

Company number: NI005449

**CALVIN KLEIN STORES UK LIMITED**

**("Company")**

**DIRECTORS' STATEMENT OF SOLVENCY**  
**(for the purposes of section 642 of the Companies Act 2006)**

It is proposed that the Company effects a reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 by reducing the Company's share capital from £17,846,380 divided into 17,846,380 ordinary shares of £1.00 each to £1,000 divided into 1,000 ordinary shares of £1.00 each ("**Proposed Reduction**").

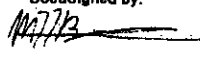
We, Marten Jan Jacob Busscher and David Pyne, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006:

1. we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
2. we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement; and
3. in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006.

Made and signed on 28 April 2021 by each of the above named directors of the Company:


**MARTEN JAN JACOB BUSSCHER:**

Signature

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**DAVID PYNE:**

Signature

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