

M

00400143 AC

LLP395

Particulars of a mortgage or charge in respect of a Limited Liability Partnership

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHWP000

Please complete
in typescript, or
in bold black
capitals

For official use

LLP Number

OC330051

5

Full Name of Limited
Liability Partnership

Nomina No 304 LLP ("the LLP")

Date of creation
of the charge

1 January 2008

Description of the instrument
(if any) creating or evidencing
the charge (note 2)

Lloyd's Australian Trust Deed ("the Trust Deed") made on 6 June 2000 between Lloyd's and National Australia Trustees Limited ("the Trustee") In this Form, unless the context otherwise requires terms used are to be interpreted as provided in the Trust Deed

Amount secured by the
mortgage or charge

All claims of or submitted by a holder of any Australian Policy to which the Trust Deed applies (an "Australian Policy") and which has been underwritten by the LLP or in respect of which the LLP is liable as a member of a syndicate to members of the same syndicate or any other syndicate for an earlier year of account pursuant to any Reinsurance to Close All fees and expenses of the Trustee including without limitation its legal fees and expenses and other disbursements properly incurred in negotiating and entering into the Trust Deed and the Operational Agreement and all liabilities and expenses properly incurred in the execution or purported execution of the trusts contained in the Trust Deed or the exercise or attempted exercise of any of the powers, authorities and discretions vested in the Trustee under the Trust Deed

(continued on Continuation Sheet No 1, page 2)

Signed

Date

7/1/2008

On behalf of [LLP][mortgagee/chargee] (delete as appropriate)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the

y
y
th

WEDNESDAY



A42

ATR2AWEG

16/01/2008

316

COMPANIES HOUSE

by Companies House

Lloyd's Fidentia House Walter Burke Way Chatham Maritime Chatham

Kent ME4 4RN

Tel 01634 392000

E-mail

membership-arrangements@lloyds.com

When you have completed and signed the form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Names and addresses of the mortgagees or persons entitled to the charge

Lloyd's (of One Lime Street, London) the Trustee (of 271 Collins Street, Melbourne, Victoria) and its successors, the holder of any Australian Policy which has been underwritten by the
(continued on Continuation Sheet No 1, page 3)

Short particulars of all the property mortgaged or charged

The share of the LLP in all the present and future assets comprised in the Trust Fund constituted under and pursuant to the Trust Deed including all monies, investments, income, gains and other assets representing or accruing to that share

Particulars as to commission allowance or discount (*note 3*)

Nil

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395 *) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398 *) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398 *) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) * applies (property situate in Scotland or Northern Ireland) and Form LLP398 is submitted
- 2 A description of the instrument, eg 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal Charge', etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the LLP to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the Form LLP395 continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**

Please do not
write in this
margin

*Please complete
in typescript, or
in bold black
capitals*

FORM LLP395 (Cont.) AND FORM LLP410 (Scot)(Cont.)**Particulars of a mortgage or charge
(continued)**

Continuation sheet No

1

to Form LLP395 and 410 (Scot)

LLP Number

OC330051

Full Name of Limited Liability Partnership

Nomina No 304 LLP ("the LLP")

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2 for LLP395)
(note 1 for LLP410)

Please do not
write in this
margin

All taxes by law payable by the Trustee in the execution of the trusts contained in the Trust Deed

All sums liable to be paid to the trustees of the Premiums Trust Fund of the LLP in accordance with the Trust Deed

*Please
complete in
typescript, or in
bold black
capitals*

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

Please do not
write in this
margin

*Please
complete in
typescript, or
in bold black
capitals*

LLP or in respect of which the LLP is liable as a member of a syndicate to the members of the same syndicate or any other syndicate for an earlier year of account pursuant to any Reinsurance to Close and (all as defined by the relevant Lloyd's Premiums Trust Deed) the Regulating Trustee, the Managing Agent's Trustees of any managing agent and other trustees appointed under or pursuant to such Lloyd's Premiums Trust Deed

*Please
complete in
typescript, or in
bold black
capitals*

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985 as applied to Limited Liability Partnerships pursuant to Paragraph 4 and Schedule 2 of the Limited Liability Partnerships Regulations 2000.

LLP No OC330051

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE DATED 6 JUNE 2000 IN THE TERMS OF THE LLOYD'S AUSTRALIAN TRUST DEED ("THE TRUST DEED") DATED THE 1st JANUARY 2008 AND CREATED BY NOMINA NO 304 LLP FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE LIMITED LIABILITY PARTNERSHIP TO LLOYD'S THE TRUSTEE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 AS APPLIED TO LIMITED LIABILITY PARTNERSHIPS PURSUANT TO PARAGRAPH 4 AND SCHEDULE 2 OF THE LIMITED LIABILITY PARTNERSHIPS REGULATIONS 2000 ON THE 16th JANUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st JANUARY 2008

P. Carr



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES