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in typescript, or
in bold black
capitals

LLP395

**Particulars of a mortgage or charge in respect
of a Limited Liability Partnership**

**A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

LLP Number

OC343713

For official use

4111

**Full Name of Limited
Liability Partnership**

Mill Wharf BPRA Property Fund LLP (the "LLP")

**Date of creation
of the charge**

27 March 2009

**Description of the instrument
(if any) creating or evidencing
the charge (note 2)**

Charge of Agreement for Lease granted by the LLP in favour of the Bank
(as defined below) (the "Charge")

**Amount secured by the
mortgage or charge**

79
All the LLP's liabilities to The Royal Bank of Scotland plc (the 'Bank') of
any kind and in any currency (whether present or future actual or
contingent and whether incurred alone or jointly with another) including
banking charges, commission, interest, costs and expenses.

Signed

PM LLP

Date

31/03/09

On behalf of ~~PM LLP~~ [mortgagee/chargee] (delete as appropriate)

You do not have to give any contact
information in the box opposite but if you
do, it will help Companies House to
contact you if there is a query on the
form. The contact information that you
give will be visible to searchers of the
public record.

Pinsent Masons LLP

3 Colmore Circus, Birmingham, B4 6BH, 703167
Birmingham 12

tk07771376.07833

Tel 0121 200 1050

E-mail thomas.king@pinsentmasons.com

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

THURSDAY



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02/04/2009

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COMPANIES HOUSE

Names and addresses of the mortgagees or persons entitled to the charge	The Royal Bank of Scotland plc 36 St Andrew Square Edinburgh EH2 2YB
Short particulars of all the property mortgaged or charged	An Agreement (the "Agreement") dated 6 February 2009 and made between the LLP and Employment Needs Training Agency C.I.C. for the grant of a lease or leases of property known as Mill Wharf, Mill Street, Aston, Birmingham (Title No. WM486700) (the 'Property') and all money at the date of the Charge and in the future due to the Company pursuant to the Agreement. Note:- The Charge contains covenants by the LLP with the Bank:- (a) Not without the Bank's prior written consent to agree to any variation of the Agreement nor to assign or create or permit to arise any mortgage charge or lien on the Agreement, grant or accept a surrender of the Agreement, or to dispose of or part with the Agreement or the LLP's interest in the Agreement; (b) To pay into the LLPs account with the Bank (or such other account as the Bank may specify from time to time) all payments which the LLP may receive in respect of the money due to the LLP pursuant to the Agreement.
Particulars as to commission allowance or discount (note 3)	Nil

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395*). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398*). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398*) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4)* applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal Charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his:
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.

* As applied to LLPs by Schedule 2 of the Limited Liability Partnerships Regulations 2001



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

**Pursuant to section 401(2) of the Companies Act 1985 as applied to
Limited Liability Partnerships pursuant to Paragraph 4 and
Schedule 2 of the Limited Liability Partnerships Regulations 2000.**

LLP NO. OC343713

CHARGE NO. 4

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OF AGREEMENT FOR
LEASE DATED THE 27 MARCH 2009 AND CREATED BY MILL
WHARF BPRA PROPERTY FUND LLP FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE LIMITED
LIABILITY PARTNERSHIP TO THE ROYAL BANK OF
SCOTLAND PLC ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY
PARTNERSHIPS PURSUANT TO PARAGRAPH 4 AND SCHEDULE
2 OF THE LIMITED LIABILITY PARTNERSHIPS REGULATIONS
2000 ON THE 2 APRIL 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 APRIL 2009

