

**FILE COPY**



**CERTIFICATE OF INCORPORATION  
OF A  
PRIVATE LIMITED COMPANY**

Company Number **14261892**

The Registrar of Companies for England and Wales, hereby certifies that

**AAH UK HOLDINGS LIMITED**

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales

Given at Companies House, Cardiff, on **28th July 2022**



\*N14261892K\*



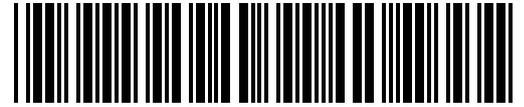
**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**



**Application to register a company**



Received for filing in Electronic Format on the: **28/07/2022**

*XB96XQUA*

---

*Company Name in full:* **AAH UK HOLDINGS LIMITED**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **England and Wales**

*Proposed Registered Office Address:* **3RD FLOOR 40 PORTMAN SQUARE,  
LONDON  
LONDON  
UNITED KINGDOM W1H 6LT**

*Sic Codes:* **64209**

*I wish to entirely adopt the following model articles:* **Private (Ltd by Shares)**

## *Proposed Officers*

---

### *Company Secretary 1*

*Type:* **Corporate**  
*Name:* **MAZARS LLP**  
*Principal / Business Address:* **160 MIDSUMMER BOULEVARD,  
MILTON KEYNES  
UNITED KINGDOM MK91FF**

### *UK Limited Company*

*Registration Number:* **OC308299**

*The subscribers confirm that the corporate body named has consented to act as a secretary.*

## *Company Director* 1

*Type:* **Person**  
*Full Forename(s):* **MR LAURENT ADRIEN**  
*Surname:* **DAVID**  
*Service Address:* **3RD FLOOR 40 PORTMAN SQUARE  
LONDON  
UNITED KINGDOM W1H 6LT**  
*Country/State Usually Resident:* **UNITED KINGDOM**  
  
*Date of Birth:* **\*\*/05/1987** *Nationality:* **FRENCH**  
*Occupation:* **DIRECTOR**

*The subscribers confirm that the person named has consented to act as a director.*

## *Company Director* 2

*Type:* **Person**  
*Full Forename(s):* **MR ANDREW JONATHAN**  
*Surname:* **DOIG**  
*Service Address:* **3RD FLOOR 40 PORTMAN SQUARE  
LONDON  
UNITED KINGDOM W1H 6LT**  
*Country/State Usually Resident:* **UNITED KINGDOM**  
  
*Date of Birth:* **\*\*/04/1985** *Nationality:* **BRITISH**  
*Occupation:* **DIRECTOR**

*The subscribers confirm that the person named has consented to act as a director.*

## *Statement of Capital (Share Capital)*

---

|                               |                 |                                 |          |
|-------------------------------|-----------------|---------------------------------|----------|
| <i>Class of Shares:</i>       | <b>ORDINARY</b> | <i>Number allotted</i>          | <b>1</b> |
| <i>Currency:</i>              | <b>GBP</b>      | <i>Aggregate nominal value:</i> | <b>1</b> |
| <i>Prescribed particulars</i> |                 |                                 |          |

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

### **Statement of Capital (Totals)**

---

|                  |            |                                       |          |
|------------------|------------|---------------------------------------|----------|
| <i>Currency:</i> | <b>GBP</b> | <i>Total number of shares:</i>        | <b>1</b> |
|                  |            | <i>Total aggregate nominal value:</i> | <b>1</b> |
|                  |            | <i>Total aggregate unpaid:</i>        | <b>0</b> |

# *Initial Shareholdings*

---

|                |  |   |                 |
|----------------|--|---|-----------------|
| <i>Name:</i>   | <b>ANCHORAGE ADVISOR<br/>HOLDINGS L.P.</b>   | <i>Class of Shares:</i>                 | <b>ORDINARY</b> |
| <i>Address</i> | <b>C/O ANCHORAGE<br/>CAPITAL GROUP, L.L.C. 610<br/>BROADWAY<br/>6TH FLOOR,<br/>NEW YORK<br/>NEW YORK<br/>UNITED STATES<br/>10012</b> | <i>Number of shares:</i>                | <b>1</b>        |
|                |  | <i>Currency:</i>                        | <b>GBP</b>      |
|                |  | <i>Nominal value of each<br/>share:</i> | <b>1</b>        |
|                |  | <i>Amount unpaid:</i>                   | <b>0</b>        |
|                |  | <i>Amount paid:</i>                     | <b>1</b>        |

## *Persons with Significant Control (PSC)*

---

---

**Statement of no PSC**

---

**The company knows or has reason to believe that there will be no registerable Person with Significant Control or Relevant Legal Entity (RLE) in relation to the company**

---

## *Statement of Compliance*

---

*I confirm the requirements of the Companies Act 2006 as to registration have been complied with.*

*Name:* **ANCHORAGE ADVISOR HOLDINGS L.P.**  
*Authenticated* **YES**

---

## *Authorisation*

*Authoriser Designation:* **subscriber** *Authenticated* **YES**

---

# COMPANY HAVING A SHARE CAPITAL

## Memorandum of Association of AAH UK HOLDINGS LIMITED

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company and to take at least one share.

| <b>Name of each subscriber</b>  | <b>Authentication</b>        |
|---------------------------------|------------------------------|
| ANCHORAGE ADVISOR HOLDINGS L.P. | Authenticated Electronically |

Dated: 28/07/2022