidencing the charge, together with this form with the prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge. In the case of a charge created out of the United Kingdom comprising property situated outside the U.K., within 21 days after the date on which the copy of the instrument creating it could, in due course of post, and if despatched with due diligence, have been received in the U.K. Certified copies of any other documents relevant to the charge should also be delivered.
- 4. A certified copy must be signed by or on behalf of the person giving the certification and where this is a body corporate it must be signed by an officer of that body.
- 5. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6. The address of the Registrar of Companies is:-

Companies House
37 Castle Terrace
Edinburgh EH1 2EB

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A CHARGE**

Company number 4585

I hereby certify that a charge created by

THE DUNDEE FOOTBALL CLUB LIMITED

on 27 MARCH 2000

for securing ALL SUMS DUE, OR TO BECOME DUE

in favour of LOMBARD NORTH CENTRAL PLC

was delivered pursuant to section 410 of the Companies Act, 1985,
on 7 APRIL 2000

Given at Companies House, Edinburgh
11 APRIL 2000



C O M P A N I E S H O U S E



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

REGISTER of Charges, Alterations to Charges,

COMPANY: SC004585 CHARGE: 15

(1) Date of Registration	(2) Serial Number of Document on File	(3) Date of Creation of each Charge and Description thereof	(4) Date of the acquisition of the Property	(5) Amount secured by the Charge £	(6) Short Particulars of the Property Charged	(7) Names of the Persons entitled to the Charge
07/04/2000		27/ 3/00 BOND & FLOATING CHARGE		ALL SUMS DUE, OR TO BECOME DUE	UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE OF THE COMPANY INCLUDING UNCALLED CAPITAL	LOMBARD NORTH CENTRAL PLC

Memoranda of Satisfaction and Appointments etc. of Receivers

N.B. Searchers may find it desirable to refer to the documents mentioned in column (2) for more detailed particulars

COMPANY: SC004585 CHARGE: 15

(8) In the case of a floating charge, a statement of the provisions, if any, prohibiting or restricting the creation by the company of any fixed security or any other floating charge having priority over, or ranking <i>pari passu</i> with the floating charge.	(9) In the case of a floating charge, a statement of the provisions if any regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property the subject of the floating charge or any part of it.	(10) Amount or rate per cent of the Commission Allowance or discount	(11) Memoranda of Satisfaction	(12) Receiver		
				Name	Date of Appointment	Date of Ceasing to act
COMPANY ARE EXPRESSLY PROHIBITED FROM CREATING SUBSEQUENT FIXED SECURITY HAVING PRIORITY OVER OR RANKING EQUALLY WITH THE FLOATING CHARGE						