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NIES FORM No. 402

p2

IVI

Particulars of a mortgage or charge

402

CR 53

Pursuant to Article 402 (1) of the Companies (Northern Ireland) Order 1986

Please do not
write in
this marginPlease complete
legibly,
preferably in
block type, or
bold block
lettering* insert full
name
of company

To the Registrar of Companies

For official use

Company number

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NI062654

Name of company

* Mission Critical Franchises Limited

Date of creation of the charge

18/4/08

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture dated	DEPARTMENT OF ENTERPRISE TRADE AND INVESTMENT
	25 APR 2008
Amount secured by the mortgage or charge	POST RECEIVED COMPANIES REGISTRY
All money and liabilities whatever, whenever and howsoever incurred by the Mortgagor whether now or in the future.	

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank plc, Sheffield Securities Processing Centre, 79 Hoyle Street, Sheffield

Postcode S3 7EW

Presenter's name address and
reference (if any):HSBC Bank plc
Sheffield Securities Processing Centre
79 Hoyle Street
Sheffield
S3 7EWFor official Use
Mortgage Section

Post room

Time critical reference

Short particulars of all the property mortgaged or charged

Legal Mortgage on all freehold and leasehold land now vested in the Mortgagor including but not limited to the land and properties specified in Part 1 of the first schedule to the Debenture together with all buildings fixtures fittings and fixed plant and machinery now or at any time hereafter thereon; and

First Fixed Charge on

- i) all present and future right title and interest of the Mortgagor in or to any freehold or leasehold land or other immovable property wherever situated and all fixtures fittings and fixed plant and machinery now or at any time hereafter thereon;
- ii) benefit of all rights licences guarantees rent deposits contacts deeds undertakings and warranties relating to any land or other property and/or to any trade or business from time to time carried on by the Mortgagor;
- iii) all chattels including but not limited to the chattels referred to in the Second Schedule to the Debenture now or in the future belonging to the company including all additions and improvements thereto and replacements thereof;
- iv) all book debts and other debts and monetary claims and any rents licences fees or other payments now or at any time hereafter due owing or incurred to the Mortgagor but not including such debts (if any) as the Bank may from time to time have agreed in writing with the Mortgagor shall not be subject to this fixed charge together with the full benefit all guarantees and securities and all liens reservations of title and other rights in respect of the said debts and claims;
- v) any credit balance on any account of the Mortgagor with the Bank;
- vi) all goodwill and uncalled capital for the time being of the Mortgagor;
- vii) all stocks shares debentures bonds loan capital and other securities including but not limited to the securities referred to in the Second Schedule to the Debenture of any description of any other person and all rights to subscribe or convert other securities into or otherwise acquire any such securities now or at any time hereafter belonging to the Mortgagor together with all dividends interest and other income and all other rights of whatsoever kind;
- viii) all letters patent trademark service marks designs utility models copyrights design rights applications for registration of any of the foregoing and the right to apply for them in any part of the world moral rights inventions confidential information knowhow and rights of like nature arising or subsisting anywhere in the world in relation to all of the foregoing whether registered or unregistered now or any time hereafter belonging to the Mortgagor including but not limited to those referred to in the Second Schedule to this Debenture;
- ix) all policies of life insurance or assurance and all rights and claims to which the Mortgagor is now or may at any time hereafter become entitled in relation to the proceeds thereof or of any other policies of insurance of any description;
- x) all rights and other property to which the Mortgagor is now or may at any time hereafter become entitled as a result of or in connection with any proceedings threatened or commenced under the Insolvency Act 1986 or any similar legislation in any jurisdiction;
- xi) the benefit of all agreements for the provision by the Mortgagor to any person or any loan or credit or other financial accommodation of any description now or at any time hereafter entered into by the Mortgagor;
- xii) the proceeds of sale of any property hereinbefore referred to; and

Floating Charge on all the undertaking of the Mortgagor and all its property whatsoever and wheresoever both present and future but so that the Mortgagor shall not except with the prior written consent of the Bank;

- a) create or purport to create or permit to subsist over all or any of the charged property any mortgage charge lien pledge or other security other than this Debenture;
- b) release exchange compound set off grant time or indulgence in respect of or in any other manner deal with all or any of the debts;
- c) part with hire lend sell assign or dispose of all or (except by a sale or disposal in the ordinary course of the Company's business and for the purpose of carrying on the same) any part of the charged property for the time being charged only by way of floating charge hereunder.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

On behalf of [company] [mortgagee/chargee] +

Date

18/4/08

+ delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the mortgage, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



NI062654

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Debenture dated
the EIGHTEENTH day of APRIL two-thousand and EIGHT and created by

MISSION CRITICAL FRANCHISES LTD

for securing all moneys now due, or hereafter to become due,
or from time to time accruing due from the Company to

HSBC BANK PLC

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this the TWENTY-FIFTH day of APRIL two-
thousand and EIGHT

A handwritten signature in black ink, reading "Louise Hunter".

for the Registrar of
Companies for Northern Ireland