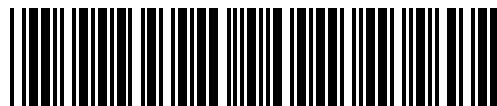


**Return of Allotment of Shares**Company Name: **ERA NEWCO LIMITED**Company Number: **14191003**Received for filing in Electronic Format on the: **21/02/2023**

XBXUDPPL

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>21/02/2023</b>	

<b>Class of Shares:</b>	<b>C ORDINARY</b>	Number allotted	<b>16385</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>163.85</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1400000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>14000</b>

Currency: **GBP**

Prescribed particulars

**EACH A ORDINARY SHARE SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE PA SHARES, C SHARES AND ORDINARY SHARES. THE A SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>3486000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>34860</b>

Currency: **GBP**

Prescribed particulars

**B SHAREHOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND NOR VOTE AT GENERAL MEETINGS OF THE COMPANY IN RESPECT OF SUCH B SHARES. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE A SHARES, C SHARES AND ORDINARY SHARES. THE B SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>172047</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1720.47</b>

Currency: **GBP**

Prescribed particulars

**C SHAREHOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND NOR VOTE AT GENERAL MEETINGS OF THE COMPANY IN RESPECT OF SUCH C SHARES. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE PA SHARES, C SHARES AND ORDINARY SHARES. THE C SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	<b>Number allotted</b>	<b>673084</b>
<b>Currency:</b>	<b>GBP</b>	<b>Aggregate nominal value:</b>	<b>6730.84</b>

Prescribed particulars

**EACH ORDINARY SHARE SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE PA SHARES, C SHARES AND ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>5731131</b>
		Total aggregate nominal value:	<b>57311.31</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.