



Private & Confidential

The Members
O' Melveny & Myers LLP
4th Floor, Warwick Court
5 Paternoster Square
London
EC4M 7DX

5 May 2011

Dear Sirs

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Limited Liability Partnerships (Accounts and Audit) (Application of Companies Act 2006) Regulations 2008, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of O'Melveny & Myers LLP, registered no. OC307988 (the "LLP") effective from 5 May 2011, which we consider should be brought to the notice of the LLP's members or creditors

Yours faithfully,

A handwritten signature in black ink that reads 'PricewaterhouseCoopers LLP'.

PricewaterhouseCoopers LLP



PricewaterhouseCoopers LLP, 1 East Parade, Sheffield S1 2ET
T +44 (0) 114 272 9141, F +44 (0) 114 259 8376, www.pwc.co.uk

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