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UK Registered number: FC026646

Registered number: 34240261

Business Office
20 Bank Street
Canary Wharf
London E14 4AD

Morgan Stanley Millbrae Investments B.V.

Financial Report and Accounts for the year ended 31 December 2010

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COMPANIES HOUSE

Morgan Stanley Millbrae Investments B.V.

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Morgan Stanley Millbrae Investments B.V.

Directors' Report

Description and principal activity of the Company

The principal activity of Morgan Stanley Millbrae Investments B V (the "Company") is to make investments in financial instruments

The Company was incorporated on 9 January 2006, and its financial year end is 31 December

The Company's ultimate parent undertaking and controlling entity is Morgan Stanley, which, together with the Company and Morgan Stanley's other subsidiary undertakings, form the "Morgan Stanley Group"

Operating results

The profit and loss account for the year is set out on page 4 The profit for the year amounts to \$435 186 000 compared to a loss in the prior year of \$180 597 000 The current year profit is primarily due to dividend income on the Company's fixed asset investment, which was redeemed on 12 November 2010

The balance sheet for the Company is set out on page 3 Total assets have decreased by \$5 665 564 000 during the year The decrease is due to the redemption of the Company's investment in Morgan Stanley Shoreditch Limited, offset by an increase in amounts receivable from Morgan Stanley Group undertakings Total liabilities have decreased by \$5 928 216 000 due to the repayment of amounts due to Morgan Stanley Group undertakings and the payment of accrued dividends

During the year, preference dividends of \$28 451 000 were accrued to the holders of the redeemable preference shares (2009 \$28 451 000)

On 12 November 2010, accrued dividends of \$68 749 000 were paid to the holders of the redeemable preference shares (2009 \$nil)

On 12 November 2010, a dividend of \$144 083 000 was paid to the holder of the class A shares (2009 \$nil).

Liquidity and capital resources

Liquidity is sufficient given the nature of the Company's operations and in light of the risks to which the Company is exposed Capital resources are considered sufficient in the light of the risks to which the entity is exposed Further details on the Company's management of liquidity are provided within the Risks and Uncertainties section of this Directors' Report and also within the going concern assumption note on page 7

Risks and uncertainties

Risk is an inherent part of the Company's business activity and is managed within the context of the broader Morgan Stanley Group's business activities The Morgan Stanley Group seeks to identify, assess, monitor and manage each of the various types of risk involved in its activities on a global basis, in accordance with defined policies and procedures and in consideration of the individual legal entities

Credit risk

Credit risk refers to the risk of loss arising from borrower or counterparty default when a borrower, counterparty or obligor does not meet its obligations

The Morgan Stanley Group manages credit risk exposure on a global basis as well as giving consideration to each individual legal entity, by ensuring transparency of material credit risks, ensuring compliance with established limits, approving material extensions of credit, escalating risk concentrations to appropriate senior management and mitigating credit risk through the use of collateral and other arrangements

Liquidity risk

Liquidity and funding risk refers to the risk that the Company will be unable to meet its funding obligations in a timely manner. Liquidity risk stems from the potential risk that the Company will be unable to obtain necessary funding through borrowing money at favourable interest rates or maturity terms, or selling assets in a timely manner and at a reasonable price

The Morgan Stanley Group's senior management establishes the overall liquidity and funding policies of the Morgan Stanley Group and the liquidity risk management policies and procedures conducted within the Company are consistent with those of the Morgan Stanley Group The Morgan Stanley Group's liquidity and funding risk

Morgan Stanley Millbrae Investments B.V.

Directors' Report (Continued)

Risks and uncertainties

management policies are designed to mitigate the potential risk that entities within the Morgan Stanley Group, including the Company, may be unable to access adequate financing to service their financial liabilities when they become payable without material, adverse franchise or business impact. The key objective of the liquidity and funding risk management framework is to support the successful execution of both the Company's and the Morgan Stanley Group's business strategies while ensuring ongoing and sufficient liquidity through the business cycle and during periods of stressed market conditions.

Subsequent events

On 9 June 2011, the Company paid an interim dividend of \$16 213 518 to the holder of the redeemable preference shares. On the same date, Morgan Stanley Langtree Investments B.V. sold the redeemable preference shares in the Company to Morgan Stanley Mallard Investments Limited.

Future outlook

Management do not expect the business activities of the Company to change in the foreseeable future and the Company will continue to hold financial instruments.

London, 13 June 2011

Management

PKM Falk



S I Merry



Morgan Stanley Millbrae Investments B.V.

Annual accounts

Balance sheet as at 31 December 2010

(Including proposed appropriation of results)

	<u>Note</u>	<u>31 December 2010</u> USD.000	<u>31 December 2009</u> USD.000
ASSETS			
Fixed assets			
Investments	1	-	9 528 438
Current assets			
Receivable from group undertakings		3 893 327	225
Dividends receivable		-	30 136
Corporation tax		2 516	2 608
Cash		444	444
		<u>3 896 287</u>	<u>33 413</u>
Total assets		<u>3 896 287</u>	<u>9 561 851</u>
LIABILITIES AND EQUITY			
Shareholders' equity			
Share capital called up	2	160	172
Share premium	3	3 812 559	3 812 559
General reserve	5	45 301	(217 351)
Legal and statutory reserve	6	(10)	(22)
		<u>3 858 010</u>	<u>3 595 358</u>
Current liabilities			
Payable to group undertakings		34 457	5 922 375
Dividends payable		3 820	44 118
		<u>38 277</u>	<u>5 966 493</u>
Total liabilities and equity		<u>3 896 287</u>	<u>9 561 851</u>

See notes to the financial statements

Morgan Stanley Millbrae Investments B.V.

Profit and loss account for the year ended 31 December 2010

	Note	2010	2009
		USD.000	USD.000
Other interest income and similar income		5	56
Income from other securities and receivables forming part of fixed assets		581 535	-
Other income		-	99
Interest charges and similar expenses		(146 354)	(180 752)
Profit/(loss) before tax on ordinary activities		435 186	(180 597)
Corporate income tax	6	-	-
Profit/(loss) after tax		435 186	(180 597)

See notes to the financial statements

Morgan Stanley Millbrae Investments B.V.

Statement of cash flows for the year ended 31 December 2010

	2010	2009
	USD.000	USD.000
Cash flows from operating activities:		
Result on ordinary activities after tax	435 186	(180 597)
Changes in operating assets and liabilities		
(Increase)/decrease in receivable from group undertakings	(3 893 102)	1 569
Decrease in dividends receivable	30 136	-
(Decrease)/increase in payable to group undertakings	(5 887 918)	174 840
Net cash used in operating activities	(9 315 698)	(4 188)
Cash flows from investing activities:		
Decrease in investments	9 528 438	-
Cash flows from financing activities:		
Dividends paid	(212 832)	-
Translation differences on movements in cash	92	(118)
Net movement in cash	-	(4 306)
Cash at beginning of year	444	4 750
Cash at end of year	444	444

See notes to the financial statements

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010

General

The financial statements are prepared under the historical cost convention, except for financial instruments, and in accordance with the applicable Netherlands Civil Code

The Company, has its legal statutory seat in Amsterdam, the Netherlands and is currently operating from 20 Bank Street, Canary Wharf, London, E14 4AD, England

Activities

The principal activity of the Company is to make investments in financial instruments

Reporting currency

The Company is established in the Netherlands but has not adopted Euros as its measurement currency. The majority of the Company's activities involve transactions in US Dollars, therefore the Company has adopted US Dollars as its measurement currency.

Accounting principles

General

The financial statements are prepared in accordance with accounting principles generally accepted in the Netherlands and comply with the financial reporting requirements included in Part 9 of Book 2 of the Netherlands Civil Code. The financial statements are prepared under the historical cost convention, except for financial instruments. Assets and liabilities are stated at nominal value, unless otherwise stated. If deemed necessary, a provision is deducted from the nominal amount of accounts receivable.

Foreign exchange

All monetary assets and liabilities denominated in currencies other than US Dollars are translated into US Dollars at the rate ruling at the balance sheet date. Transactions in currencies other than US Dollars are recorded at the rates ruling at the dates of the transaction. All exchange differences are taken to the profit and loss account, except exchange differences arising on translation of called up share capital, which are taken to reserves.

Revenues and expenses

Revenues and expenses are recorded in the period to which they pertain. Revenues and expenses on financial instruments are accounted for on an accruals basis.

Income taxes

Tax on profits is computed by applying the current nominal UK taxation rate of 28% (2009: 28%), taking into account permanent differences between profit calculations for financial reporting purposes and those for tax purposes.

Fixed asset investments

Where significant influence is exercised, participations in non-consolidated group companies are valued under the net asset value method, but not lower than a nil value. This net asset value is based on the same accounting principles as applied by Morgan Stanley Mallard Investments Limited, the Company's parent entity.

Where no significant influence is exercised, participations are valued at cost, and if applicable, less impairments in value. With the valuation of participations any impairment in value is taken into account.

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010 (Continued)

Principles for preparation of the statement of cash flows

The statement of cash flows is prepared according to the indirect method

The funds in the statement of cash flows consist of cash and cash equivalents. Cash equivalents can be considered as highly liquid investments.

Cash flows in foreign currencies are translated at an estimated average rate. Exchange rate differences concerning financing are shown separately in the cash flow statement.

Corporate income taxes and interest received are presented under the cash flow from operating activities.

The going concern assumption

The Company's business activities, together with the factors likely to affect its future development, performance and position are set out in the Directors' Report on pages 1 to 2.

As set out in the Directors' Report, the Company operates within the global liquidity management framework of the Morgan Stanley Group. Throughout the difficult market conditions, this framework has continued to provide sufficient liquidity to the Company, and the Company's capital and liquidity position is satisfactory.

Taking all of these factors into consideration, the Directors believe it is reasonable to assume that the Company will have access to adequate resources to continue in operational existence for the foreseeable future. Accordingly, they continue to adopt the going concern basis in preparing the annual report and financial statements.

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010 (Continued)

Notes to specific items of the balance sheet

1. Fixed asset investments

	Other fixed asset investments USD.000
Cost	
At 1 January 2010	9 528 438
Disposals during the year	(9 528 438)
At 31 December 2010	-
Net Book Value	
At 31 December 2010	-
At 31 December 2009	9 528 438

On 12 November 2010, Morgan Stanley Shoreditch Limited redeemed all of the Class A Preference Shares held by the Company. The Company made no gain or loss on the redemption.

2. Called up share capital

	31 December 2010	31 December 2009
	Number	Number
Share capital		
Authorised		
80 000 Class A Shares of €1 each	80 000	80 000
40 000 Class B Shares of €1 each	40 000	40 000
40 000 Redeemable Preference Shares of €1 each	40 000	40 000
	160 000	160 000
Allotted, called up and fully paid	USD.000	USD.000
80 000 Class A Shares of €1 each	100	100
40 000 Class B Shares of €1 each	-	-
40 000 Redeemable Preference Shares of €1 each	50	50
	150	150
Foreign currency revaluation reserve	10	22
	160	172

The shares have been translated into US dollars at the rate ruling at the balance sheet date. The rate at 31 December 2010 was, €1 \$1 33475 (2009: €1 \$1 43325).

The rights of the holders of the Redeemable Preference Shares in relation to dividends, as defined in the Company's Articles of Association, are set out in the Additional Information section on page 12. The Redeemable Preference Shares can be redeemed with the prior approval of the holders of the Redeemable Preference Shares and rank ahead of the Class A and Class B shares in the event of liquidation. In accordance with the Articles of Association of the Company, each share confers the right to cast one vote.

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010 (Continued)

Notes to specific items of the balance sheet (Continued)

3. Share premium

The movements are detailed as follows

	31 December 2010	31 December 2009
	USD.000	USD.000
Ordinary share premium		
Balance at 1 January and 31 December 2010	3 292 609	3 292 609
Preference share premium		
Balance at 1 January and 31 December 2010	519 950	519 950
Total share premium	3 812 559	3 812 559

4. Dividend reserve account

The movements in the redeemable preference shares dividend account can be specified as follows

	31 December 2010	31 December 2009
	USD.000	USD.000
Redeemable Preference Shares dividend account:		
Balance at start of year	-	-
Dividend distributions - allocated from the General Reserve	28 451	28 451
Dividends due to Redeemable Preference shareholders	(28 451)	(28 451)
Balance at end of year	-	-

During the year ended 31 December 2010, accrued dividends of \$68 749 000 were paid to the holders of the Redeemable Preference Shares (2009 \$nil)

Dividends on the Redeemable Preference Shares accrue at a dividend rate of 5.39633% per annum (2009 5.39633% per annum) on the paid up value of the Redeemable Preference Shares (being the nominal value and share premium value), as set out in the Company's Articles of Association

The movements in the ordinary shares dividend account can be specified as follows

	31 December 2010	31 December 2009
	USD.000	USD.000
Ordinary Shares dividend account:		
Balance at start of year	-	-
Dividend distributions - allocated from the General Reserve	144 083	-
Dividends due to Class A and Class B Shareholders	(144 083)	-
Balance at end of year	-	-

During the year ended 31 December 2010, a dividend of \$144 083 000 was paid to the holder of the Class A Shares (2009 \$nil)

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010 (Continued)

Notes to specific items of the balance sheet (Continued)

5. General reserve

The movements are detailed as follows

	31 December 2010	31 December 2009
	USD.000	USD.000
Balance at start of year	(217 351)	(8 303)
Profit/(loss) for the year	435 186	(180 597)
Distribution made	(172 534)	(28 451)
Balance at end of year	45 301	(217 351)

6. Legal and Statutory Reserve

Translation differences

	31 December 2010	31 December 2009
	USD.000	USD.000
Balance at start of year	(22)	(18)
Translation differences during the year	12	(4)
Balance at end of year	(10)	(22)

Notes to specific items of the profit and loss account

7. Other interest income and similar income

	31 December 2010	31 December 2009
	USD.000	USD.000
Interest income from loans to Morgan Stanley Group undertakings	5	6
Foreign exchange gains	-	50
	5	56

8. Interest charges and similar expenses

	31 December 2010	31 December 2009
	USD.000	USD.000
Interest expense on loans from Morgan Stanley Group undertakings	146,262	180,726
Foreign exchange losses	92	26
Bank interest expense	-	-
	146,354	180,752

9. Corporate income tax

The nominal tax rate for the year is 28% (for the year ended 31 December 2009: 28%)

Factors affecting the tax charge/(credit) for the year

The current year UK taxation charge/(credit) is lower than that resulting from applying the standard UK corporation tax rate of 28% (for the year ended 31 December 2009: 28%). The main differences are explained below:

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010 (Continued)

Notes to specific items of the profit and loss account (Continued)

9. Corporate income tax (Continued)

	<u>31 December 2010</u>	<u>31 December 2009</u>
	<u>USD .000</u>	<u>USD .000</u>
Profit/(loss) on ordinary activities before tax	<u>435 186</u>	<u>(180 597)</u>
Profit/(loss) on ordinary activities multiplied by the standard rate of corporation tax in the UK of 28% (year ended 31 December 2009 28%)	121 852	(50 567)
Effects of:		
Tax exempt income	(162 830)	-
Group relief surrendered for nil consideration	<u>40 978</u>	<u>50 567</u>
Current tax charge/(credit) for the year	<u>-</u>	<u>-</u>

10. Remuneration of management

Management did not receive any remuneration (2009 \$nil)

11. Auditor's remuneration

The fees for the audit of the Company's statutory accounts of \$15,000 (2009 \$15,000) have been borne by another Morgan Stanley Group undertaking in both the current and prior year

12. Employees

The Company did not employ any employees (2009 nil)

Other notes and signing of the financial statements

13. Related parties

The related party that controls the Company is Morgan Stanley Mallard Investments Limited

On 12 November 2010, the Company received a preference dividend of \$581 535 000 from Morgan Stanley Shoreditch Limited (2009 \$nil)

During the year, the Company accrued preference dividend expense of \$14 225 000 (2009 \$14 225 000) for Morgan Stanley Mallard Investments Limited and \$14 226 000 (2009 \$14 226 000) for Morgan Stanley Langtree Investments B V on the Redeemable Preference Shares owned in the Company

Dividends of \$68 749 000 (2009 \$nil) were paid to the holders of the Redeemable Preference Shares during the year, consisting of \$34 375 000 (2009 \$nil) to Morgan Stanley Mallard Investments Limited and \$34 374 000 (2009 \$nil) to Morgan Stanley Langtree Investments B V At 31 December 2010, dividends payable amounted to \$3 820 000 (2009 \$44 118 000)

On 12 November 2010, the Company paid a dividend of \$144 083 000 to the holder of the Class A and Class B Shares (2009 \$nil)

At 31 December 2010 a total of \$3 893 327 000 was receivable from other Morgan Stanley Group undertakings and recoverable on demand (2009 \$225 000) Interest accrued on these loans through the year at variable rates

At 31 December 2010 a total of \$34 457 000 was owed to other Morgan Stanley Group undertakings and payable on demand (2009 \$5 922 375 000) Interest accrued on these loans through the year at variable rates

Morgan Stanley Millbrae Investments B.V.

Notes to the financial statements for the year ended 31 December 2010 (Continued)

Other notes and signing of the financial statements (Continued)

14. Parent undertakings

The ultimate parent undertaking and controlling entity and the largest group of which the Company is a member and for which group financial statements are prepared is Morgan Stanley. Morgan Stanley is incorporated in Delaware, the United States of America and copies of its financial statements can be obtained from 25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom.

