

LP5

LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership and Statement of particulars
and of the amounts contributed (in cash or otherwise) by the Limited Partners

(Pursuant to section 8 of the Limited Partnerships Act 1907)

Name of firm or partnership UBS International Infrastructure (Netherlands) Fund

We, the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business

To carry on the business of investing and in particular to make investments in a portfolio of infrastructure assets.

The principal place of business

21 Lombard Street, London
EC3V 9AH

The term, if any, for which the partnership is entered into

If no definite term, the conditions of existence of the partnership

Please see attached sheet

Date of commencement 17th August 2007

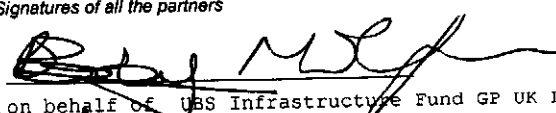
The partnership is limited and the full name and address of each of the partners are as follows:

General partners

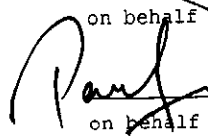
UBS Infrastructure Fund GP UK Ltd
21 Lombard Street
London EC3V 9AH

Limited partners	Amounts Contributed (i)
UBS AG London Branch 1 Finsbury Avenue London EC4V 9AH	US\$1 (One US dollar) paid in cash
TOTAL	US\$1 (One US dollar) paid in cash

Signatures of all the partners


on behalf of UBS Infrastructure Fund GP UK Ltd

Date _____


on behalf of UBS AG London Branch
Mayer, Brown, Rowe & Maw LLP
Presented by: 11 Pilgrim Street
London EC4V 6RW

Presenter's reference:

Notes

(i) State amount contributed by each limited partner, and whether paid in cash, or how otherwise.

THURSDAY



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COMPANIES HOUSE

Rider to Limited Partnerships Act 1907 Form LP5
UBS International Infrastructure (Netherlands) Fund

The partnership shall continue until the fifteenth anniversary of the date on which the first limited partner (other than UBS AG London Branch) is admitted to the partnership or any of its parallel funds, unless extended (or terminated earlier) in accordance with the limited partnership agreement governing the partnership.

FILE COPY



**CERTIFICATE OF REGISTRATION
OF A LIMITED PARTNERSHIP**

No. LP12419

I hereby certify that the firm

UBS INTERNATIONAL INFRASTRUCTURE (NETHERLANDS) FUND

having lodged a statement of particulars pursuant to section 8 of the Limited Partnerships Act, 1907, is this day registered as a limited partnership.

Given at Companies House, Cardiff, the 31st August 2007



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —