

Statement of satisfaction in full or in part of charge

LLP name in full: ECLIPSE FILM PARTNERS NO.38 LLP

LLP Number: OC322847

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Details of Satisfaction

Charge created (or property acquired) before 6th April 2013.

CH ref. 1

Date of creation: 20/03/2007

Description of instrument:

DEBENTURE

Short Particulars:

FIRST FIXED CHARGE ALL THE CHARGOR'S RIGHT, TITLE AND

INTEREST (IF ANY) FROM TIME TO TIME IN AND TO ALL MONIES FROM TIME TO TIME STANDING TO THE CREDIT OF THE DEDICATED ACCOUNT

SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS

Satisfaction of

charge:

In full

Details of the person delivering this statement and their interest in the charge

Name: FIELDFISHER LLP

Address: RIVERBANK HOUSE SWAN LANE LONDON ENGLAND EC4R 3TT

Interest: PRESENTER ACTING ON BEHALF OF COMPANY

Authentication of Form

This form was authorised by: a person with an interest in the registration of the charge.