Amending Document 24/06/2022

LP6

Limited Partnerships Act 1907

Statement specifying the nature of a change in the limited partnership

Pursuant to section 9 of the Limited	d Partnerships Act 190)7 		
Registration No. <u>LP020985</u>	 			
Name of firm Ares Infrastructure Debt	Asia (ELP No.2) L.P. (the "Partnership")		
The changes specified below have be	en made or have occur	red in this limited par	tnership:	
	(Please see notes page 3)			
a. Firm name	Previous name	•	New name	
Nil	Nil		Nil	
b. Principal place of business	Previous place	of business	New place of business	
Nil				
	Nil		Nil	
c. Change in partners or the name	of any partner (see n	ote 2)		
A Form LP6 dated 24 June 2022 was filed in re	* .	•	business and was incorrectly signe	d on
behalf of the entity (such incorrect information	underlined and in italics): Are	es Infrastructure Debt Asia	No. <u>2</u> (GP).	
The Form LP6 should instead have been signed	ed on behalf of the entity (und	derlined and in bold): Ares	Infrastructure Debt Asia No. 1 (GP)	
d. The liability of any partner by regeneral instead of a limited partner		ecoming a limited in	istead of a general partner	or a
Nil				
e. General nature of the business (not applicable to a private fund limit partnership)	Business previo	usly carried on	Business now carried on	:
Nil	Nil		Nil	
				- 1947
f. Term or character of the partnership (see note 2)	Change in character	Previous term	New term	•
(not applicable to a private fund limited partnership)	N. C.	at:	Ait	
Where the change in character is authorisation as an authorised partnership, or the revocation of such authorisation, give the date	Nil	Nil	Nif	
and the number of the authorisation order		SDAY		
		THURSDAY	*ABBLLLYR*	
		A3	01/09/2022 #223 COMPANIES HOUSE	

g. The sum contributed by any	limited partner (see note 3) (not applicable to an	authorised partnership)
Statement of increase in cap partnership or a private fund limited Nil	pital contributions to a limited partnership (whic d partnership)	h is not an authorised
Name of limited partner	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
Nil	Nil	Nil

Signature of firm _

DocuSigned by:

Llary Ng. Ho.

A0D30153B14945E...

Docusigned by:

Kim Decotter

7530E8D7E9AC4EA...

Signed by:

Hilary Fitzgibbon - Kim Decotter

On behalf of: Ares Infra Debt Asia No.1 (GP) S.à r.l.

acting in its capacity as general partner of the Partnership

Presented by: Kirkland & Ellis International LLP

30 St Mary Axe London EC3A 8AF

04/17

Presenter's reference: 43163-254

This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act or a limited partnership which has been authorised under Regulation (EU) No 2015/760 of the European Parliament and of the Council of 29th April 2015 on European Long-term Investment Funds ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013 and by regulation 9 of the European Long-term Investment Funds Regulations 2015.

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- 2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation order).
- 3. Any variation in the sum contributed by any limited partner must be stated in section g. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated here. In the case of an authorised partnership, or a partnership which has been designated as a private fund limited partnership, no change in the sum contributed by a limited partner is required to be notified (except as mentioned below).

In the case of a private fund limited partnership that was registered as a limited partnership before 6 April 2017, you should show any withdrawal by a limited partner of the partner's contribution which has the effect that the amount of the partner's contribution is less than it was on the date on which the limited partnership was designated as a private fund limited partnership.

4. Each change must be entered in the proper section a., b., c., d., e., f. and g. as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections. Sections e and f do not apply (and section g applies only in limited circumstances) to a limited partnership which has been designated as a private fund limited partnership.

The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Please be aware that all information on this form will be available on the public record.



PARTNERSHIP NAME:

ARES INFRASTRUCTURE

DEBT ASIA (ELP NO.2) L.P.

PARTNERSHIP NUMBER:

LP020985

This form is a second filing of a LP6 registered on 24/06/2022.