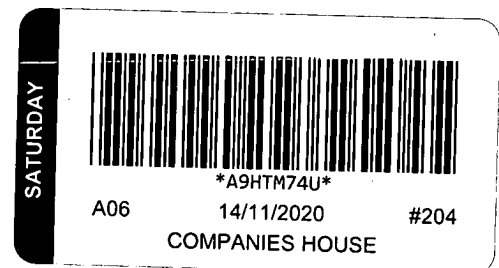


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Company No. FC023851
Branch No. BR006542
England and Wales

AU NATUREL (UK), INC.
ANNUAL STATEMENT OF ACCOUNTS
SEPTEMBER 30, 2017



Au Naturel (UK), Inc.**Balance Sheet**

	Note	As of September 30, 2017	As of September 30, 2016
Fixed assets, net			
Tangible assets, net	3	<u>£ 550,895</u>	<u>£ 573,428</u>
Other non-current assets			
Other non-current assets		<u>-</u>	<u>-</u>
Current assets			
Cash at bank and in hand	2	95,603	185,116
Accounts receivable	2	66,296	47,364
Inventories	2	405,831	385,000
Prepaid expenses and other current assets		<u>9,292</u>	<u>9,168</u>
		577,022	626,648
Creditors: amounts falling due within one year	4	<u>2,983</u>	<u>(15,537)</u>
Net current assets		<u>580,005</u>	<u>611,111</u>
Total assets less current liabilities		1,130,900	1,184,539
Creditors: amounts falling due after more than one year	4	<u>(216,836)</u>	<u>(52,051)</u>
Net assets		<u>£ 914,064</u>	<u>£ 1,132,488</u>
Capital and reserves			
Share capital		£ 10	£ 10
Foreign currency revaluation		(6,992)	(8,847)
Retained Earnings		<u>921,046</u>	<u>1,141,325</u>
Shareholders' funds		<u>£ 914,064</u>	<u>£ 1,132,488</u>


Cory J. McQueen - Director

For and on behalf of the board

Au Naturel (UK), Inc.**Profit and Loss**

	For the Period October 1, 2016 Through September 30, 2017	For the Period October 1, 2015 Through September 30, 2016
Turnover - continuing operations	£ 333,123	£ 326,478
Cost of sales	<u>(293,834)</u>	<u>(235,322)</u>
Gross profit	39,289	91,156
Selling, general and administrative expenses	<u>(259,568)</u>	<u>(273,095)</u>
Operating profit (loss)	(220,279)	(181,939)
Taxation	<u>-</u>	<u>-</u>
Profit (loss) for period after taxation	(220,279)	(181,939)
Dividends	<u>-</u>	<u>-</u>
Retained profit (loss)	<u><u>-£ 220,279</u></u>	<u><u>-£ 181,939</u></u>

Au Naturel (UK), Inc.
Notes to the Accounts for the Period Ended September 30, 2017

1. Description of Business

Au Naturel (UK), Inc. (the "Company") is a distributor and marketer of quality branded nutritional supplements sold to health and natural food stores. The Company was established as a branch in England and Wales in April of 2002.

2. Summary of Significant Accounting Policies

Cash – Substantially all of the Company's cash was held by one bank at September 30, 2017. The Company does not believe that, as a result of this concentration, it is subject to any unusual financial risk beyond the normal risk associated with commercial banking relationships.

Inventories – Inventories included freight-in, materials, labor and overhead costs were stated at the lower of cost or market, cost being determined by a moving weighted average.

Property, Plant and Equipment – Property, plant and equipment were stated at cost, less accumulated depreciation and amortization. Depreciation and amortization were provided using the straight-line method over the estimated useful lives of the respective assets. Expenditures for renewals and betterments were capitalized, while maintenance and repairs were charged to operations in the periods incurred. Upon sale or disposal of an asset, the historical cost and related accumulated depreciation or amortization of such asset were removed from their respective accounts and any gain or loss was recorded in the Profit and Loss Statement.

Foreign Currency Translation – Generally, transactions of the Company are initially recorded in British Pounds ("GBP"). Balance sheet transactions occurring in currencies other than GBP are translated into GBP at period-end exchange rates. Income and expense items are translated at average exchange rates prevailing during the period. The resulting translation adjustments are recorded as a component of stockholders' equity.

Turnover – Turnover represents net invoiced sales of goods, excluding VAT. A sale was recognized upon shipment of merchandise to a customer. At the time of sale, a provision was made for estimated customer returns and allowances.

Research and Development – The Company expensed research and development costs as incurred.

Advertising – The Company expenses advertising costs as incurred.

Au Naturel (UK), Inc.
Notes to the Accounts for the Period Ended September 30, 2017

3. Tangible assets, net

Tangible assets, net, were comprised of the following:

	Estimated Useful Life in Years	As of September 30, 2017	As of September 30, 2016
Freehold Land	-	£ 150,651	£ 150,651
Freehold Building	30	517,439	516,568
Furniture, fixtures and equipment	3-5	118,169	118,169
		<u>786,259</u>	<u>785,388</u>
Less accumulated depreciation and amortization		<u>(235,364)</u>	<u>(211,960)</u>
		<u>£ 550,895</u>	<u>£ 573,428</u>

4. Creditors

	As of September 30, 2017	As of September 30, 2016
Amounts falling due within one year:		
Other creditors	-£ 2,983	£ 15,537
Amounts falling due after more than one year:		
Related party	<u>216,836</u>	<u>52,051</u>
	<u>£ 213,853</u>	<u>£ 3,747,018</u>

The amounts falling due after more than one year represented loans from a related party to establish operations and fund working capital needs.