

FILE COPY



**CERTIFICATE OF INCORPORATION
OF A
PRIVATE LIMITED COMPANY**

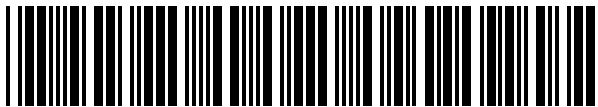
Company Number **13623249**

The Registrar of Companies for England and Wales, hereby certifies that

WORLD MINING CORPORATION LTD

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales

Given at Companies House, Cardiff, on **15th September 2021**



N13623249H



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**



Companies House

IN01_(ef)

Application to register a company



Received for filing in Electronic Format on the: **14/09/2021**

XACZYHWG

Company Name in full:

WORLD MINING CORPORATION LTD

Company Type:

Private company limited by shares

Situation of Registered Office:

England and Wales

Proposed Registered Office Address:

**8-10 FLAT H PONT STREET
LONDON
UNITED KINGDOM SW1X 9EL**

Sic Codes:

**08990
09900
07290
07100**

I wish to entirely adopt the following model articles:

Private (Ltd by Shares)

Proposed Officers

Company Director *1*

Type: **Person**

Full Forename(s): **MR. GUY**

Surname: **CHARTIER**

Former Names:

Service Address: **2020-1010 SHERBROOKE STREET WEST, SUITE 2200
MONTREAL
QUEBEC
CANADA H3A 2R7**

*Country/State Usually
Resident:* **CANADA**

Date of Birth: ****/09/1959** *Nationality:* **CANADIAN**

Occupation: **PRESIDENT**

The subscribers confirm that the person named has consented to act as a director.

Statement of Capital (Share Capital)

<i>Class of Shares:</i>	ORDINARY	<i>Number allotted</i>	80000000
<i>Currency:</i>	GBP	<i>Aggregate nominal value:</i>	80000000
<i>Prescribed particulars</i>			

FULL RIGHTS REGARDING VOTING, PAYMENT OF DIVIDENDS AND DISTRIBUTIONS

Statement of Capital (Totals)

<i>Currency:</i>	GBP	<i>Total number of shares:</i>	80000000
		<i>Total aggregate nominal value:</i>	80000000
		<i>Total aggregate unpaid:</i>	0

Initial Shareholdings

<i>Name:</i>	THE ADMIRAL MINING CORPORATION LTD	<i>Class of Shares:</i>	ORDINARY
<i>Address</i>	8-10 FLAT H PONT STREET LONDON UNITED KINGDOM SW1X 9EL	<i>Number of shares:</i>	35000000
		<i>Currency:</i>	GBP
		<i>Nominal value of each share:</i>	1
		<i>Amount unpaid:</i>	0
		<i>Amount paid:</i>	1

<i>Name:</i>	MINING EUROPEAN COMPANY LTD	<i>Class of Shares:</i>	ORDINARY
<i>Address</i>	8-10 FLAT H PONT STREET LONDON UNITED KINGDOM SW1X 9EL	<i>Number of shares:</i>	26000000
		<i>Currency:</i>	GBP
		<i>Nominal value of each share:</i>	1
		<i>Amount unpaid:</i>	0
		<i>Amount paid:</i>	1

<i>Name:</i>	THE RARE EARTH TECHNOLOGY MINING COMPANY LTD	<i>Class of Shares:</i>	ORDINARY
<i>Address</i>	8-10 FLAT H PONT STREET LONDON UNITED KINGDOM SW1X 9EL	<i>Number of shares:</i>	19000000
		<i>Currency:</i>	GBP
		<i>Nominal value of each share:</i>	1
		<i>Amount unpaid:</i>	0
		<i>Amount paid:</i>	1

Persons with Significant Control (PSC)

Statement of initial significant control

On incorporation, there will be someone who will count as a Person with Significant Control (either a registerable person or relevant legal entity (RLE)) in relation to the company

Relevant Legal Entity (RLE) details

Company Name: **MINING EUROPEAN COMPANY LTD**

Service Address: **8-10 FLAT H PONT STREET
LONDON
UNITED KINGDOM
SW1X 9EL**

Legal Form: **PRIVATE COMPANY LIMITED BY SHARES**

Governing Law: **COMPANIES ACT 2006**

Register Location: **UK REGISTER OF COMPANIES**

Country/State: **UNITED KINGDOM**

Registration Number: **13618233**

<i>Nature of control</i>	The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the voting rights in the company.
<i>Nature of control</i>	The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

Relevant Legal Entity (RLE) details

Company Name: **THE ADMIRAL MINING CORPORATION LTD**

Service Address: **8-10 FLAT H PONT STREET
LONDON
UNITED KINGDOM
SW1X 9EL**

Legal Form: **PRIVATE COMPANY LIMITED BY SHARES**

Governing Law: **COMPANIES ACT 2006**

Register Location: **UK REGISTER OF COMPANIES**

Country/State: **UNITED KINGDOM**

Registration Number: **13620535**

<i>Nature of control</i>	The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the voting rights in the company.
<i>Nature of control</i>	The relevant legal entity holds, directly or indirectly, more than 25% but not more than 50% of the shares in the company.

Statement of Compliance

I confirm the requirements of the Companies Act 2006 as to registration have been complied with.

Name: **THE ADMIRAL MINING CORPORATION LTD**

Authenticated **YES**

Name: **MINING EUROPEAN COMPANY LTD**

Authenticated **YES**

Name: **THE RARE EARTH TECHNOLOGY MINING COMPANY LTD**

Authenticated **YES**

Authorisation

Authoriser Designation: **subscriber**

Authenticated **YES**

COMPANY HAVING A SHARE CAPITAL

Memorandum of Association of

WORLD MINING CORPORATION LTD

Each subscriber to this memorandum of association wishes to form a company under the Companies Act 2006 and agrees to become a member of the company and to take at least one share.

Name of each subscriber	Authentication
THE ADMIRAL MINING CORPORATION LTD	Authenticated Electronically
MINING EUROPEAN COMPANY LTD	Authenticated Electronically
THE RARE EARTH TECHNOLOGY MINING COMPANY LTD	Authenticated Electronically

Dated: 14/09/2021