



Companies House

**CS01** (ef)

**Confirmation Statement**

Company Name: **GEMINI BOOKS GROUP LIMITED**

Company Number: **14543424**



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XCIVBDQH

Company Name: **GEMINI BOOKS GROUP LIMITED**

Company Number: **14543424**

Confirmation Statement date: **14/12/2023**

Sic Codes: **58110**

**70229**

Principal activity description: **Book publishing**

**Management consultancy activities other than financial management**

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1075574</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>10755.74</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**A ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. WITH RESPECT TO THE DISTRIBUTION OF ASSETS ON A LIQUIDATION OR OTHER RETURN OF CAPITAL, IF THE SURPLUS IS SUCH THAT THE HOLDER OF EACH SHARE WOULD ON A PRO RATA BASIS BE ENTITLED TO AN AMOUNT EQUAL TO OR LESS THAN £3.26 PER SHARE, THE SURPLUS SHALL FIRST BE APPLIED IN PAYING TO EACH HOLDER OF C SHARES A SUM EQUAL TO 99.99% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM. SECONDLY, THE SURPLUS SHALL BE PAID TO THE HOLDERS OF A SHARES AND B SHARES SO THAT A SUM EQUAL TO 0.01% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH A SHARES OR B SHARES HELD BY THEM IS PAID, IN EACH CASE ON A PRO-RATA BASIS. THIRDLY, THE SURPLUS SHALL BE APPLIED IN PAYING TO EACH HOLDER OF A SHARES AND B SHARES A SUM EQUAL TO 99.99% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM. FOURTHLY, THE SURPLUS SHALL BE PAID TO THE HOLDERS OF C SHARES SO THAT A SUM EQUAL TO 0.01% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM IS PAID, IN EACH CASE ON A PRO-RATA BASIS. FINALLY, THE REMAINING AMOUNT OF ANY SURPLUS SHALL BE PAID TO THE HOLDERS OF A SHARES, B SHARES AND C SHARES, AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS, IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>360654</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3606.54</b>
Currency:	<b>GBP</b>		

Prescribed particulars

B ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. WITH RESPECT TO THE DISTRIBUTION OF ASSETS ON A LIQUIDATION OR OTHER RETURN OF CAPITAL, IF THE SURPLUS IS SUCH THAT THE HOLDER OF EACH SHARE WOULD ON A PRO RATA BASIS BE ENTITLED TO AN AMOUNT EQUAL TO OR LESS THAN £3.26 PER SHARE, THE SURPLUS SHALL FIRST BE APPLIED IN PAYING TO EACH HOLDER OF C SHARES A SUM EQUAL TO 99.99% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM. SECONDLY, THE SURPLUS SHALL BE PAID TO THE HOLDERS OF A SHARES AND B SHARES SO THAT A SUM EQUAL TO 0.01% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH A SHARES OR B SHARES HELD BY THEM IS PAID, IN EACH CASE ON A PRO-RATA BASIS. THIRDLY, THE SURPLUS SHALL BE APPLIED IN PAYING TO EACH HOLDER OF A SHARES AND B SHARES A SUM EQUAL TO 99.99% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM. FOURTHLY, THE SURPLUS SHALL BE PAID TO THE HOLDERS OF C SHARES SO THAT A SUM EQUAL TO 0.01% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM IS PAID, IN EACH CASE ON A PRO-RATA BASIS. FINALLY, THE REMAINING AMOUNT OF ANY SURPLUS SHALL BE PAID TO THE HOLDERS OF A SHARES, B SHARES AND C SHARES, AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS, IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM.

Class of Shares:	C	Number allotted	1473301
	ORDINARY	Aggregate nominal value:	14733.01
Currency:	GBP		
Prescribed particulars			

C ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. WITH RESPECT TO THE DISTRIBUTION OF ASSETS ON A LIQUIDATION OR OTHER RETURN OF CAPITAL, IF THE SURPLUS IS SUCH THAT THE HOLDER OF EACH SHARE WOULD ON A PRO RATA BASIS BE ENTITLED TO AN AMOUNT EQUAL TO OR LESS THAN £3.26 PER SHARE, THE SURPLUS SHALL FIRST BE APPLIED IN PAYING TO EACH HOLDER OF C SHARES A SUM EQUAL TO 99.99% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM. SECONDLY, THE SURPLUS SHALL BE PAID TO THE HOLDERS OF A SHARES AND B SHARES SO THAT A SUM EQUAL TO 0.01% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH A SHARES OR B SHARES HELD BY THEM IS PAID, IN EACH CASE ON A PRO-RATA BASIS. THIRDLY, THE SURPLUS SHALL BE APPLIED IN PAYING TO EACH HOLDER OF A SHARES AND B SHARES A SUM EQUAL TO 99.99% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM. FOURTHLY, THE SURPLUS SHALL BE PAID TO THE HOLDERS OF C SHARES SO THAT A SUM EQUAL TO 0.01% OF THE AMOUNTS PAID UP OR CREDITED AS PAID UP (INCLUDING ANY PREMIUM) ON SUCH C SHARES HELD BY THEM IS PAID, IN EACH CASE ON A PRO-RATA BASIS. FINALLY, THE REMAINING AMOUNT OF ANY SURPLUS SHALL BE PAID TO THE HOLDERS OF A SHARES, B SHARES AND C SHARES, AS IF SUCH SHARES CONSTITUTED A SINGLE CLASS, IN PROPORTION TO THE NUMBER OF SUCH SHARES HELD BY THEM.

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## Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	2909529
		Total aggregate nominal value:	29095.29
		Total aggregate amount	0
		unpaid:	

# Full details of Shareholders

The shares of the company are now admitted to trading on a relevant market and the company is a DTR5 issuer

## **Confirmation Statement**

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor