Limited Partnerships Act 1907

Registration No LP016709

Name of firm



Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners

CVC Credit Partners European Mid-Market Solutions (D), L P The changes specified below have been made or have occurred in this limited partnership (see

Pursuant to section 9 of the Limited Partnerships Act 1907 (see Note 1)

| notes overleaf) | | | | | | |
|--|--------------------------------|---------------------|-----------------------|-------------------------|--|--|
| a Firm name | Previous | name | New name | | | |
| | Nd | | NII | | | |
| b General | Business previously carried on | | Business now car | Business now carried on | | |
| nature of the business | Nil | | NII | | | |
| c Principal | Previous place of business | | New place of business | | | |
| place of | NII | F | NII | | | |
| business | | | } | | | |
| | | | | | | |
| d Change in the partners or the name of any partner (see note 2) in the case of an authorised partnership state any change in the general partner or in the name of the general partner Nil | | | | | | |
| e Term or character of | | Change in character | Previous term | New term | | |
| the partnership (see note 3) | | NII | Nif | Nil | | |
| Where the change in character is authorisation as an authorised partnership or the revocation of such authorisation, give the date and the number of the authorisation order | | | | | | |
| Sum contributed by any limited partner (see note 4) Particulars of any increase in capital contributions must be provided in section h Not applicable to an authorised partnership | | | | | | |
| See schedule attached | | | | | | |
| See schedule allached | | | | | | |

08/10/2016 A11 COMPANIES HOUSE

| g Liability of any partner b partner or a general instead Nil | y reason of partner becoming a i d of a limited partner | imited instead of a general |
|---|---|---|
| h Statement of increase in | capital contributions (see note 4) | |
| Name of limited partner | Increase of additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) | Total amount contributed (If otherwise than in cash, that fact, with particulars, must be stated) |
| See schedule attached | See schedule attached | See schedule attached |
| | | |
| | | _ |

CVC Credit Partners European Mid-Market Solutions (D), L P

acting by its general partner

Signature of firm CVC Credit Partners Furopean Mid-Market Solutions General Partner Limited

Presented by Ropes & Gray International LLP

Presenter's reference 110831-0005

NOTES

- 1 This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 23SA(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 2610 of that Act ("en authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(8) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013
- Changes brought about by death, transfer of Interests, increase in the number of partners or change of name of any partner must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- 3 if there is, or was, no definite term, state under 'previous term' the conditions under which the partnership was constituted and under 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation number).
- Any variation in the sum contributed by a limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether anxing from an increase of contributions or the introduction of fresh partners, must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
- 6 Each change must be entered in the proper section (a, b, c, d, e, f, g or h, as the case may be) Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word "Ni" should be inserted in the other sections.
- The statement must be signed at the end by the firm, and must be sent by post or delivered to the registrar for registration within seven days of the changes taking place

CVC Credit Partners European Mid-Market Solutions (D), L.P.

(LP016709)

(the "Partnership")

Schedule to Form LP6

f. Sum contributed by any limited partner

CVC Credit Partners European Mid-Market Solutions Intermediate (D), LP., an existing limited partner of the Partnership, has increased its capital contribution to the Partnership as set out in section h below

h. Statement of increase in capital contributions

| Name of Limited Partners | Increase or additional sum now contributed | Total amount contributed |
|--|--|--------------------------|
| CVC Credit Partners European Mid-Market Solutions Intermediate (D), L P. | USD 15.00 | USD 160 00 |