

REPORT: CFC321R1
AS OF : 9412
CO : 8768

8768 BHP MINERALS INT L EXPL
CONSOLIDATED BALANCE SHEET
FISCAL PERIOD: 9412
HIERARCHY: L

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PREPARED: 6/16/94
TIME : 20.35.52

FCI 665

CURRENT ASSETS	
005 CASH	486,530
010 RECEIVABLES	
015 EXTERNAL TRADE	
016 EXTERNAL SUNDRY	233,180
017 EXTERNAL SUND. NON-NOPAT	
019 INTERNAL TRADE NOPAT	75,548-
021 INTERNAL SUNDRY NNP	
025 INVESTMENTS	
030 INVENTORIES	
031 PRODUCT INVENTORIES	
032 SUPPLY INVENTORIES	
035 OTHER	
040 TOTAL CURRENT ASSETS	

NON-CURRENT ASSETS	
045 RECEIVABLES	
050 EXTERNAL N/C NOPAT	136-
051 EXTERNAL N/C NNP	10,219
055 INTERNAL N/C NOPAT	
056 INTERNAL N/C NNP	
060 INVESTMENTS NOPAT	
061 INVESTMENTS NON NOPAT	
065 INVENTORIES	
070 PROPERTY PLANT AND EQUIP	
075 COST	
080 RESERVE	
085 INTANGIBLES	
090 CATER	
095 TOTAL NON-CURR ASSETS	
100 TOTAL ASSETS	

CURRENT LIABILITIES	
105 CREDITORS AND BORROWINGS	
110 EXTERNAL	
115 LOANS	
118 TRADE	
120 SUNDRY	
121 OTHER NON-NOPAT	
125 INTERNAL	
130 LOANS	
131 GROUP TRADE NOPAT	
132 GROUP SUNDRY NNP	
135 OTHER	
140 PROVISIONS	
141 CURR TAX PROV NOPAT	
142 CURR TAX PROV NON NOPAT	
143 OTHER CURRENT PROVISION	
145 OTHER	
150 TOTAL CURRENT LIAB	

NON-CURRENT LIABILITIES	
155 CREDITORS AND BORROWINGS	
160 EXTERNAL	
165 INTERNAL	
170 PROVISIONS	
175 DEFERRED TAX NOPAT	
176 DEFERRED TAX NON NOPAT	
180 DEFERRED CREDITS - OTHER	
185 OTHER	
190 TOTAL NON-CURRENT LIAB	
195 INTER-COMPANY	
200 TOTAL LIABILITIES	
205 NET ASSETS	

SHAREHOLDERS' EQUITY	
210 SHARE CAPITAL	1,999-
215 RESERVES	65,136,000-
220 RET PROFIT NOPAT	
221 RET PROFIT NON NOPAT	42,677,636
225 CURRENT YEAR NOPAT	34,567,039
226 CURRENT YEAR NON NOPAT	1,675,519
230 SHAREHOLDERS EQUITY	13,982,395
235 MINORITY SHARE INT-SUBS	
236 MINORITY INTEREST NON-NP	
240 TOTAL SHAREHOLDERS' EG	13,982,395

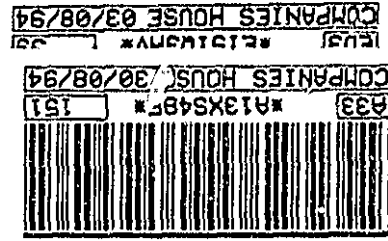
10,499,538	
3,004,530-	
7,505,091	
10,874,321	

1,514,110-	
2,927,324-	

2,547,137-	
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13,656,152	
943,042	

7,630,623	
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REPORT: CFC322R1
AS OF : 05/31/94
CD : 0768

0768 BHP MINERALS INT L EXPL
CONSOLIDATED PROFIT AND LOSS STATEMENT
FISCAL PERIOD: 7412
HIERARCHY: L

PAGE 1
PREPARED: 6/16/94
TIME : 20.35.52

REVENUE		
300 SALES		
305 OTHER REVENUE		
310 INTEREST INCOME		
315 EXTERNAL NON NOPAT		
320 INTERNAL NON NOPAT		
325 OTHER INCOME NOPAT	14,147	
326 OTHER INCOME NON NOPAT		
330 GROSS REVENUE FROM OPS	14,147	
COST AND EXPENSES		
335 COST OF SALES		
340 OPER COSTS NOPAT	39,439,517	
341 OPER COSTS NON NOPAT		
345 EQUITY INCOME		
350 CURR EXCH G/L NOPAT	233,373	
352 CURR EXCH G/L NON NOPAT		
355 (GAIN)/LOSS SALE OF AS'S	250,898-	
356 (GAIN)/LOSS SALE OF A'S NN		
360 OTHER EXPENSE NOPAT		
361 OTHER EXPENSE NON NOPAT	2,507,479	
365 GMA AND PROV. FOR RETIRE	12,905,003	
370 OPER P/L BEF. DEPR & IN	50,999,221	
375 DEPRECIATION NOPAT	1,508,946	
376 DEPRECIATION NON NOPAT		
380 OPER P/L BEFORE INT.	56,508,187	
395 INTEREST EXPENSE		
390 EXTERNAL NON NOPAT		
395 INTERNAL NON NOPAT		
400 OPER (PROFIT)/LOSS	56,508,187	
405 INCOME TAX EXP NOPAT		
406 INCOME TAX EXP NON NOPAT	19,333,432-	
410 OPER P/L AFTER TAX	732,160-	
	36,242,545	
EXTRAORDINARY ITEMS		
415 (PROFIT)/LOSS EXTRA. ITEMS		
420 INCOME TAX EXTRA ITEMS		
425 P/L ON EXT ITEMS AFTER TAX		
MINORITY INTEREST		
430 MINORITY INT NOPAT		
431 MINORITY INT NON NOPAT		
435 OPER P/L AFT EXT & TAX	36,242,545	



New Business Development
BHP Minerals

August 26, 1994

Companies House
Crown Way
Cardiff CR4 3UZ

Dear Sir or Madam,

Your ref : DEB/LENT/Fc 16651

With reference to your letter dated 24 August, 1994. please accept my
apologizes for not submitting the correct information.

Enclosed are the Consolidated Balance Sheets and the Consolidated Profit and
Loss Statements for the fiscal periods 01.06.92 to 31.05.93 and 01.06.93 to
31.05.94.

The accounts have been prepared in U.S.\$ dollars. If you need any further
information please do not hesitate to contact me.

Thank you for your assistance.

Yours faithfully,

A handwritten signature in dark ink, appearing to read "Gonzalo Bravo".

Gonzalo Bravo.
Business Manager.

