

Balance Sheets
(in Euros)

Assets	2001	2000
Current Assets		
Cash and cash equivalents	4,069,212	916,385
Trade accounts and notes receivable	67,217,703	33,562,984
Inventories and work-in-progress	3,825,190	4,762,823
Prepaid expenses and other current assets	2,823,215	3,848,030
Total current assets	77,935,320	43,090,222
Investments in companies under equity method		
Loans receivable and other investments		
Investments and other assets		
Property, plant and equipment	31,690,117	36,685,044
Intangible assets	27,622,692	650,260
Goodwill		
Total assets	137,248,129	80,425,526

Liabilities and Shareholders' Equity

Liabilities		
Trade accounts and notes payable	24,964,216	26,085,421
Other current liabilities	53,717,808	32,924,173
Provisions for contingencies and expenses	3,209,172	1,722,400
Debt	10,963,286	15,351,803
Total liabilities	92,854,482	76,083,797
Minority interest		
Common stock		
9,957,828 shares with a Euro 7 nominal value issued	69,704,796	16,347,646
Additional paid-in capital		
Retained earnings and other reserves	-25,311,149	-12,005,917
Shareholder's equity	44,393,647	4,341,729
Total liabilities and shareholder's equity	137,248,129	80,425,526



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Statements of Operations
(in Euros)

	2,001	2,000
Net sales	169,058,203	104,005,575
Purchases		
External expenses other than purchases	(121,037,953)	(83,127,084)
Personnel costs	(9,645,960)	(8,792,021)
Taxes other than income taxes	(570,701)	(1,919,660)
Depreciation and amortization	(47,222,430)	(16,763,936)
Other operating income (expenses), net	812,749	2,284,159
Share in pre-tax income (losses) of equity affiliates		
Total operating expenses and other operating income	(177,664,295)	(108,318,542)
Operating income (loss)	(8,606,092)	(4,312,967)
Exchange gains (losses), net	2,099,745	(1,288,392)
Interest income (expense), net	(4,143,352)	(3,701,591)
Financial income (loss)	(2,043,607)	(4,989,983)
Income (loss) from operations before non-recurring	(10,649,699)	(9,302,950)
Non-recurring income (expenses), net	1,263,015	(671,749)
Employee profit sharing	0	0
Income taxes	(3,918,548)	(2,922,581)
Net income (loss)	(13,305,232)	(12,897,280)
Net incomes (loss) per share in (FF)	-1.34	-5.52
Average number of shares outstanding	9,957,828	2,335,378