The Company's immediate controlling party is Morgan Stanley Mallard Investments Limited, which is registered in England and Wales. Copies of its financial statements can be obtained from the Registrar of Companies for England and Wales, Companies House, Crown Way, Mandy, Cardiff CF14 3UZ, United Kingdom.

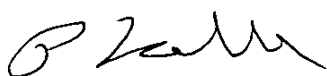
The smallest group of companies for which group financial statements are drawn up and of which the Company is a member is Morgan Stanley & Co International plc, which is registered in England and Wales. Copies of its financial statements can be obtained from the Registrar of Companies for England and Wales, Companies House, Crown Way, Mandy, Cardiff CF14 3UZ, United Kingdom.

Signing of the financial statements

London, 13 June 2011

Management

P K M Falk



S I Merry



Morgan Stanley Millbrae Investments B.V.

Additional Information

Independent auditor's report

For the auditor's report, reference is made to page 13

Statutory rules concerning appropriation of results

Articles of Association Article 23, parts 3, 4, 5 and 6 read as follows

- 3 Every year, the management board shall decide which part of the profits – i.e. the credit balance of the profit and loss account – shall be set aside. Dividend distributions of profit may only be made by the management board after adoption of the Annual Accounts by the General Meeting from which it appears that such distributions are permissible after the management board shall have decided to set aside a part of the profit
- 4 Subject to the restrictions set out in the Dutch Civil Code and this Article 23, Dividends on the Redeemable Preference Shares shall be declared on each Dividend Date and paid on the relevant Dividend Payment Date. The amount of the Dividend to be declared and paid will be (i) equal to the Ramp Up Dividend Rate A during the Ramp Up Period A, (ii) after the Ramp Up Period A will have lapsed equal to the Ramp Up Dividend Rate B during the Ramp Up Period B and (iii) after the Ramp Up Period B will have lapsed equal to the Dividend Rate over the paid up value (being the nominal value and share premium value) on these Redeemable Preference Shares, provided that such Dividends are deemed to have accrued at the Ramp Up Dividend Rate A during the Ramp Up Period A and after such Ramp Up Period A will have lapsed at the Ramp Up Dividend Rate B during the Ramp Up Period B and after the Ramp Up Period B will have lapsed at the Dividend Rate on a daily basis and, in respect of any Dividend Period shorter than a year, shall be calculated on the basis of a three hundred sixty (360) day year and the actual number of days elapsed in such Dividend Period
- 5 If the profits at a Dividend Date do not or not entirely permit the distribution referred to in the preceding paragraph, the holders of the Redeemable Preference Shares shall receive in the subsequent Dividend Dates the amount not yet distributed at the expense of the profits of subsequent years, with preference to any other distribution of profits to the holders of the Class A Shares and the Class B Shares
- 6 The allocation of profits remaining after application of paragraphs 4 and 5 shall be determined by the Management Board, with the understanding that no further distributions of profits shall be made on Redeemable Preference Shares

Proposed appropriation of the result

Appropriation of result for the financial year 2009

The annual report 2009 was determined in the general meeting of shareholders held on 25 November 2010. The general meeting of shareholders has determined the appropriation of result in accordance with the proposal being made to that end.

Proposed appropriation of result for the financial year 2010

The result for the financial year 2010 amounting to \$435,186,000 profit, is transferred to reserves.

Preference shares

There are 40,000 Redeemable Preference Shares of €1 resulting in dividends to be paid for 2010 of \$28,451,000. This amount is recorded on the balance sheet.

Ordinary Shares

There are 80,000 Class A Shares of €1 resulting in dividends to be paid for 2010 of \$144,083,000. This amount is recorded on the balance sheet.

Subsequent events

On 9 June 2011, the Company paid an interim dividend of \$16,213,518 to the holder of the redeemable preference shares. On the same date, Morgan Stanley Langtree Investments B.V. sold the redeemable preference shares in the Company to Morgan Stanley Mallard Investments Limited.

Independent auditor's report

To the Shareholders of
Morgan Stanley Millbrae Investments B V

Report on the financial statements

We have audited the accompanying financial statements 2010 of Morgan Stanley Millbrae Investments B V , Amsterdam, which comprise the balance sheet as at December 31, 2010, the profit and loss account for the financial period then ended and the notes, comprising a summary of the accounting policies and other explanatory information

Management's responsibility

Management is responsible for the preparation and fair presentation of these financial statements and for the preparation of the Directors' Report, both in accordance with Part 9 of Book 2 of the Netherlands Civil Code. Furthermore management is responsible for such internal control as it determines is necessary to enable the preparation of the financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with Dutch law, including the Dutch Standards on Auditing. This requires that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



Opinion with respect to the financial statements

In our opinion, the financial statements give a true and fair view of the financial position of Morgan Stanley Millbrae Investments B V as at December 31, 2010 and of its result for the period then ended in accordance with Part 9 of Book 2 of the Netherlands Civil Code.

Report on other legal and regulatory requirements

Pursuant to the legal requirement under Section 2:393 sub 5 at e and f of the Dutch Civil Code, we have no deficiencies to report as a result of our examination whether the Directors' report, to the extent we can assess, has been prepared in accordance with Part 9 of Book 2 of this Code, and whether the information as required under Section 2:392 sub 1 at b-h has been annexed. Further we report that the Directors' report, to the extent we can assess, is consistent with the financial statements as required by Section 2:391 sub 4 of the Dutch Civil Code

Amsterdam, June 13, 2011

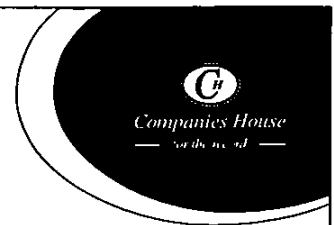
Deloitte Accountants B V

A handwritten signature in black ink, appearing to read "W.H.E. van Ommeren".

W.H.E. van Ommeren

OS AA01

Statement of details of parent law and other information for an overseas company



✓ **What this form is for**
You may use this form to
accompany your accounts
disclosed under parent law

✗ **What this form is NOT for**
You cannot use this form to re
an alteration of manner of cor
with accounting requirements

COMPANIES HOUSE

Part 1 Corporate company name

Corporate name of
overseas company ①

MORGAN STANLEY MILLBRAE INVESTMENTS BV

If the company has already been registered in the UK, please enter the
establishment number below

UK establishment
number ②

B R 0 0 8 6 9 4

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

① This is the name of the company in
its home state

② This should only be completed if
the company has already been
registered in the UK.

Part 2 Statement of details of parent law and other information for an overseas company

A1 Legislation

Please give the legislation under which the accounts have been prepared and,
if applicable, the legislation under which the accounts have been audited

Legislation ③

NETHERLANDS CIVIL CODE

③ This means the relevant rules or
legislation which regulates the
preparation and, if applicable, the
audit of accounts.

A2 Accounting principles

Accounts

Have the accounts been prepared in accordance with a set of generally accepted
accounting principles?

Please tick the appropriate box

☐ No. Go to Section A3

☒ Yes. Please enter the name of the organisation or other
body which issued those principles below, and then go to Section A3

④ Please insert the name of the
appropriate accounting organisation
or body

Name of organisation
or body ④

UK ACCOUNTING STANDARDS BOARD

A3 Accounts

Accounts

Have the accounts been audited? Please tick the appropriate box

☐ No. Go to Section A5

☒ Yes. Go to Section A4

OS AA01

Statement of details of parent law and other information for an overseas company

A4**Audited accounts**

Audited accounts

Have the accounts been audited in accordance with a set of generally accepted auditing standards?

Please tick the appropriate box

- ☐ **No** Go to Part 3 'Signature'
- ☒ **Yes.** Please enter the name of the organisation or other body which issued those standards below, and then go to Part 3 'Signature'

Please insert the name of the appropriate accounting organisation or body

Name of organisation or body ①

NETHERLANDS AUDITING STANDARDS BOARD

A5**Unaudited accounts**

Unaudited accounts

Is the company required to have its accounts audited?

Please tick the appropriate box

- ☐ **No.**
- ☐ **Yes**

Part 3**Signature**

I am signing this form on behalf of the overseas company

Signature

Signature

X **X**This form may be signed by
Director, ~~Secretary~~, ~~Permanent representative~~

OS AA01

Statement of details of parent law and other information for an overseas company



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	PAUL BARTLETT
Company name	MORGAN STANLEY
Address	10TH FLOOR 20 BANK STREET CANARY WHARF
Post town	LONDON
County/Region	
Postcode	E 1 4 4 A D
Country	UNITED KINGDOM
DX	
Telephone	+44 (O) 207 677 1802



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and, if appropriate, the registered number, match the information held on the public Register
- ☐ You have completed all sections of the form, if appropriate
- ☐ You have signed the form



Important information

Please note that all this information will appear on the public record.



Where to send

You may return this form to any Companies House address:

England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk