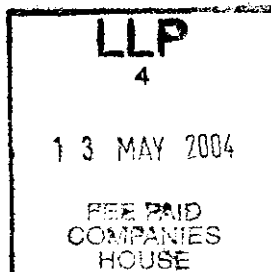




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LLP2

(Section 2 LLP Act 2000)

Application for Incorporation of a Limited Liability Partnership

Please complete in typescript,
or in bold black capitals.

CHFP010 Please leave this box blank

Full Name of Limited Liability PartnershipOC307988
O'MELVENY & MYERS LLP**Situation of Registered Office**

ENGLAND AND WALES

Insert "England and Wales", "Wales" or "Scotland"

PO Box number
only is not
acceptable

Registered Office Address

3 FINSBURY SQUARE

Post town

LONDON

County / RegionUK
Postcode EC2A 1LA

Will all Members from time to
time be designated members?
(List members overleaf)

☐

YES

☒

NO

If no, at least two of the
listed members must be
designated members

Number of continuation sheets
attached to this application for
incorporation

☐

I certify that I am a: (Please tick appropriate box)

☒

Solicitor engaged in the formation of this LLP

☐

Member named overleaf of the LLP

And that the two or more persons named overleaf are associated for
carrying on a lawful business with a view to profit.

Signed

Richard Brown

Date

12/05/2004

Please give the name, address,
telephone number and e-mail (if
available) of the person Companies
House should contact if there is any
query. (DX addresses are acceptable for
this purpose if you have one).

A33
COMPANIES HOUSE0749
13/05/04

MAYER, BROWN, ROWE & MAW LLP (20356/20852)

11 PILGRIM STREET, LONDON, EC4V 6RW

Tel 020 7782 8406

E-mail bhillhouse@mayerbrownrowe.com

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for partnerships registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for partnerships registered in Scotland DX ED235 Edinburgh

List of Members on Incorporation

Peers or others
known by a title may
use the title instead of
or in addition to their
name

Surname or
Corporate name

HUDSON

Forename(s)

MATTHEW DONALD JEREMY

Member Reference Number *
(As advised by Companies House)

Date of Birth
Day Month Year
0 3 0 2 1 9 6 2

* Voluntary
Information

Usual residential address
(or registered or principal office
address in the case of a
corporation or Scottish firm)

45 SOUTH HILL PARK

Post town

LONDON

County / Region

UK
Postcode NW3 2SR

Country

I consent to act as a member of the limited liability partnership named on
page 1

(Please tick this box if consenting to act as a designated member)

✓

Signed

(Member to sign and date)

Date

12 MAY 2004

Peers or others
known by a title may
use the title instead of
or in addition to their
name

Surname or
Corporate name

STERN

Forename(s)

STEPHEN JEFFREY

Member Reference Number *
(As advised by Companies House)

Date of Birth
Day Month Year
3 1 1 2 1 9 4 0

* Voluntary
Information

Usual residential address
(or registered or principal office
address in the case of a
corporation or Scottish firm)

FLAT E

36 EATON SQUARE

Post town

LONDON

County / Region

UK
Postcode SW1W 9DH

Country

I consent to act as a member of the limited liability partnership named on
page 1

(Please tick this box if consenting to act as a designated member)

✓

Signed

(Member to sign and date)

Date

12 May 2004

NOTE: Unless there are at least two designated members, all members will be
designated members

FILE COPY



**CERTIFICATE OF INCORPORATION
OF A
LIMITED LIABILITY PARTNERSHIP**

Partnership No. OC307988

The Registrar of Companies for England and Wales hereby certifies that

O'MELVENY & MYERS LLP

is this day incorporated under the Limited Liability Partnerships Act 2000
as a limited liability partnership and that the partnership is limited.

Given at Companies House, Cardiff the 13 May 2004



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —