

In accordance with
Section 637 of the
Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares



Companies House

What this form is for
You may use this form to give notice
of particulars of variation of rights
attached to shares.

What this form is NOT for
You cannot use this form to give
notice of particulars of variation
of class rights of members of a
company without share capital. To
do this, please use form SH12.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 1 5 5 3 5 1 8 8

Company name in full Herriot Pharma Topco Limited

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of variation of rights

Date of variation of rights 0 3 0 4 2 0 2 4

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

1 PREFERENCE SHARE OF £1 NOMINAL VALUE WAS
RE-DESIGNATED INTO A NEW CLASS OF SHARES WITH
DIFFERENT SHARE RIGHTS AS 1 A1 ORDINARY SHARE OF £1
NOMINAL VALUE. A DESCRIPTION OF THE PARTICULARS OF
THE "A1 ORDINARY SHARES" IS ON THE CONTINUATION
PAGE.

Continuation pages

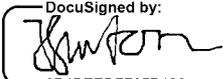
Please use a continuation page if
you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

DocuSigned by:

6B4BEEDF765B420...

1 Societas Europaea

If the form is being filed on behalf
of a Societas Europaea (SE), please
delete 'director' and insert details
of which organ of the SE the person
signing has membership.

2 Person authorised

Under either Section 270 or 274 of
the Companies Act 2006.

This form may be signed by:

Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver,
Receiver, Receiver manager, Charity commission receiver and manager, CIC
manager.

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 **Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Allen Overy Shearman Sterling LLP**Address **One Bishops Square**Post town **London**County/Region **London**Postcode **E 1 6 A D**Country **United Kingdom**

DX

Telephone

 **Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of variation of rights in section 2.
- You have provided details of the variation of rights in section 3.
- You have signed the form.

 **Important information**

Please note that all information on this form will appear on the public record.

 **Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

 **Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH10 – continuation page

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3**Details of variation of rights**

	Please give details of the variation of rights attached to shares.	
Variation	<p>A1 ORDINARY SHARES</p> <p>The A1 Ordinary Shares have attached to them full voting rights (save for any meetings or written resolutions with respect to classes of shares other than the A1 Ordinary Shares). Subject to redemption in full of all Preference Shares and payment of all accrued and/or unpaid amounts of Preference Dividend (as defined in the Company's Articles of Association), any profits available for distribution which the Company may decide to distribute shall be applied in distributing such profits amongst the holders of the ordinary shares (pari passu as if the Ordinary Shares constituted one class of shares) pro rata to their respective shareholdings. On a return of capital or winding up, firstly the holders of Preference Shares will be paid a sum equal to the entire nominal and premium amounts paid up on the preference shares along with the aggregate amount of all arrears and accruals (if any) of the preference dividend. Any surplus remaining after the foregoing payments to the holders of preference shares will be applied between the holders of Ordinary Shares (pari passu as if the Ordinary Shares constituted one class of shares) pro rata to their respective holdings. The A1 Ordinary Shares do not confer any rights of redemption.</p>	