

**Return of Allotment of Shares**Company Name: **ERA NEWCO LIMITED**Company Number: **14191003**Received for filing in Electronic Format on the: **02/11/2022**

XBFYR3GQ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/07/2022	

Class of Shares:	ORDINARY	Number allotted	673083
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1993750
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	1400000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	14000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	3486000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	3486000
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	81927
Currency:	GBP	Nominal value of each share	0.01

Amount paid: **819.27**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	673084
Currency:	GBP	Aggregate nominal value:	6730.84

Prescribed particulars

EACH ORDINARY SHARE SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE PA SHARES, C SHARES AND ORDINARY SHARES. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	1400000
	ORDINARY	Aggregate nominal value:	14000
Currency:	GBP		

Prescribed particulars

EACH A ORDINARY SHARE SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE PA SHARES, C SHARES AND ORDINARY SHARES. THE A SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	3486000
	ORDINARY	Aggregate nominal value:	34860
Currency:	GBP		

Prescribed particulars

B SHAREHOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND NOR VOTE AT GENERAL MEETINGS OF THE COMPANY IN RESPECT OF SUCH B SHARES. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE A SHARES, C SHARES AND ORDINARY SHARES. THE B SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	81927
	ORDINARY	Aggregate nominal value:	819.27

Currency: **GBP**

Prescribed particulars

C SHAREHOLDERS ARE NOT ENTITLED TO RECEIVE NOTICE OF, ATTEND NOR VOTE AT GENERAL MEETINGS OF THE COMPANY IN RESPECT OF SUCH C SHARES. ON AN EXIT EVENT, THE TOTAL PROCEEDS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS WILL BE DISTRIBUTED FIRST, IN PAYING UP TO THE B SHAREHOLDERS, AND THEREAFTER TO THE HOLDERS OF THE PA SHARES, C SHARES AND ORDINARY SHARES. THE C SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5641011
		Total aggregate nominal value:	56410.11
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.